

Georgia Department of Early Care and Learning

Georgia Child Care Market Rate Survey

2016-2017

Prepared by Care Solutions, Inc. June 2017



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*Copies of Spanish versions and screenshots of online survey forms available on request.

1. Executive Summary

Care Solutions, Inc., a management consulting firm under contract with Bright from the Start: Georgia Department of Early Care and Learning (DECAL), conducted a survey of child care providers mid-fall of 2016 through winter of 2017 to determine local child care market rates and other information about child care providers in the state.

DECAL subsidizes a portion of child care expenses incurred by some low-income families and families receiving protective services. The survey data are used, in part, to assist the state in compiling a snapshot of early care and education and preparing the state's Child Care and Development Fund State Plan for Georgia, including the setting of child care reimbursement rates.

A strong effective response rate of 67% (with bad addresses removed from the calculation) was achieved for this survey among licensed child care providers, with an effective response rate of 55% overall (including license-exempt and informal child care providers), compared to 53% in 2013.

The federal Administration for Children and Families Office of Child Care has established the 75th percentile child care market rate as a benchmark for determining equal access to child care services for those receiving child care subsidies. Survey results indicated statewide 75th percentile site-based market rates for specific types of care and child age either did not increase or increased by up to 15% from the 2013 survey to the 2016-2017 survey, depending on the rate and age group category. For example:

- Licensed child care learning centers: 75th percentile rates for infants increased from \$173 to \$180 per week (4%); for three-year-olds, from \$150 to \$160 per week (7%); and for before- and after-school care (school age), from \$76 to \$85 per week (12%).
- Licensed family child care learning homes: 75th percentile rates for infants increased from \$135 to \$149 per week (10%); for three-year-olds, from \$125 to \$135 per week (8%); and for before- and after-school care (school age), from \$65 to \$75 per week (15%).

Survey Method

In Georgia, child care is provided in a variety of settings: licensed child care learning centers (and, previously, group day care homes), exempt providers (such as school-based or faith-based child care programs), licensed family child care learning homes, and informal child care providers. The 2016-2017 Georgia child care market rate survey was made available to these providers on paper and online, in English and Spanish, in three versions: one for center-based programs, one for public school-based programs, and one for family/informal providers.

A list of more than 11,200 non-duplicated child care providers was compiled using lists (licensing and subsidized care) provided by DECAL. The survey protocol included multiple stages: an announcement postcard, email distribution of the online survey link to providers with an email address listed, first class mailings of survey materials, and reminder emails. The first-class mailings included a cover letter on DECAL stationary signed by the commissioner, the printed survey form, and a postage-paid business reply envelope.

Additionally, an email about the survey with reference copies attached was sent to child care resource and referral (CCR&R) agencies, who were asked to encourage provider participation.

Survey Response

During the survey period, a total of 5,473 respondents (49%) from the unduplicated provider list, which included providers not considered part of the priced child care market, completed at least one survey record or called or emailed to report that they did not provide care. An additional 1,363 records included in the mailing list (12%) were identified as bad addresses due to undeliverable mailing (and location, if available) addresses. Removing bad addresses from the calculation, the effective response rate was 55%.

Of the 3,571 center and school-based providers who reported they currently provide child care, 71% (vs. 60% in 2013) completed the form online; of the 1,225 home-based providers who reported they currently provide child care, 38% (vs. 45% in 2013) completed the form online. Providers who completed the form online and also returned a paper survey are counted only in the first category. This report presents the results for the 4,796 providers who reported they currently provide child care.

Key Market Rate Findings

Georgia counties historically have been aggregated into three child care market rate zones based on county population and population growth as well as median income and income growth, median child care rates and geographical location. These zones are useful in understanding rate differences across the state. Zones used for analysis in this report are those that were in place at the time the survey was conducted. In general, Zone 1 includes larger urban counties; Zone 2, counties with suburban areas and/or medium to large cities; and Zone 3, more rural counties with smaller cities and towns.

Analysis of county-level population and economic indicators as well as current market rates suggested some county reassignments to better reflect the markets in those counties, with a recommendation that two counties be moved from Zone 2 to Zone 1 and 11 counties be moved from Zone 2 to Zone 3.

Rate responses were tabulated by state, by market rate zone, by Quality Rated participation and by participation in the state's Childcare and Parent Services child care subsidy program. The 25th, 50th (median), 75th, and 100th percentile weekly rates (daily rates for part-time care) and additional statistical measures were calculated for each type of care, age group and category of provider. For example, the 75th percentile weekly rate for two-year-old (toddler) care statewide was reported at \$170 per week (vs. \$165 in 2013) for licensed child care learning centers and \$135 per week (vs. \$130 in 2013) for licensed family child care providers.

The following graph shows the rate quartiles (25th, 50th and 75th percentiles) for the average (across age groups) of full-time weekday care for each type of provider, excluding license-exempt center and school-based providers not considered part of the priced child care market.

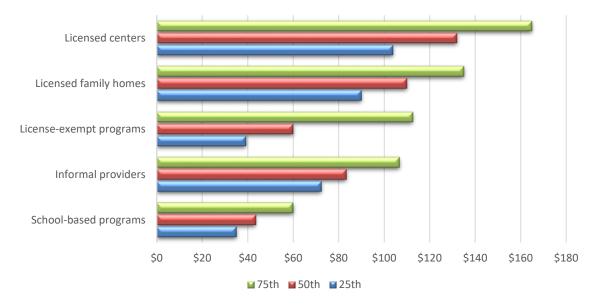


Figure 1. Rate Quartiles by Provider License Type

Rate Comparisons

Analyses of the 2016-2017 child care market rates included comparisons of rate percentiles over time, by market rate zone, by participation in the state's Quality Rated program, and by participation in the state's child care subsidy program.

- For licensed centers and family child care homes, 75th percentile rates have increased over time. Weekly weekday rates for infants and three-year-olds have increased 33% to 39% since 2005 for these providers.
- Historically, and again this year, Georgia child care reimbursement rates have fallen below the 75th percentile child care market rates, and the gaps have increased over time.
- Rate comparisons based on quality ratings showed that the 75th percentile average weekly center rate for weekday care was 6% (approximately \$10) higher for three-star rated programs than for non-participating or unrated programs and 20% higher than for programs with a zero-star rating; rates generally increased as the number of rating stars increased.
- The subsidy program participation comparison showed that, for licensed centers, average weekly rates for weekday care were 38% higher for non-participating programs than for participating programs. For licensed family homes, the average rate for non-participating homes was 17% higher.

This report presents the results of the 2016-2017 child care market rate survey for the 4,796 providers indicating they currently provided child care and completing the survey.

2. Introduction

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) pays all or a portion of the child care expenses incurred by some low-income families and some families caring for children in protective services.

Child care subsidies allow low-income families to participate in a training program, attend school, conduct a job search, or maintain employment. Child care costs represent a substantial work-related expense for low-income families, and many cannot afford the full cost of child care. Child care subsidies are often the only assistance needed for families to support themselves. In Child Protective Services, child care is subsidized to enable children to stay in their homes. Families may also need child care to prevent family breakdown, such as when a family takes in a relative's child to prevent foster care placement.

Child care reimbursement rate scales are based, in part, on local market rates for child care as determined by regular market rate surveys. These surveys are used to obtain rate information as well as other information on the child care setting, other services offered (such as transportation or sick child care), center staffing and teacher education/credentials.

DECAL is responsible for the development of child care resources statewide and contracted with Care Solutions, Inc., in 2013 and again in 2016 to survey the local market costs of child care throughout the state of Georgia with the intention of using the results to assist the state in determining payment rates for subsidized child care.

DECAL sought rate information for various types of child care, care providers, and ages of children, as indicated in Table 1.

Table 1: Categories for Rate Information Collected					
Types of child care	Full-time and part-time care, including weekday child care, before- and/or after-school care, summer care, and after-hours care				
Types of child care providers	Licensed child care learning centers (and, previously, group day care homes), school-based child care programs, licensed family child care learning homes, and informal child care providers ¹				
Age groups	Infants, toddlers (13-35 months), 3-year-olds, 4- to 5-year-olds, and school-age (age 5 and older)				

¹ DECAL no longer licenses group child care homes as a separate licensing category – these are now licensed as child care learning centers. However, there were a few facilities with a group child care licenses included in the provider lists at the beginning of this study.

Providers were asked to report rates and rate periods (hourly, daily, weekly, monthly, etc.). Rates were determined for infants, toddlers, pre-school age and school-age children. In addition to rate data, the questionnaires included questions about factors that might affect the cost and quality of care. These include special services offered, registration fees, accreditation and participation in the state's Quality Rated program, and teacher/director credentials.

3. Background

Child care in Georgia is provided in a variety of settings. *Regulated* child care includes licensed child care learning centers and licensed family child care learning homes. *Exempt* programs include certain school-based programs, faith-based programs, and others that are legally exempt from state licensing and regulation. *Informal* child care providers are typically a neighbor, friend or relative who takes care of children in the provider's or the child's home. Informal child care providers may participate in the state's subsidized child care program. If so, they have specific requirements they must meet.

Regulated Child Care

Child care centers (and, previously, group child care homes) are licensed to accept up to a certain number of children based on size and facilities; family child care learning homes are limited to six children.

- A child care learning center is a program operated by a person, society, agency, corporation, institution, or group that receives pay for group care. The child care learning center cares for seven or more children under the age of 18 for less than 24 hours per day.
- A family child care learning home operates in a private residential home less than 24 hours per day. It provides care for three to six children under the age of 18 for pay at any one time, except that two additional children age three or older may be included for two designated one-hour periods per day upon approval.

Exempt Child Care

Many public schools offer before- and after-school programs as well as summer programs and special needs preschool programs. These programs typically do not offer night, overnight or weekend care. Additionally, some child care programs are exempt from state licensing, including those licensed by the Department of Defense and many faith-based programs.

It is important to note that not all school-based programs and other exempt providers could be contacted for this survey, since the state does not license or register these exempt providers; only those who have requested an exemption or those listed with the state for providing subsidized child care were included in the study.

Informal Child Care

As is the case for exempt providers, the total in-home child care sector is much larger than the number of informal providers participating in the subsidized child care program; however, there are no statistics available on the total size of the in-home sector. Only those receiving child care subsidies are included in the current study. While this sector defies quantification by its very nature, it most resembles the licensed family child care home from a structural and cost standpoint.

4. Survey Method

Survey Database

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) provided lists from three separate databases – a list from the master licensing database, Kids Online Administrative Licensing Application (KOALA), a list of exempt providers, and a list from Maximus (CAPS) – for a total of 17,794 records. These lists included duplicates, both internally (e.g., multiple rows in the licensing list when a program had changed ownership) and among the lists (e.g., licensed family child care homes also receiving CAPS payments). Duplicates were removed from the merged list in two stages to produce accurate response and return rates.

Duplicates sharing a license number were immediately identified during the process of combining the three lists. The entire KOALA list was imported as the basis of the survey mailing list. Then, rows from the CAPS list that had either no license number or a license number that did not already appear in the Koala list were imported to the combined list. Finally, rows from the Exempt list that had either no license number that did not already appear in the same license number or a license number that did not already appear in the combined list were imported; if the same license number appeared multiple times in the Exempt list, only one row was added to the combined list. The resulting survey mailing list included 12,699 records (removing 29% of the original records).

Once the state lists were compiled in a database, duplicates that could be identified based on matching criteria (e.g., license number, location address, or provider or facility name) were removed prior to the initial mailing. To remove further duplicates, support staff ordered the combined list by site address and reviewed it visually. Where multiple programs shared a site address, one program was selected for mailing and the others were marked as duplicates. Common situations were resolved using the following logic:

- When a public school had multiple records (e.g., an LSS, CCLC, GAHS, and/or exempt program), the LSS record was used.
- When a CCLC and one or more exempt programs shared a site address, the CCLC record was used.
- When a site with no CCLC had both CAPS and one or more exempt programs, the CAPS record was used.
- When multiple exempt programs shared the same address, one record was picked.

Through this process, 1,424 additional records were identified as duplicates (an additional 8% of the original lists).

In total, 6,519 of the original 17,794 records provided by DECAL (37%) were identified as duplicates and cleaned from the lists to create the survey mailing list.²

² Five records were identified as duplicates after the survey mailing and are not included in the number "sent" on the survey response and return report. Seven additional programs/sites were identified during the survey period; records for those programs were added to the survey database and included in the 11,277 "sent."

Table 2. List Disposition by List Source								
Source List	Starting Count	Number Imported to Combined List	Number Included in Survey Mailing List	Number Removed as Duplicate	Percent Removed as Duplicate			
KOALA (master)	8,610	8,610	8,252	358	4.16%			
CAPS	3,705	353	280	3,425	92.44%			
Exempt	5,479	3,736	2,743	2,736	49.94%			
Total	17,794	12,699	11,275	6,519	36.64%			

Each record was identified as a center/program, public school or family/informal (based on license type or other information in the mailing list) and assigned a survey ID number used to track their response. The center/program category included licensed and license-exempt programs, non-public schools and Head Start/Early Head Start programs as well as afterschool programs.

Survey Distribution

The survey protocol had multiple stages: first, a postcard announcement was sent to all providers to alert them to the upcoming mailing; additionally, an email announcement was sent to those with listed email addresses. Approximately three weeks later, a link to the online survey was distributed via email and an email reminder was sent one week later. An initial first-class mailing of survey materials (survey form with cover letter and pre-paid business reply envelope) was sent to all providers two weeks after the survey link was distributed via email. These initial distributions were followed by several reminder emails and subsequent mailings of the survey form. Following the initial email distributing the survey link, an email about the survey with reference copies attached was sent to the child care resource and referral (CCR&R) agencies, who were asked to encourage provider participation.

Providers received instructions with each email or mailing inviting them to complete their surveys through an online form or on the paper form provided with mailings.

Of the 3,571 center/school-based providers who reported they currently provide child care, 72% completed or mostly completed the form online (compared to 60% in 2013). A response was considered mostly completed if the provider completed most of the survey, including the questions about charges for child care. Of the 1,225 home-based providers who reported they currently provide child care, 38% completed the form online (compared to 45% in 2013). Providers who completed the form online and also returned a paper survey are counted only in the online category.

The 2016 Georgia child care market rate survey was made available on paper and online in three versions: one for center-based programs, one for public school-based programs, and one for family/informal providers. The center/program survey version included questions about rates for all ages and types of care provided; enrollment figures and child population; CAPS participation and other subsidies/funding; participation in the state's Quality Rated (QR) program; staff counts, pay, and education; and special services. The school survey version was a shorter version of the center/program survey. The family/informal version also included rates, enrollment, CAPS and QR participation, and provider education.

The web-based forms were open from October 31, 2016, to March 14, 2017.³ Paper survey forms received through March 15 were included in the response rate and dataset for the report.

Center and school-based programs were also offered the option to request a customized Excel spreadsheet to facilitate reporting of survey information by site for owners/directors of multiple sites. Three groups of providers – one private for-profit chain of child care centers and two non-profit out-of-school time programs – requested and received these special Excel spreadsheets.

Response Processing

Throughout the survey period, paper responses were marked as received and then manually entered into the project database after review and cleansing by the project manager. Surveys entered by participants through the online forms were controlled for most errors by coded logic. If participants completed both a paper and an online form, only the online form was counted as a response. If the online form was missing information that was included on the paper form, the online form was updated accordingly.

If participants completed most of the online form (through the required rate questions) and did not return a paper form, the online record was counted as a response and included in the analysis as well as the survey response count.

At the close of the survey period, all responses – whether online or on paper – were queried for anomalies, evaluated, and accepted, corrected, or discarded as necessary to ensure, to the extent possible, a complete and interpretable data set. A few records were eliminated as unusable based on incomplete or un-interpretable records. Additionally, a few providers with exceptionally high rates were contacted directly or websites searched for tuition information, and it was determined that some of the reported rates were actually monthly; the rate data were adjusted accordingly.

As a final step, 15% of responses were pulled for verification calls. Providers were contacted by "mystery shoppers" seeking rate information for two- and four-year-old children. (See Appendix IX for verification results.)

Survey Response

Survey responses and returned mail were tracked by county and region based on the service areas of Georgia's six child care resource and referral agencies and by provider type.

Response rates indicate the number of returned, completed surveys (either on paper or online) received during the survey period based on the number of providers included in the survey distribution.

The overall response rate was 49%, slightly higher than previous years: 48% in 2013, 44% in 2011, 47% in 2009, and 36% in 2007. The return rate, which also includes returned survey packets with undeliverable mailing addresses (and location addresses, if attempted) that were not completed online, was 61%, compared to 57% in 2013. (A detailed response and return report by region and statewide is

³ The survey was kept open longer than the planned three months due to a delayed start resulting in the inclusion of the November and December holidays in the survey period.

included in Appendix II.) Multiple email blasts and mailings yielded a strong effective response rate of 55% (compared to 53% in 2013) across all provider types. Response rates were strong for every category except for informal child care providers identified based on the subsidy payment list. This list included numerous bad address records (28% of those sent were returned), indicating that this list was not up-to-date. Additionally, the license-exempt list had a bad address return rate of 18%.

The license-exempt list also presented challenges in that some of the exemptions were for programs that would not be considered part of the priced child care market, such as single purpose after-school and summer lessons or programs for sports, tutoring, dance, theater and music. These programs may have considered the survey as not relevant and been less likely to respond, although some did respond that they did not provide child care. For the purposes of rate analyses, specific types of exemptions not considered to be part of the priced child care market were excluded.

The following table presents a summary of survey responses and returns and rates, including effective response rates, which are calculated by removing bad addresses from the denominator.

Table 3. Survey Response and Return Rates							
	Number sent	Online and paper	Response rate	Bad addresses	Total returns	Return rate	Effective response
		responses*					rate
Licensed centers	3,070	2,122	69%	89	2,211	72%	71%
Licensed family child care homes	1,867	1,095	59%	15	1,110	59%	59%
Combined licensed providers	4,937	3,217	65%	104	3,321	67%	67%
Total centers and school-based programs	9,874	6,434	65%	208	6,642	67%	67%
Total home-based providers	4,404	1,472	33%	714	2,186	50%	40%
Total	11,277	5,473	49%	1,363	6,836	61%	55%

*Includes "mostly completed" responses

See Appendix II for a detailed response summary report by region and statewide.

A total of 5,639 providers submitted partial or complete responses online or on paper. Of those, 707 indicated they did not currently provide child care, early education, or before/after school care. Half of the "no" responses (356) were from license-exempt programs, and 28% (195) were from informal providers.

Table 4. Reported Not Currently Providing Child Care or Early Education					
Provider License Category	Count				
Licensed centers	31				
School-based programs	61				
License-exempt programs	356				
Licensed family child care homes	64				
Informal child care providers	195				
Total	707				

The remaining 4,932 response records indicated current provision of early care and education. However, 136 records did not have responses to enough questions to be considered complete or mostly complete and were therefore excluded from analyses.

A total of 4,796 responses from providers reporting they currently provided early care and education were included in the survey analyses. (This compares to 4,597 responses included in the 2013 survey analyses.) This report presents the results for those 4,796 providers.

5. Respondents Currently Providing Child Care

Responding providers represented every county in the state. Nearly three-fourths of the respondents were center and school-based programs, and just over a fourth were home-based child care providers. Figure 2 and Table 5 show respondents by type of provider for the 2016-2017 survey.

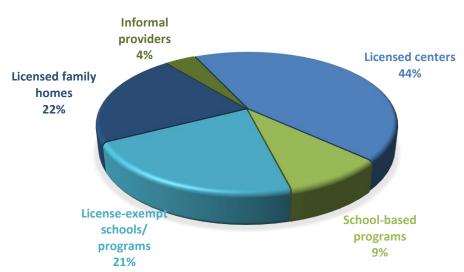




Table 5. Respondent Providers by License Type						
	Number	Percent				
Licensed centers	2,096	44%				
School-based programs (public)	445	9%				
Other centers/programs/schools (license-exempt)	1,030	8%				
Total centers/programs/schools	3,571	74%				
Licensed family child care homes	1,036	22%				
Informal providers	189	4%				
Total family/informal	1225	26%				
Total	4,796	100%				

More than two-thirds of the providers (68%) had been providing child care for 10 years or more. Informal providers were least likely to have been providing care for 10 years or more and most likely to have been providing care for less than six years.

Table 6. Reported Length of Time Providing Child Care and Education Services by License Type							
	Licensed	School-	License-	Licensed	Informal	Total	
	centers	based	exempt	family	providers		
		programs	programs	homes			
Less than 1 year	3%	2%	3%	1%	22%	3%	
1 to 2 years	6%	2%	7%	4%	22%	6%	
3 to 5 years	10%	6%	13%	4%	20%	9%	
6 to 9 years	15%	12%	12%	11%	16%	13%	
10 years or more	66%	76%	65%	77%	16%	68%	
No response	0%	1%	0%	2%	4%	1%	
Total	2,096	445	1,030	1,036	189	4,796	

Nearly all providers reported they provide full-time care, defined in the survey instrument as care at least three days a week. About two-fifths (41%) reported they provide part-time care (less than three days a week) and more than a third (38%) reported they provide drop-in care.

Table 7. Reported Type of Care Provided						
	Licensed centers	School- based program	License- Exempt Programs	Licensed family homes	Informal Providers	Total
Full-time	96%	94%	80%	98%	93%	93%
Part-time	51%	15%	35%	39%	27%	41%
Drop-in	52%	7%	17%	49%	12%	38%
Total	2,096	445	1,030	1,036	189	4,796

Handwritten notes from some providers who completed the paper form, as well as support calls and emails received during the survey period, indicated that some providers were confused by the use of "full-time care" and "part-time care" to denote days per week rather than hours per day.

Providers were asked to indicate whether they were open Monday through Friday, Saturday, Sunday, and/or on work or school holidays.

Table 8. Reported Days on Which Care Provided						
	Licensed Centers	School- Based program	License- Exempt Programs	Licensed family homes	Informal Providers	Total
Monday-Friday	100%	99%	99%	99%	96%	99%
Saturday	2%	0%	5%	7%	37%	5%
Sunday	1%	0%	2%	5%	28%	3%
Work or school						
holidays	24%	0%	11%	32%	60%	22%
Total	2,096	445	1,030	1,036	189	4,796

Providers were asked if they would provide after-hours care (outside of usual opening and closing times). Licensed centers (14%), public school-based programs (25%), and exempt/other programs (12%) were less likely to report they would do so, compared to licensed family providers (46%) and informal providers (76%).

Center and School-Based Program Characteristics

Most of the center and exempt programs were single-site entities.

Table 9. Type of Site for Licensed Centers and License-Exempt Programs						
Licensed centers License-exempt programs						
Single site	72%	69%				
Chain with multiple sites	27%	22%				
No response	1%	9%				
Total	2,092	1,030				

More than a third of the center/school-based program respondents (36%) identified their programs as "a privately owned and operated for-profit child care center, program or preschool" (private for-profit), as indicated in the following chart.

Table 10. Reported Program Type for Licensed Centers and License-Exempt Programs				
Privately owned and operated for-profit center/program/preschool	36%			
Public school-based before- and/or after-school program	20%			
Faith-based center/program/preschool	20%			
Private non-profit center/program/preschool	12%			
Head Start/Early Head Start center only	4%			
Community or parks and recreation	3%			
Company-sponsored center serving employees only	1%			
College/university-based center/program/preschool	1%			
Military-base center/program/preschool	0%			

Family and Informal Provider Characteristics

Family and informal child providers were asked to indicate a single care location. Nearly all reported providing care for children in the provider's own home (98%). Four percent of the informal providers and no licensed family providers reported providing care at the child's home. Three percent of the informal providers and one percent of licensed family providers reported providers providers reported providers providers at another location. Other locations reported included a specific other address or a location on or near the provider's home property (nearby mobile home, behind house, building in backyard).

Family/informal providers were also asked about their relationship to the children in their care. Most reported providing care for at least some children not related to themselves, but many also care for their own children, their grandchildren, or other related children.

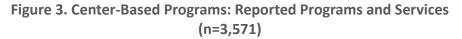
Table 11. Reported Relationship to Children in Care									
	Licensed family homes	Informal providers	Total						
Own children	17%	10%	16%						
Own grandchildren	42%	69%	46%						
Related children	36%	29%	35%						
Unrelated children	91%	31%	82%						
Total	1,036	189	1,225						

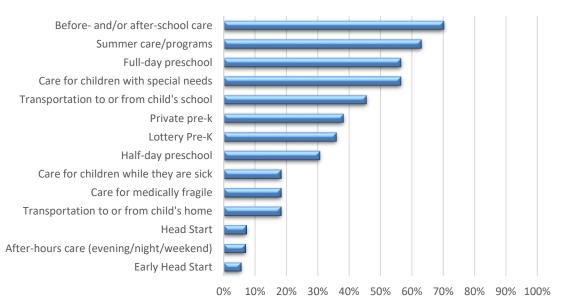
Technology Access

Nearly all family and informal providers reported having Internet access at home (91%) or at another location (8%) as well as an email address for parents to use to contact the provider (92%).

Programs/Services

Providers were asked to indicate whether they provided specifically listed programs or services. Most center/school-based programs indicated they provide before- and/or after-school care, summer care, full-day preschool, and care for children with special needs (not specifically defined). Just over a third (36%) indicated they provided Georgia's lottery-funded Pre-K program.



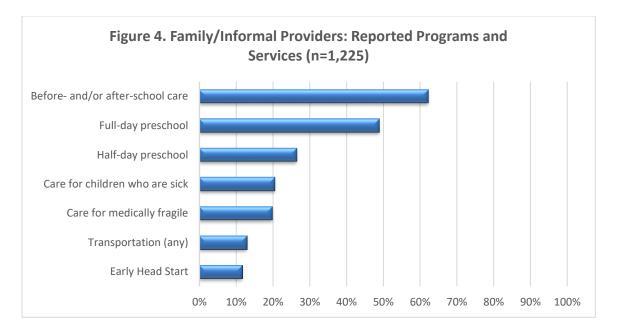


Centers and school-based programs were asked about language instruction in a child's home language for children with a home language other than English. Home language instruction for children among center and school-based programs with at least one child whose home language is not English (n=1,809) included:

- 31% reported providing instruction in Spanish
- 8% reported providing instruction in another language

Family and informal providers are not eligible to offer Georgia's Pre-K program or Head Start services but were asked about many of the same services. Informal providers were most likely to report providing care for children while they are sick (49% vs. 18% for center/school-based programs and 15% for licensed family child care homes). Handwritten notes on some paper survey forms indicated sick-care policies were based on specifics of the illness or care required (e.g., no fever, not contagious).

Public school-based programs were most likely to indicate they provide care for medically fragile (not specifically defined) children (39%), compared to other types of providers, which ranged from 10% to 20%. Public school-based programs were also most likely to indicate they provide transportation to and from school (68%), followed by licensed centers (53%). Nearly half of informal providers (49%) indicated they provide any transportation, compared to only 15% of licensed family child care homes.



6. Market Rate Findings

Most of the responding providers indicated they charge for the care they provide, with licensed centers and homes most likely to indicate they charge for child care.

Table 12. Rep	Table 12. Reported Charging for Child Care by License Type										
	Licensed Centers	School-Based Programs	License- Exempt Programs	Licensed Family Homes							
Yes	84%	40%	76%	93%	59%	79%					
No	16%	60%	24%	7%	41%	21%					
Total	2,096	445	1,030	1,036	189	4,796					

Licensed centers that reported not charging parents for the care they provide included Early Head Start and Head Start programs, faith-based programs, for-profit programs, and non-profit programs.

Providers who reported charging parents for care were asked to provide their weekly rates for full-time weekday care, defined as care provided at least three days a week between 6 a.m. and 6 p.m.; full-time weeknight care, defined as at least three days a week between 6 p.m. and 6 a.m.; and part-time care, defined as less than three days a week.

Table 13. Reporting of Any M	onthly, Weekl	y or Daily We	ekday Rates if	Reported Cha	rging for Care	;
Number of Age Group Rates	Licensed	School-	License-	Licensed	Informal	Total
Reported	Centers	Based	Exempt	Family	Providers	
		Programs	Programs	Homes		
No age-group rates	10%	76%	40%	4%	11%	17%
1 age group rate	2%	18%	8%	2%	19%	4%
2 age group rates	2%	4%	6%	3%	14%	4%
3 age group rates	3%	1%	12%	6%	10%	6%
4 age group rates	8%	1%	15%	9%	3%	9%
5 age group rates	19%	-	12%	17%	5%	16%
6 age group rates	56%	-	6%	60%	39%	44%
Percent reporting any rates	90%	24%	60%	96%	89%	83%
Total	1,767	180	702	968	111	3,086

Reported weekday rates were indicated as half-day rates for 276 of 2,077 centers/schools/exempts reporting weekday rates (30 licensed centers, 15 school-based programs and 231 license-exempt programs).

Among providers who reported charging parents for care, 62% reported rates for before- and/or after-school care; 35% reported rates for part-time care.

Table 14. Reporting of Any Rates for Other Types of Care (excluding hourly) if Reported Charging for Care									
	Licensed	School-	License-	Licensed	Informal	Total			
	Centers	Based	Exempt	Family	Providers				
		Programs	Programs	Homes					
Before- and/or after-school	74%	87%	37%	54%	68%	62%			
care									
Summer care	69%	6%	26%	45%	52%	63%			
Part-time care	41%	8%	14%	46%	32%	35%			
Night/overnight care	5%	0%	3%	17%	34%	9%			
Weekend care	2%	0%	2%	12%	31%	5%			
Total	1,767	180	702	968	111	3,086			

Rates reported as half-day rates, hourly rates and drop-in care rates (daily or hourly) are not included in weekly rate statistics, regardless of the type of care. Of 4,796 providers, only 7% reported any hourly rates. Among 723 providers reporting drop-in care rates, 90% reported those rates as daily.

- Daily drop-in rates ranged from \$5 to \$120 per day, with a median of \$35.00 per day.
- Hourly drop-in rates ranged from \$2 to \$25 per hour, with a median of \$9.00 per hour.

Providers were categorized based on their license type. Providers with no license number were included in the exempt category. Exempt providers were identified as part of the priced child care market based on specific exemption categories. The categories were identified by DECAL, and many providers had multiple exemptions. If a provider had one or more exemptions considered to be part of the priced market, that provider was included in the rate statistics, even if that provider also had one or more exemptions that were not considered to be part of the priced market. A total of 782 of the 1,030 license-exempt programs were considered to be part of the priced market.

Exemption categories not considered part of the priced child care market included:

- Private, non-public education programs with established curriculum for children age five and older that operate during the school term for customary school day (not exceeding customary school day)
- Mother's morning out/parents' night out
- Short-term educational or recreational activities or classes for children in which the supervision and care of the children are incidental, including but not limited to music lessons, dance classes, swim lessons, etc. (limited to six hours per week)
- Any short-term child care service provided by an establishment, such as a religious facility, health club, retail setting (limited to 4 hours per day, 10 hours per week; parents on premises)
- Program operated after the customary school day for children five years or older that are strictly instructional and skill-based in a single talent or ability such as art, cheerleading, dance, drama, gymnastics, martial arts, etc. (during the school year; no homework assistance)
- Tutoring (limited to six hours per week)
- Any program for school-aged children operated by or in affiliation with a national membership non-profit organization such as Boys and Girls Clubs of America (not YMCA)
- Any program providing care for children for no pay

In Georgia, reported market rate statistics have been site-based rather than slot-based (weighted based on provider capacity or enrollment). For 2016-2017, in response to federal guidance, analyses included both site-based and slot-based rate calculations. Statistics included in this report are site-based, and slot-based rate information is included in Appendix VI.

Market Rate Zones

Rather than calculate 159 discrete rate scales based on a small number of providers in each county, Georgia counties have been grouped into child care market rate zones. These market rate zones were initially established in the 1990s and have been adjusted as needed based on reported child care rates and other data. The zones were developed to allow the state to take into account significantly higher child care rates in the metropolitan Atlanta and other metropolitan markets, recognizing the impact higher rates in these counties may have on rates in neighboring, non-metro counties. Currently, Georgia counties are grouped into three child care market rate zones, with 14 counties in Zone 1, 46 in Zone 2, and 99 in Zone 3.

- Zone 1 includes counties in the greater metro Atlanta area and, beginning in 2005, Camden County, which is affected by the adjacent Jacksonville, Florida market
- Zone 2 includes counties with other urban and suburban areas
- Zone 3 includes counties with rural areas, smaller cities and towns

The zone analysis included:

- 1. An examination of correlations among county population and economic indicators as well as median child care market rates (site-based and slot-based for average weekly weekday care rates);
- 2. Cluster analyses (fixed three-group) using indicators most highly correlated with median market rates (three-year population change and median household income); and
- 3. An examination of the county median rates, population and economic indicators, cluster analysis group assignments, current zone assignment, geographic proximity to metropolitan areas as well as market rate zones, and the number of responses on which county median rates were based.

Based on this analysis, recommendations were to move two counties – Barrow and Oconee – from Zone 2 to Zone 1 and to move 11 counties from Zone 2 to Zone 3: Baldwin, Floyd, Gordon, Hart, Liberty, Madison, McDuffie, Meriwether, Murray, Pulaski and Troup.

Appendix IV is a map of Georgia counties by child care market rate zones as assigned at the time of the survey.

Market Rate Data

Child care rate responses were tabulated by state and by market rate zone.

The 25th, 50th (median), 75th and 100th (maximum) percentile weekly or daily rates and additional statistics were calculated for each type of care, age group and category of provider. For example, the 75th percentile weekly rate for two-year-old (toddler) care statewide was reported at \$170 per week (vs. \$165 in 2013) for licensed child care learning centers and \$135 per week (vs. \$130 in 2013) for licensed family child care providers (site-based rates).

School-based programs typically provide only before- and/or after-school care for school-age children (or Georgia's Pre-K program or early intervention preschools at no charge). The rates for responding school-based programs that do provide weekday child care are reflected in some tables and charts, but these counts are too small for generalization.

The following sections present the market rate findings, beginning with a historical rate comparison.

Historical Rate Comparison

Market rate studies are conducted regularly to determine local market rates. Care Solutions completed the Georgia child care market rate studies prior to 2005 as well as the 2013 and the 2016-2017 studies. The 2005 through 2011 market rate studies were conducted by the School of Social Work at Georgia State

University and the A.L. Burruss Institute of Public Service and Research at Kennesaw State University. Data in this section are drawn from reports by Care Solutions and by Georgia State University and Kennesaw State University, as applicable.

Through 2007, all providers received paper survey forms. Beginning in 2009, licensed child care centers with email addresses were encouraged first to report online; centers that did not complete the online survey were included in later mailings. The same two-step process was used in 2011. In 2013 and in 2016, all providers on DECAL-provided mailing lists (after removal of duplicates) were offered the opportunity to complete a survey online.

Over the years, paper surveys (and online screens, as available) were developed for two main categories of providers: centers, group homes, and other programs (including schools); and family and informal child care providers, with changes to the survey greater in some years than in others. In 2013 and 2016, survey forms were available in English and in Spanish. In 2016, a shorter version of the center survey form was created for public school-based child care programs.

The following comparison of site-based rate data across multiple years of market rate surveys can be helpful in identifying trends but must be read with caution due to shifts in calculations or categorizations over time. For instance, informal providers have been added to or excluded from the set of survey participants; group homes, schools, and exempt programs have been separated from center-based programs in rate calculations; the age ranges included in each survey instrument have varied; and the project teams have changed.

Perhaps for these reasons, in addition to economic factors, the rates of increase at the 75th percentile for weekday care, for example, for infants, three-year-olds, and before- and after-school care to school-age children have shown inconsistent movement over time for providers statewide. Although rates in all categories have increased since 2001, both the overall percentages of increase and the increases between consecutive surveys are vastly different among provider types and ages. Center rates have increased from survey to survey; rates for group homes, family child care homes, and informal providers have increased or stayed the same, except the three-year-old rate for informal providers declined from the 2003 to 2005 surveys.

Licensed centers and family child care homes have had fairly steady increases in rates over time. Weekly weekday 75th percentile child care rates for infants and three-year-olds have increased 33% to 39% since 2005 for these providers.

Informal providers have had the highest percentage increases since 2005 - 54% for three-year-old care and 67% for infant care. Likely due to the smaller number of group homes and informal providers, those categories have shown the greatest inconsistencies over time.

Table 15 shows the 75th percentile weekday rates (weekly rates) for care for three age groups/care types and four provider types.

Table 15: 75 th Perce	entile Week	ly Weekda	y Care Rate	es by Year						
Age/Care Type			75th Perc	entile Wee	kday (Weel	kly) Rates			Percent	
and	2001	2003	2005	2007	2009	2011	2013	2016-17	Increase	
Provider Type									Since 2005	
Infant care	Infant care									
Center-based	\$110.00	\$125.00	\$135.00	\$145.00	\$155.00	\$160.00	\$172.75	\$180.00	33%	
providers										
Group homes	-	\$90.00	\$90.00	\$100.00	\$100.00	\$105.00	\$120.00	-		
Family child care	\$95.00	\$100.00	\$110.00	\$125.00	\$125.00	\$125.00	\$135.00	\$148.75	35%	
homes										
Informal	-	\$75.00	\$75.00	\$95.00	\$100.00	\$120.00	\$125.00	\$125.00	67%	
providers ¹										
Three-year-old care ²										
Center-based	\$95.00	\$110.00	\$115.00	\$125.00	\$137.00	\$143.75	\$150.00	\$160.00	39%	
providers										
Group homes	-	\$85.00	\$82.25	\$86.25	\$100.00	\$100.00	\$100.00	-		
Family child care	\$90.00	\$90.00	\$100.00	\$100.00	\$110.00	\$115.00	\$125.00	\$135.00	35%	
homes										
Informal	-	\$79.00	\$65.00	\$74.75	\$90.00	\$95.00	\$100.00	\$100.00	54%	
providers										
Before- and after-s	chool care	(school ag	e) ³							
Center-based	\$50.00	\$55.00	\$60.00	\$70.00	\$75.00	\$75.00	\$76.00	\$85.00	42%	
providers										
Group homes	-	\$30.00	\$45.00	\$53.75	\$55.00	\$60.00	\$65.00	-		
Family child care	\$45.00	\$45.00	\$50.00	\$60.00	\$60.00	\$65.00	\$65.00	\$75.00	50%	
homes										
Informal	-	\$42.00	\$50.00	\$55.00	\$60.00	\$65.00	\$70.00	\$80.00	60%	
providers										

Table notes:

- 1. In 2001, informal providers were not surveyed, and group homes were included with center-based providers. For 2016-2017, group homes were included with center-based providers as the state no longer licenses group homes separately; there were five respondents that still had a GDHC license on the survey provider listing.
- 2. In 2007, the survey included a single age group for children 3-5; that rate is shown for three-year-olds above.
- 3. The collection of before- and after-school care has shifted from collecting a single rate for after-school care only to a combined rate for before- and after-school care to a range of rates for each type (before, after, and before-and-after).

Market Rate Statistics

The next set of tables presents statewide market rate results for each type of provider, category of care and child age group. This is followed by comparisons of full-time weekday rates for licensed centers and family homes based on participation in the state's Quality Rated program and participation in the state's subsidy program, Childcare and Adult Program Services (CAPS), as well as a comparison of current assistance rates to current market rate percentiles by zone.

Detailed statistics for rates by zone and site vs. slot-based rates are included in Appendices V and VI.

Child Care Learning Centers

	Provider (site)	Responses	Mean	Percentiles	ntiles			
	Response	No response		25th	50th	75th		
Weekly Weekday Care (weekly	rate)	1			1	I		
Infants	1,341	755	\$160.14	\$115.00	\$145.00	\$180.00		
One-year-olds	1,447	649	\$155.02	\$110.00	\$140.00	\$175.00		
Two-year-olds	1,478	618	\$149.65	\$105.75	\$135.00	\$170.00		
Three-year-olds	1,544	552	\$143.27	\$100.00	\$130.00	\$160.35		
Four-year-olds	1,454	642	\$137.25	\$95.00	\$124.00	\$155.00		
Five year-olds not in school	1,134	962	\$127.79	\$90.00	\$115.00	\$140.00		
Weekly Night/Overnight Care	(weekly rate)	1	1	1				
Infants	79	2,017	\$188.57	\$100.00	\$125.00	\$165.00		
One-year-olds	80	2,016	\$177.48	\$95.00	\$115.00	\$157.50		
Two-year-olds	81	2,015	\$169.21	\$94.50	\$105.00	\$147.50		
Three-year-olds	81	2,015	\$162.00	\$88.00	\$100.00	\$137.00		
Four-year-olds	81	2,015	\$158.88	\$85.00	\$100.00	\$130.00		
Five year-olds not in school	77	2,019	\$156.74	\$84.00	\$100.00	\$129.5		
5-12-year-olds	93	2,003	\$144.48	\$75.00	\$90.00	\$120.0		
Weekend Care (weekend/two-a	lay rate)	I	1	1				
Infants	27	2,069	\$95.59	\$65.00	\$90.00	\$120.0		
One-year-olds	28	2,068	\$90.50	\$61.25	\$87.50	\$117.50		
Two-year-olds	30	2,066	\$85.27	\$63.75	\$85.00	\$100.0		
Three-year-olds	30	2,066	\$85.13	\$65.00	\$80.00	\$100.0		
Four-year-olds	30	2,066	\$84.30	\$65.00	\$80.00	\$100.0		
Five year-olds not in school	31	2,065	\$79.74	\$60.00	\$75.00	\$100.0		
5-12-year-olds	31	2,065	\$82.55	\$60.00	\$80.00	\$100.00		
Part-Time Care (less than thre	e days a week – d	aily rate)	1	1				
Infants	592	1,504	\$42.33	\$30.00	\$40.00	\$50.00		
One-year-olds	662	1,434	\$41.59	\$30.00	\$40.00	\$47.13		
Two-year-olds	677	1,419	\$40.92	\$30.00	\$38.00	\$45.0		
Three-year-olds	701	1,395	\$39.58	\$29.00	\$35.00	\$45.0		
Four-year-olds	664	1,432	\$38.44	\$28.00	\$35.00	\$45.0		
Five year-olds not in school	601	1,495	\$37.46	\$26.00	\$35.00	\$45.0		
Out-of-School Time Care (wee	kly rate)	1	1	1				
Before and after school	1,099	997	\$75.44	\$60.00	\$70.00	\$85.0		
Before school	846	1,250	\$49.96	\$35.00	\$46.80	\$65.0		
After school	1,109	987	\$63.89	\$50.00	\$65.00	\$75.0		
Summer	1,228	868	\$124.83	\$95.00	\$115.00	\$140.00		

Table 16. Licensed Child Care Learning Center Rate Statistics

Public School-Based Programs

Table 17. Public School-Based Program Rate Statistics

	Provider (site)	Responses	Mean	Percentiles	Percentiles			
	Response	No response		25th	50th	75th		
Weekly Weekday Care (weekly	rate)				1	I		
Infants	1	444	\$295.00	\$295.00	\$295.00	\$295.00		
One-year-olds	1	444	\$295.00	\$295.00	\$295.00	\$295.00		
Two-year-olds	1	444	\$271.00	\$271.00	\$271.00	\$271.00		
Three-year-olds	8	437	\$101.99	\$61.05	\$80.00	\$109.88		
Four-year-olds	29	416	\$42.16	\$30.00	\$40.00	\$50.00		
Five year-olds not in school	5	440	\$41.00	\$35.00	\$40.00	\$47.50		
Part-Time Care (less than thre	e days a week – d	aily rate)	·	·				
Infants	0	445						
One-year-olds	0	445						
Two-year-olds	0	445						
Three-year-olds	1	444	\$5.00	\$5.00	\$5.00	\$5.00		
Four-year-olds	15	430	\$8.87	\$6.00	\$9.00	\$10.00		
Five year-olds not in school	4	441	\$8.50	\$6.50	\$9.00	\$10.00		
Out-of-School Time Care (week	kly rate)	·	·	·				
Before and after school	48	397	\$61.20	\$35.00	\$57.50	\$91.00		
Before school	43	402	\$27.39	\$18.00	\$20.00	\$46.80		
After school	145	300	\$44.04	\$30.00	\$40.00	\$50.00		
Summer	11	434	\$111.82	\$60.00	\$90.00	\$195.00		

License-Exempt/Other Providers in the Priced Market (includes faith-based and non-profit programs)

	Provider (site)	Responses	Mean	Percentiles		
	Response	No response		25th	50th	75th
Weekly Weekday Care (weekly	rate)	1	1		I	
Infants	53	729	\$90.57	\$33.72	\$95.00	\$140.00
One-year-olds	101	681	\$70.97	\$31.98	\$39.53	\$105.00
Two-year-olds	138	644	\$69.22	\$37.21	\$46.51	\$95.00
Three-year-olds	156	626	\$77.84	\$42.15	\$58.14	\$104.33
Four-year-olds	176	606	\$84.98	\$44.19	\$60.47	\$109.65
Five year-olds not in school	129	653	\$101.70	\$54.07	\$85.00	\$115.00
Weekly Night/Overnight Care (weekly rate)				1	
Infants	3	779	\$250.00	\$110.00	\$165.00	
One-year-olds	4	778	\$195.00	\$83.75	\$127.50	\$373.75
Two-year-olds	4	778	\$188.75	\$83.75	\$127.50	\$355.00
Three-year-olds	6	776	\$200.83	\$97.50	\$160.00	\$316.25
Four-year-olds	6	776	\$200.83	\$97.50	\$160.00	\$316.25
Five year-olds not in school	7	775	\$155.71	\$85.00	\$105.00	\$185.00
5-12-year-olds	23	759	\$90.61	\$40.00	\$75.00	\$105.00
Weekend Care (weekend/two-d	ay rate)	I	1	1	I	
Infants	4	778	\$96.25	\$61.25	\$97.50	\$130.00
One-year-olds	7	775	\$76.39	\$32.56	\$65.00	\$130.00
Two-year-olds	7	775	\$72.67	\$32.56	\$61.16	\$130.00
Three-year-olds	7	775	\$119.45	\$60.00	\$65.00	\$130.00
Four-year-olds	7	775	\$119.69	\$60.00	\$65.00	\$130.00
Five year-olds not in school	8	774	\$110.98	\$52.50	\$63.93	\$127.50
5-12-year-olds	15	767	\$83.80	\$20.00	\$50.00	\$120.00
Part-Time Care (less than three	e days a week – d	aily rate)	1	1	1	
Infants	33	749	\$27.05	\$17.25	\$24.00	\$30.00
One-year-olds	66	716	\$25.04	\$16.81	\$20.64	\$30.00
Two-year-olds	72	710	\$28.54	\$17.63	\$23.25	\$35.00
Three-year-olds	56	726	\$28.67	\$17.13	\$25.00	\$35.00
Four-year-olds	57	725	\$26.72	\$13.13	\$20.65	\$35.00
Five year-olds not in school	46	736	\$27.50	\$14.75	\$25.00	\$35.00
Out-of-School Time Care (wee	ekly rate)					
Before and after school	43	739	\$61.88	\$40.00	\$60.00	\$72.00
Before school	40	742	\$33.50	\$20.20	\$25.00	\$48.75
After school	243	539	\$49.49	\$35.00	\$40.00	\$55.00
Summer	181	601	\$107.42	\$60.00	\$100.00	\$131.00

Table 18. License-Exempt/Other Program Rate Statistics

Licensed Family Child Care Learning Homes

	Provider (site) H	Responses	Mean	Percentiles				
	Response	No response		25th	50th	75th		
Weekly Weekday Care (weekly	rate)				1	I		
Infants	852	184	\$124.11	\$95.00	\$120.00	\$148.75		
One-year-olds	877	159	\$119.70	\$90.00	\$115.00	\$140.00		
Two-year-olds	898	138	\$117.39	\$90.00	\$110.00	\$135.00		
Three-year-olds	861	175	\$114.76	\$90.00	\$100.00	\$135.00		
Four-year-olds	774	262	\$112.46	\$85.00	\$100.00	\$130.00		
Five year-olds not in school	623	413	\$106.85	\$80.00	\$100.00	\$125.00		
Weekly Night/Overnight Care	(weekly rate)	1	1	1		1		
Infants	145	891	\$196.50	\$105.00	\$150.00	\$250.00		
One-year-olds	148	888	\$182.17	\$100.00	\$145.00	\$218.75		
Two-year-olds	152	884	\$176.13	\$100.00	\$132.50	\$200.00		
Three-year-olds	149	887	\$168.50	\$95.00	\$125.00	\$200.00		
Four-year-olds	148	888	\$162.81	\$95.00	\$125.00	\$193.75		
Five year-olds not in school	141	895	\$160.96	\$92.50	\$125.00	\$187.50		
5-12-year-olds	143	893	\$153.57	\$85.00	\$125.00	\$175.00		
Weekend Care (weekend/two-a	lay rate)	1	1	1	1	1		
Infants	107	929	\$89.90	\$65.00	\$80.00	\$120.00		
One-year-olds	105	931	\$86.90	\$60.00	\$80.00	\$100.00		
Two-year-olds	107	929	\$85.37	\$60.00	\$80.00	\$100.00		
Three-year-olds	104	932	\$84.04	\$60.00	\$80.00	\$100.00		
Four-year-olds	104	932	\$83.65	\$60.00	\$80.00	\$100.00		
Five year-olds not in school	99	937	\$83.13	\$60.00	\$80.00	\$100.00		
5-12-year-olds	100	936	\$81.65	\$60.00	\$77.50	\$100.00		
Part-Time Care (less than thre	e days a week – d	aily rate)	1	1	1	1		
Infants	404	632	\$34.05	\$25.00	\$30.00	\$40.00		
One-year-olds	417	619	\$33.13	\$25.00	\$30.00	\$40.00		
Two-year-olds	424	612	\$32.51	\$25.00	\$30.00	\$40.00		
Three-year-olds	413	623	\$31.68	\$25.00	\$30.00	\$40.00		
Four-year-olds	397	639	\$31.22	\$25.00	\$30.00	\$35.00		
Five year-olds not in school	353	683	\$30.54	\$24.00	\$30.00	\$35.00		
Out-of-School Time Care (wee	kly rate)				1			
Before and after school	411	625	\$66.45	\$50.00	\$65.00	\$75.00		
Before school	301	735	\$51.15	\$35.00	\$45.00	\$60.00		
After school	426	610	\$51.44	\$35.00	\$50.00	\$60.00		
Summer	435	601	\$101.73	\$80.00	\$95.00	\$115.00		

Table 19. Licensed Family Child Care Learning Home Rate Statistics

Informal Child Care Providers

Table 20. Informal Child Care Provider Rate Statistics

	Provider (site) H	Responses	Mean	Percentiles	Percentiles			
	Response	No response		25th	50th	75th		
Weekly Weekday Care (weekl	y rate)	1				I		
Infants	68	121	\$114.85	\$90.00	\$100.00	\$125.0		
One-year-olds	71	118	\$106.34	\$75.00	\$95.00	\$125.0		
Two-year-olds	71	118	\$100.56	\$75.00	\$85.00	\$110.0		
Three-year-olds	60	129	\$95.93	\$75.00	\$85.00	\$100.0		
Four-year-olds	58	131	\$91.62	\$65.00	\$80.00	\$100.0		
Five year-olds not in school	56	133	\$88.14	\$65.00	\$75.00	\$100.0		
Weekly Night/Overnight Care	e (weekly rate)					1		
Infants	21	168	\$181.90	\$80.00	\$100.00	\$167.5		
One-year-olds	23	166	\$171.30	\$70.00	\$85.00	\$160.0		
Two-year-olds	25	164	\$166.00	\$70.00	\$95.00	\$132.5		
Three-year-olds	23	166	\$122.61	\$65.00	\$75.00	\$100.0		
Four-year-olds	21	168	\$125.95	\$60.00	\$75.00	\$110.0		
Five year-olds not in school	19	170	\$125.00	\$60.00	\$75.00	\$115.0		
5-12-year-olds	34	155	\$109.94	\$50.00	\$75.00	\$100.0		
Weekend Care (weekend/two-	day rate)	1		1		I		
Infants	21	168	\$81.19	\$50.00	\$75.00	\$100.0		
One-year-olds	22	167	\$75.00	\$50.00	\$67.50	\$100.0		
Two-year-olds	24	165	\$74.96	\$50.00	\$64.50	\$100.0		
Three-year-olds	22	167	\$68.86	\$50.00	\$52.50	\$100.0		
Four-year-olds	20	169	\$68.75	\$50.00	\$52.50	\$93.7		
Five year-olds not in school	20	169	\$67.25	\$46.25	\$50.00	\$86.2		
5-12-year-olds	31	158	\$64.97	\$45.00	\$50.00	\$75.0		
Part-Time Care (less than thr	ee days a week –	daily rate)		1		I		
Infants	31	158	\$33.15	\$20.00	\$25.00	\$40.0		
One-year-olds	30	159	\$28.83	\$20.00	\$25.00	\$35.0		
Two-year-olds	28	161	\$28.29	\$20.00	\$25.00	\$33.7		
Three-year-olds	26	163	\$26.62	\$20.00	\$25.00	\$30.0		
Four-year-olds	28	161	\$25.25	\$15.50	\$25.00	\$30.0		
Five year-olds not in school	30	159	\$27.90	\$19.25	\$25.00	\$30.0		
Out-of-School Time Care (we	ekly rate)							
Before and after school	65	124	\$72.98	\$50.00	\$60.00	\$80.0		
Before school	41	148	\$56.67	\$26.25	\$45.00	\$65.0		
After school	51	138	\$59.47	\$35.00	\$45.00	\$60.0		
Summer	58	131	\$106.38	\$73.75	\$80.00	\$112.5		

Rates by Quality Rated Participation

Tables 21 and 22 present rates by participation and ratings assigned by the state's Quality Rated (QR) program. For licensed centers, the 75th percentile average weekly rate for weekday care was 6% (approximately \$10) higher for three-star rated programs than for non-participating and unrated programs. The 75th percentile rate was 20% (approximately \$30) higher for three-star programs compared to rated programs receiving no stars.

The findings for licensed family homes were similar, with the 75th percentile weekly rate for weekday care 19% higher for three-star rated homes than for non-participating and unrated homes and 14% higher compared to rated programs receiving no stars.

For both licensed centers and licensed homes, weekly rates generally increased as the number of rating stars increased. Rate statistic by quality rating are presented in Tables 21 and 22.

censed Child Care Learning Centers	Responses	Non-	Mean	Percentiles		
		respondents		25th	50th	75th
	Not par	ticipating in QR o	r not rated			
Infants	839	511	\$164.29	\$115.00	\$145.00	\$185.
One-year-olds	912	438	\$159.08	\$110.00	\$140.00	\$184.
Two-year-olds	935	415	\$153.24	\$105.00	\$135.00	\$175.
Three-year-olds	993	357	\$146.74	\$100.00	\$130.00	\$167.
Four-year-olds	964	386	\$140.98	\$95.00	\$125.00	\$162.
Five year-olds not in school	755	595	\$133.00	\$90.00	\$115.00	\$140.
Average weekly weekday rate	1,016	334	\$149.11	\$100.83	\$132.00	\$168
	Particip	oating in QR, zero-	star rating			
Infants	50	18	\$139.68	\$100.75	\$139.50	\$160
One-year-olds	51	17	\$144.98	\$100.00	\$136.00	\$155
Two-year-olds	50	18	\$126.38	\$99.00	\$129.50	\$146
Three-year-olds	50	18	\$120.04	\$95.00	\$122.00	\$137.
Four-year-olds	47	21	\$115.53	\$95.00	\$115.00	\$130
Five year-olds not in school	41	27	\$109.46	\$87.50	\$110.00	\$130
Average weekly weekday rate	51	17	\$129.46	\$99.67	\$127.33	\$148.
	Particip	pating in QR, one-	star rating			
Infants	206	70	\$150.66	\$115.00	\$142.00	\$174
One-year-olds	218	58	\$144.02	\$108.75	\$137.00	\$165
Two-year-olds	220	56	\$140.39	\$107.00	\$135.00	\$160
Three-year-olds	223	53	\$133.57	\$102.00	\$125.00	\$152
Four-year-olds	203	73	\$127.91	\$100.00	\$120.00	\$145
Five year-olds not in school	161	115	\$120.02	\$95.00	\$115.00	\$135.
Average weekly weekday rate	223	53	\$137.09	\$106.33	\$128.50	\$156

Infants	211	115	\$156.01	\$120.00	\$150.00	\$180.00
One-year-olds	224	102	\$148.27	\$110.60	\$140.00	\$170.00
Two-year-olds	228	98	\$145.71	\$111.00	\$140.00	\$167.50
Three-year-olds	233	93	\$139.64	\$108.00	\$131.40	\$160.00
Four-year-olds	202	124	\$131.20	\$100.00	\$122.00	\$153.50
Five year-olds not in school	156	170	\$114.70	\$90.00	\$110.00	\$131.85
Average weekly weekday rate	234	92	\$141.05	\$107.50	\$133.33	\$164.15
	Participati	ing in QR, three-	star rating			
Infants	35	41	\$170.56	\$132.00	\$157.00	\$200.00
One-year-olds	42	34	\$172.11	\$129.25	\$148.42	\$199.25
Two-year-olds	45	31	\$166.17	\$125.00	\$148.84	\$187.85
Three-year-olds	45	31	\$159.55	\$119.50	\$145.00	\$181.50
Four-year-olds	38	38	\$151.32	\$108.25	\$132.73	\$182.67
Five year-olds not in school	21	55	\$133.18	\$77.79	\$125.00	\$164.50
Average weekly weekday rate	46	30	\$160.14	\$115.75	\$144.50	\$178.08

Table notes:

¹March administrative data were used to better capture Quality Rated participation at the time the survey was fielded.

Licensed Family Child Care Learning	Responses	Non-	Mean	Percentiles							
Homes		respondents		25th	50th	75th					
Not participating in QR or not rated											
Infants	627	144	\$121.29	\$90.00	\$115.00	\$145.00					
One-year-olds	643	128	\$117.34	\$90.00	\$110.00	\$140.00					
Two-year-olds	659	112	\$114.95	\$90.00	\$100.00	\$135.00					
Three-year-olds	633	138	\$111.99	\$85.00	\$100.00	\$130.00					
Four-year-olds	571	200	\$109.75	\$85.00	\$100.00	\$130.00					
Five year-olds not in school	458	313	\$103.79	\$80.00	\$95.00	\$125.00					
Average weekly weekday rate	688	83	\$114.96	\$88.33	\$104.17	\$135.00					
	Particip	ating in QR, zero-	star rating								
Infants	23	1	\$119.13	\$90.00	\$125.00	\$140.00					
One-year-olds	24	0	\$110.13	\$82.50	\$120.00	\$130.00					
Two-year-olds	24	0	\$107.21	\$82.50	\$112.50	\$128.75					
Three-year-olds	22	2	\$110.91	\$87.50	\$112.50	\$131.25					
Four-year-olds	20	4	\$105.50	\$82.50	\$100.00	\$125.00					
Five year-olds not in school	17	7	\$105.88	\$82.50	\$100.00	\$127.50					
Average weekly weekday rate	24	0	\$108.19	\$89.38	\$115.50	\$128.96					
	Particip	ating in QR, one-s	star rating								
Infants	74	5	\$127.65	\$100.00	\$125.00	\$150.00					

One-year-olds	73	6	\$122.96	\$100.00	\$120.00	\$137.50
Two-year-olds	73	6	\$119.54	\$100.00	\$115.00	\$135.00
Three-year-olds	65	14	\$115.15	\$92.50	\$110.00	\$130.00
Four-year-olds	59	20	\$112.29	\$90.00	\$105.00	\$125.00
Five year-olds not in school	45	34	\$106.33	\$85.00	\$100.00	\$122.50
Average weekly weekday rate	74	5	\$119.60	\$100.00	\$115.00	\$133.29
	Particip	ating in QR, two-s	star rating			
Infants	79	21	\$133.35	\$105.00	\$130.00	\$150.00
One-year-olds	84	16	\$125.79	\$100.00	\$125.00	\$145.00
Two-year-olds	86	14	\$124.53	\$100.00	\$125.00	\$141.25
Three-year-olds	86	14	\$121.42	\$95.00	\$120.00	\$140.00
Four-year-olds	75	25	\$120.85	\$95.00	\$120.00	\$140.00
Five year-olds not in school	64	36	\$114.70	\$85.00	\$107.50	\$138.75
Average weekly weekday rate	89	11	\$122.64	\$100.00	\$120.00	\$140.00
0 7 7	Participa	ting in QR, three-	star rating			
Infants	49	13	\$142.21	\$110.00	\$135.00	\$152.50
One-year-olds	53	9	\$138.64	\$110.00	\$130.00	\$152.50
Two-year-olds	56	6	\$136.75	\$105.00	\$130.00	\$153.75
Three-year-olds	55	7	\$137.24	\$105.00	\$130.00	\$150.00
Four-year-olds	49	13	\$134.16	\$101.86	\$125.00	\$152.50
Five year-olds not in school	39	23	\$131.00	\$100.00	\$125.00	\$150.00
Average weekly weekday rate	57	5	\$137.04	\$104.36	\$130.00	\$154.00

Table notes:

¹March administrative data were used to better capture Quality Rated participation at the time the survey was fielded.

Rates by Subsidy Program Participation

Table 23 shows that weekly rates for weekday care are higher for non-participating licensed centers and homes than for participating providers. For licensed centers, the average weekly weekday rate was 38% higher for non-participating programs than for participating programs. For licensed family homes, the average rate was 17% higher for non-participating providers than for participating providers. Differences at the 75th percentile were even greater, with non-participating licensed providers 59% higher for centers and 20% higher for homes.

Table 23. Licensed Center and Home Rate Statistics by Subsidy Program (CAPS) Participation										
	Responses	No	Mean	Percentiles	'S					
		Response		25th	50th	75th				
Li	censed child care	e learning center	s participating in	n CAPS						
Infants	1161	398	\$150.49	\$113.50	\$143.00	\$170.00				
One-year-olds	1218	341	\$144.02	\$105.00	\$136.50	\$165.00				

Two-year-olds	1231	328	\$138.92	\$105.00	\$130.00	\$158.00
Three-year-olds	1250	309	\$133.12	\$100.00	\$125.00	\$150.00
Four-year-olds	1166	393	\$126.09	\$95.00	\$120.00	\$141.22
Five year-olds not in school	959	600	\$117.05	\$90.00	\$110.00	\$130.00
Average weekly weekday rate	1258	301	\$135.62	\$102.38	\$128.33	\$153.04
	nsed child care lear	ning centers no	t participating i	n CAPS	I	
Infants	180	357	\$222.35	\$135.25	\$220.47	\$284.88
One-year-olds	229	308	\$213.53	\$130.47	\$209.30	\$274.83
Two-year-olds	247	290	\$203.15	\$125.00	\$200.00	\$262.00
Three-year-olds	294	243	\$186.46	\$113.72	\$168.53	\$241.74
Four-year-olds	288	249	\$182.41	\$104.71	\$162.79	\$235.75
Five year-olds not in school	175	362	\$186.64	\$100.00	\$150.70	\$230.23
Average weekly weekday rate	312	225	\$187.31	\$110.00	\$167.44	\$243.15
	ed family child car	re learning hom	es participating	in CAPS	I	
Infants	360	70	\$115.95	\$95.00	\$110.00	\$135.00
One-year-olds	371	59	\$110.36	\$85.00	\$100.00	\$129.00
Two-year-olds	375	55	\$107.94	\$85.00	\$100.00	\$125.00
Three-year-olds	367	63	\$104.36	\$85.00	\$100.00	\$125.00
Four-year-olds	339	91	\$101.33	\$80.00	\$100.00	\$120.00
Five year-olds not in school	294	136	\$95.71	\$75.00	\$90.00	\$110.00
Average weekly weekday rate	382	48	\$106.81	\$85.00	\$100.00	\$125.00
	family child care	learning homes	not participatir	ng in CAPS		
Infants	492	114	\$130.08	\$100.00	\$125.00	\$150.00
One-year-olds	506	100	\$126.56	\$95.00	\$125.00	\$150.00
Two-year-olds	523	83	\$124.17	\$95.00	\$120.00	\$150.00
Three-year-olds	494	112	\$122.48	\$90.00	\$120.00	\$145.00
	435	171	\$121.12	\$90.00	\$115.00	\$145.00
	329	277	\$116.81	\$90.00	\$110.00	\$140.00
	550	56	\$124.48	\$95.00	\$120.00	\$150.00
Four-year-olds Five year-olds not in school Average weekly weekday rate	329	277	\$116.81	\$90.00	\$110.00	\$140

State Assistance Rate Comparison

Historically, Georgia child care reimbursement rates have fallen below the 75th percentile child care market rates, and the gaps have increased over time. Because Georgia offers different levels of assistance based on market rate zones, it is appropriate to compare assistance rates to market rates for each zone. Figures 5-7 show weekday infant rates at the 50th and 75th percentiles in the last five surveys for center-based and home-based providers in each zone, along with the reimbursement rates.

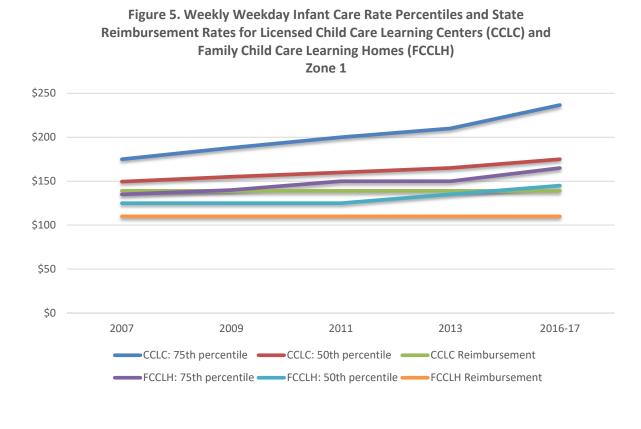
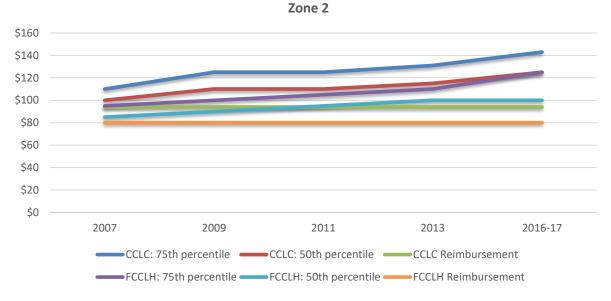
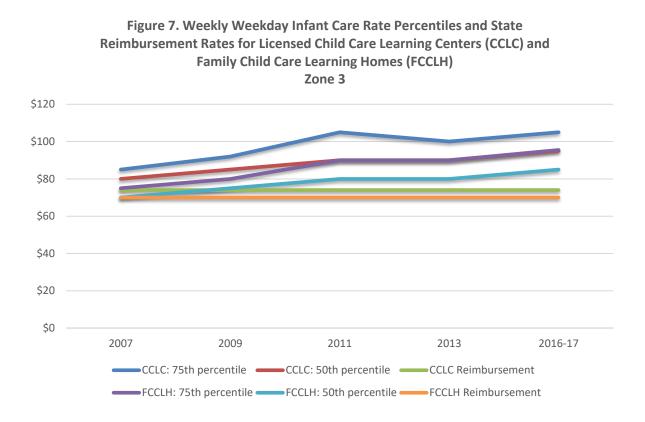


Figure 6. Weekly Weekday Infant Care Rate Percentiles and State Reimbursement Rates for Licensed Child Care Learning Centers (CCLC) and Family Child Care Learning Homes (FCCLH)





Registration Fees

Providers that indicated they charge for care were also asked whether they charge an annual registration fee and how that fee is charged. Nearly 80% of these providers reported charging a registration fee, with licensed centers most likely to do so (93%).

Table 24. Whether Charge a Registration Fee by License Type									
	Licensed Centers	School- Based Programs	License- Exempt Programs	Licensed Family Homes	Informal Providers	Total			
Yes	93%	76%	73%	63%	26%	79%			
No	5%	22%	25%	34%	69%	19%			
No response	1%	2%	2%	3%	5%	2%			
Total that charge for child care	1,767	180	785	968	111	3,811			

Provider registration fees were most likely to be an annual fee per child, but a one-time fee per child or family and an annual fee per family were also reported by some respondents.⁴

⁴ Previously the provider was asked to indicate the annual amount per child, but some providers indicated they charged a one-time fee.

Table 25. Type of Registration Fee Charged by License Type									
	Licensed Centers	School- Based Programs	License- Exempt Programs	Licensed Family Homes	Informal Providers	Total			
Yearly fee per child	51%	44%	50%	28%	7%	45%			
One-time fee per child	21%	25%	30%	40%	41%	27%			
One-time fee per family	13%	18%	11%	22%	34%	15%			
Yearly fee per family	14%	11%	8%	10%	17%	12%			
No response	1%	1%	1%	0%	0%	1%			
Total that charge a registration fee	1,650	136	572	613	29	3,000			

The highest reported registration fees were in Cobb, Fulton, Oconee, DeKalb, Gwinnett, Camden, and Putnam counties.

Table 26. Median Reported Registration Fee by Type of Fee and License Type								
	LicensedSchool-License-LicensedInformalAllNCentersBasedExemptFamilyProvidersreportingreportingProgramsProgramsHomesfeefee							
Yearly fee per child	\$65	\$40	\$90	\$65	\$45	\$65	1,351	
One-time fee per child	\$65	\$25	\$90	\$50	\$32.50	\$60	815	
One-time fee per family	\$65	\$20	\$50	\$50	\$32.50	\$50	454	
Yearly fee per family	\$65	\$25	\$50	\$60	\$50	\$65	354	

Those charging for child care were also asked whether they allow parents to pay based on the hours of child care needed or used each week. Very few providers -12% of center-based providers and 13% of home-based providers – that charge for care indicated they did so.

Other Charges

Center and school-based providers that charge for child care were also asked whether they offer a multichild discount or charge other fees to parents. More than two-thirds of these programs (68%) do offer a multi-child discount, and only a small proportion (15% or fewer) charge parents additional fees as presented in Table 27.

Table 27. Whether Offer Multi-Child Discount or Charge Additional Fees by License Type										
	LicensedSchool-BasedLicense-ExemptTotalCentersProgramsPrograms									
Offer a multi-child discount	76%	67%	52%	68%						
Additional application fee	10%	3%	6%	8%						
Additional activity fee	15%	3%	15%	14%						
Additional materials fee	12%	2%	14%	12%						
Other additional fee	8%	6%	9%	8%						
Total that charge for child care	1,767	180	785	2,732						

7. Government Subsidies and Other Funding

Subsidized Care

All provider types were asked whether they currently provide care to children receiving child care subsidies from the state's Childcare and Parent Services (CAPS) program. Three-fourths of licensed centers and nearly two-fifths of licensed family providers reported participation in the CAPS subsidy program. While more than two-thirds of informal providers reported current participation in the CAPS subsidy program, this is unsurprising because informal providers were identified for the survey based on CAPS provider lists.

Table 28. Reported Receipt of CAPS Payments										
	Licensed Centers	School- Based Programs	License- Exempt Programs	Licensed Family Homes	Informal Providers	Total				
Currently receive	75%	14%	17%	39%	68%	49%				
Never received	17%	70%	68%	26%	5%	35%				
Received in past	8%	15%	14%	34%	25%	16%				
No response	0%	1%	0%	1%	2%	1%				
Total	2,096	445	1,030	1,036	189	4,796				

Providers who indicated that they care for children who receive CAPS subsidies were then asked to indicate the number of those children enrolled full- and part-time. As seen in Table 29, these counts showed tremendous range, with licensed centers reporting the greatest number, on average.

Table 29. Reported CAPS Enrollment									
	Licensed	School-	License-	Licensed	Informal	Total			
	Centers	Based	Exempt	Family	Providers				
		Programs	Programs	Homes					
Range	0-280	0-43	1-120	0-10	1-6	0-280			
Average	26	6	8	3	3	19			
Median	16	3	3	2	3	7			
Number reporting CAPS enrollment	1,492	64	176	389	125	2,246			

Of 2,340 reporting CAPS participation, only 4% (85) reported limiting enrollment of children receiving CAPS subsidies. Of those indicating they would limit enrollment, the top reasons were low payment rates, families served would not qualify, and spaces were filled without families that would qualify.

Providers reporting CAPS participation were asked whether they charged families all or part of the difference between the total CAPS rate (reimbursement plus family's copay) and the provider's stated rate. Nearly three-fourths of providers (72%) indicated they charge families the full difference.

Table 30. Reported CAPS Differential Charge										
Licensed School- License- Licensed Informal Total										
	Centers	Based	Exempt	Family	Providers					
	Programs Programs Homes									

Charge the full difference	78%	38%	66%	67%	51%	72%
Charge part of the difference	14%	5%	5%	14%	17%	13%
Do not charge the difference	4%	23%	24%	9%	22%	8%
No response	4%	34%	4%	10%	10%	6%
Total reporting CAPS	1,563	64	178	406	129	2,340
participation						

Additionally, CAPS participants were asked about the reasons families receiving CAPS subsidies left their center or program, with the ability to select from a list or to write in other reasons. The top reasons selected were an inability to get a certificate renewed due to lack of funds, the child went to kindergarten, or the family could not afford the copayment, as presented in Table 31.

Table 31. Reported Reasons Families Left	Care					
	Licensed	School-	License-	Licensed	Informal	Total
	Centers	Based	Exempt	Family	Providers	
		Programs	Programs	Homes		
Unable to get certificate renewed due to	61%	3%	24%	24%	3%	47%
lack of funds						
Went to kindergarten	46%	9%	8%	32%	9%	37%
Could not afford copayment	45%	13%	18%	12%	7%	34%
Did not want to pay copayment	29%	3%	15%	13%	2%	23%
Went to a free Pre-K	40%	5%	8%	36%	11%	35%
Went to Head Start/Early Head Start	26%	3%	4%	28%	12%	23%
Provider asked family to leave	8%	0%	2%	3%	1%	6%
Dissatisfied with care	4%	0%	1%	0%	0%	3%
Total reporting CAPS participation	1,563	64	178	406	129	2,340

Other reasons cited most often included the family moved/relocated, a child in foster care moved, the child changed schools, the family's inability to get re-certified due to program criteria or a delay, lost employment, and non-payment of fees.

Of 2,422 providers reporting no or no current CAPS participation, nearly half (1,200) indicated they would accept children who are subsidized by CAPS. Programs that indicated they would not accept subsidized children were asked to mark one or more reasons, as shown in Table 32.

Table 32. Reported Reasons for Not Accep	ting Childre	n Subsidized	l by CAPS			
	Licensed	School-	License-	Licensed	Informal	Total
	Centers	Based	Exempt	Family	Providers	
		Programs	Programs	Homes		
Not eligible to participate in CAPS	36%	64%	66%	2%	4%	34%
Families served would not qualify	56%	4%	37%	18%	0%	27%
Have full enrollment without families that would qualify	38%	28%	23%	10%	0%	20%
Too much paperwork involved	21%	8%	13%	13%	4%	13%
Families living in the area would not qualify	26%	4%	17%	7%	0%	12%

Payment rates are too low	18%	3%	7%	9%	4%	9%
Takes too long to get payments	19%	4%	7%	9%	2%	9%
Total reporting CAPS non-participation	208	162	327	456	47	1,200

Food Program Participation

Less than half of providers reported they receive funding from the US Department of Agriculture Child and Adult Care Food Program (CACFP) for feeding children in their care. Licensed homes (72%) and centers (57%) were most likely to report food program participation, as shown in Table 33.

Table 33. Food Pro	ogram Participat	ion by License T	Гуре			
	Licensed Centers	School- Based Programs	License- Exempt Programs	Licensed Family Homes	Informal Providers	Total
Yes	57%	19%	15%	72%	10%	46%
No	42%	76%	83%	21%	83%	51%
No response	1%	4%	2%	6%	7%	3%
Total	2,096	445	1,030	1,036	189	4,796

Other Funding

Licensed centers and license-exempt programs were asked whether they receive funding from private foundations or other grants. Eleven percent of licensed centers and 21% of license-exempt programs responded that they received this additional funding.

Many of the open-end responses noted Georgia Pre-K grants or Head Start/Early Head Start grants as funding sources. Some identified other funding sources such as the United Way, Goizueta Foundation, archdiocese/church, Housing and Urban Development (HUD), USDA (probably CACFP), Walmart, Boeing, and 21st Century Community Learning Center grants. Funding purposes included programming/education, workforce development, employee compensation, after-school and summer programs (curricula, snacks, assessments), scholarships/financial assistance, enrichment (arts, sports), supplies, maintenance, mentoring, youth programs, and general operations.

8. Enrollment

All providers were asked to report enrollment by age group, and center/school-based programs were asked to indicate desired enrollment as well. Due to variations in program size and services offered, enrollment varied a great deal among respondents, particularly among center/school-based programs. High 5-12 and total enrollment numbers for many schools (public, private or faith-based) suggested the schools provided total K-5 or K-8 enrollment rather than just the numbers in pre-K/preschool or before-and after-school care, as instructed.

Table 34. Report	rted Child Enr	ollment a	and Desire	d Enrollment	: Centers and	School-Base	d Progra	ms		
		Rep	orted Enr	ollment			De	sired Enro	ollment	
	Responses	Mean	Median	Minimum	Maximum	Responses	Mean	Median	Minimum	Maximum
Licensed center	·s									
Infant	1,938	7	6	0	43	1,584	9	9	0	64
One-year-old	1,959	9	8	0	62	1,576	13	12	0	62
Two-year-old	1,959	13	10	0	87	1,572	17	16	0	87
Three-year- old	1,980	17	14	0	156	1,592	22	20	0	156
Four-year-old	1,923	22	15	0	235	1,546	28	22	0	240
Five-year-old	1,500	5	0	0	150	1,155	7	0	0	150
5- to 12-year- old	1,808	28	18	0	1,683	1,443	38	25	0	3,030
Reported total	1,783	93	82	0	1,794	1,302	121	110	0	1,985
Calculated total - all ages	2,053	92	80	0	1,794	1,695	120	107	0	3,150
Calculated total - not in school	2,029	69	59	0	400	1,672	89	83	0	400
School-based programs										
Infant	337	0	0	0	36	239	0	0	0	16
One-year-old	337	0	0	0	46	238	0	0	0	26
Two-year-old	337	0	0	0	82	238	0	0	0	32
Three-year- old	343	3	0	0	136	240	3	0	0	71
Four-year-old	419	45	39	0	440	311	47	44	0	440
Five-year-old	328	8	0	0	279	237	5	0	0	279
5- to 12-year- old	361	253	93	0	1,142	260	233	85	0	1,142
Reported total	353	291	129	0	1,206	250	275	115	0	1,206
Calculated total - all ages	439	260	107	0	1,227	338	229	88	0	1,206
Calculated total - not in school	429	53	43	0	440	325	52	44	0	440
Licensing-exem										
Infant	801	1	0	0	32	623	2	0	0	48
One-year-old	825	4	0	0	60	646	5	0	0	60
Two-year-old	843	9	0	0	112	672	11	0	0	96
Three-year- old	862	13	3	0	140	686	16	8	0	140
Four-year-old	858	11	3	0	153	686	15	10	0	154
Five-year-old	781	4	0	0	314	624	6	0	0	350
5- to 12-year- old	899	69	18	0	3,000	741	76	28	0	1,450
Reported total	888	93	60	0	1,350	708	112	76	0	1,500
Calculated total - all ages	1,012	96	60	0	3,000	832	112	75	0	1,500

Table 34. Re	ported Child	l Enrollment an	d Desired I	Enrollment: C	Centers and	School-Based	Programs

Calculated	894	39	16	0	456	715	52	30	0	456
total - not in										
school										

Family and informal providers were asked only for enrollment by age group. These enrollment statistics are presented in Table 35.

Table 35. Report	e 35. Reported Child Enrollment: Family and Informal Child Care Providers									
	Lic	ensed F	amily Chi	ld Care Hon	nes]	nforma	l Child Ca	re Providers	5
	Responses	Mean	Median	Minimum	Maximum	Responses	Mean	Median	Minimum	Maximum
Infant	851	1	1	0	7	112	1	0	0	14
One-year-old	883	1	1	0	7	107	1	1	0	4
Two-year-old	893	2	2	0	6	109	1	1	0	3
Three-year-old	873	1	1	0	6	107	1	0	0	4
Four-year-old	758	1	0	0	7	109	1	0	0	2
Five-year-old	616	0	0	0	3	84	0	0	0	2
5- to 12-year- old	766	1	1	0	12	134	2	1	0	7
Calculated total - all ages	1,002	6	6	0	25	171	3	3	1	16
Calculated total - not in school	995	5	6	0	25	164	2	2	0	14

Enrollment Table Notes: Respondents were asked to enter enrollment by age (infant, 1, 2, 3, 4, 5-year-olds not in school and children ages 5-12, or school-age) and in total. They were also asked to enter a "0" if no children in the age group were enrolled. Reported totals are the totals center and school-based programs reported. Family and informal providers were not asked to report totals. The calculated totals are the sum of the reported age-group enrollments.

Special Needs Enrollment

Centers and school-based programs were asked to indicate the numbers of children enrolled who had an Individualized Education Plan (IEP) and/or an Individual Family Service Plan (IFSP). An IFSP is a plan for supports and services for families of children from birth to three years of age with developmental delays. An IEP is an educational plan for children ages three and over with special educational needs. The IEP is designed to help teachers and paraprofessionals understand the student's individual learning needs.

Table 36. Reported Enro	ollment of Children with an	n IEP or IFSP				
		Responses	Minimum	Maximum	Mean	Median
Licensed centers	Number with an IEP	1,885	0	160	2	0
	Number with an IFSP	1,718	0	126	0	0
School-based	Number with an IEP	416	0	131	10	3
programs	Number with an IFSP	366	0	22	0	0
License-exempt	Number with an IEP	934	0	250	6	0
programs	Number with an IFSP	876	0	87	1	0
Combined centers/	Number with an IEP	3,235	0	250	4	0
school-based programs/license- exempt programs	Number with an IFSP	2,960	0	126	0	0

9. Staffing

Two of the three survey forms contained questions about provider staff and education. The center survey included three counts of staff – by position, hours worked, and education level – as well as information about hourly wages. On the family/informal provider survey, this component was much smaller, and consisted of questions about the care provider's education and languages spoken, as well as a single question about other paid staff or assistants. The public-school version did not request staffing information.

Staff Counts

Licensed centers and license-exempt programs were asked to report the number of staff in three grids: by hours worked (full-time and part-time), by type of position, and by education level. In general, data reported in the staff sections of the survey should be used with caution, as totals often varied a great deal among grids for the same provider.

The following table shows two views of staff data: by hours worked and by type of position. The count by education level follows in the next section.

Table 37. Re	eported Staff Counts for licensed	centers (n=2	,096) and lic	ense-exempt	programs (n=1,030)
		Responses	Minimum	Maximum	Mean	Median
Licensed	Full-time staff	1,977	0	93	12	9
centers	Part-time staff	1,897	0	75	4	3
	Directors/assistant directors	2,022	0	15	2	2
	Lead teachers	2,004	0	45	6	5
	Assistant teachers	1,941	0	64	6	5
	Social work/family services staff	1,538	0	18	0	0
	Other staff	1,835	0	38	1	1
License-	Full-time staff	806	0	53	4	1
exempt	Part-time staff	882	0	221	10	6
programs	Directors/assistant directors	901	0	23	2	1
	Lead teachers	861	0	201	6	4
	Assistant teachers	836	0	93	5	2
	Social work/family services staff	717	0	13	0	0
	Other staff	761	0	67	1	0
Combined	Full-time staff	2,783	0	93	9	6
licensed centers and	Part-time staff	2,779	0	221	6	4
license- exempt	Directors/assistant directors	2,923	0	23	2	2
programs	Lead teachers	2,865	0	201	6	5

Assistant teachers	2,777	0	93	6
Social work/family services staff	2,255	0	18	0
Other staff	2,596	0	67	1

Nineteen percent of family and informal providers reported they had one or more paid staff or assistants.

Table 38. Reported Paid Staff or Assistants by Home-Based Providers					
Number reported	Licensed Family	Informal Providers	Total		
	Homes				
One	83%	80%	83%		
Two	12%	0%	11%		
Three	1%	0%	1%		
Four	0%	0%	0%		
Total reporting paid staff or assistants	217	15	232		
Percent reporting paid staff or assistants	21%	8%	19%		
Total number in license category	1,036	189	1,225		

Teacher Qualifications and Pay Rates

Center/Program/School Staff Education

Center and school-based programs were asked to report the highest level of education for each of their lead and assistant teachers.

Table 3	39. Reported Staff Highest	Education	Levels								
			Le	ad Teach	ers			Assi	stant Teac	hers	
	Education Level	Respo nses	Min	Max	Mean	Median	Respo nses	Min	Max	Mean	Median
	Post-graduate degree	1,134	0	34	1	1	1,031	0	9	1	1
	Bachelor's degree	1,459	0	114	3	2	1,049	0	10	1	1
	Associate degree	1,287	0	22	2	1	844	0	10	0	0
	Technical college diploma	989	0	12	1	0	716	0	6	0	0
	Technical college certificate of credit	1,134	0	15	2	1	754	0	10	0	0
ers	Child Development Associate credential	1,458	0	31	3	2	824	0	201	1	0
Licensed centers	Some college, no CDA credential or degree	1,248	0	66	3	2	790	0	14	1	0
censec	High school diploma/GED	1,453	0	50	5	3	764	0	48	1	0
Ē	Some high school	811	0	48	1	0	620	0	48	0	0
	Post-graduate degree	538	0	38	2	1	565	0	24	1	1
	Bachelor's degree	689	0	98	5	3	541	0	9	1	1
nse- npt	Associate degree	509	0	100	2	1	372	0	28	0	0
License- exempt	Technical college diploma	407	0	11	0	0	343	0	6	0	0

	Technical college certificate of credit	389	0	12	0	0	329	0	4	0	0
	Child Development Associate credential	432	0	22	1	0	335	0	4	0	0
	Some college, no CDA credential or degree	557	0	64	2	1	395	0	62	1	0
	High school diploma/GED	589	0	52	3	2	372	0	88	1	0
	Some high school	377	0	31	1	0	329	0	31	0	0
	Post-graduate degree	1,672	0	38	1	1	1,596	0	24	1	1
npt	Bachelor's degree	2,148	0	114	4	2	1,590	0	10	1	1
exer	Associate degree	1,796	0	100	2	1	1,216	0	28	0	0
Combined licensed and license-exempt programs	Technical college diploma	1,396	0	12	1	0	1,059	0	6	0	0
and lic	Technical college certificate of credit	1,523	0	15	1	1	1,083	0	10	0	0
ensed	Child Development Associate credential	1,890	0	31	2	1	1,159	0	201	1	0
ed lice IS	Some college, no CDA credential or degree	1,805	0	66	3	1	1,185	0	62	1	0
Combined programs	High school diploma/GED	2,042	0	52	4	3	1,136	0	88	1	0
ы С	Some high school	1,188	0	48	1	0	949	0	48	0	0

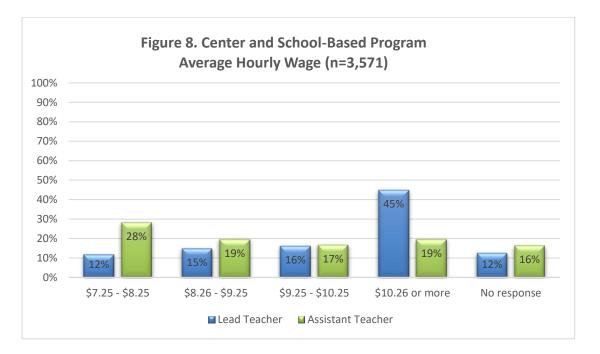
Family/Informal Provider Education

Family/informal respondents were asked to mark their own highest level of education. Where the same provider marked multiple levels (possible only on a paper form), only the highest was entered. For 33%, the highest education level was some high school or a high school diploma or GED. Twelve percent (compared to 10% in 2013) reported a four-year degree or higher, and 38% reported having a Child Development Associate credential or a one- or two-year degree.

Table 40. Reported Highest Education Level for Family and Informal Providers				
	Licensed family homes	Informal providers	Total	
Some high school	3%	9%	4%	
High school diploma or GED	29%	30%	29%	
Some college, but no Child Development Associate (CDA) credential or degree	18%	22%	19%	
Child Development Associate (CDA) credential	15%	7%	14%	
Technical certificate of credit	7%	8%	8%	
Technical college diploma	8%	6%	8%	
Associate degree	7%	9%	8%	
Bachelor's degree	8%	6%	8%	
Credential or degree beyond bachelor's (master's, specialist, doctoral, other)	4%	2%	4%	
No response	1%	2%	1%	
Total	1,036	189	1,225	

Center/Program/School Pay Rates

Center and school-based programs were asked to mark an hourly pay range for their full-time and parttime staff. If a respondent using a paper form marked multiple pay ranges for the same category of staff, only one was entered: the highest of two sequential options or the middle (or high-middle) of any range.



Not surprisingly, lead teacher wages were higher on average than those of assistant teachers.

Pay rates differed somewhat by type of provider, with schools and license-exempt programs more likely to pay lead teachers \$10.26 or more per hour (73% and 54%) compared to licensed centers (34%).

Table 41. Reported Average Hourly Wage					
	Licensed centers	School-based programs	License-exempt programs	Total	
Lead Teacher					
\$7.25 - \$8.25	17%	2%	5%	12%	
\$8.26 - \$9.25	20%	2%	9%	15%	
\$9.25 - \$10.25	19%	4%	17%	16%	
\$10.26 or more	34%	73%	54%	45%	
No response	9%	20%	15%	12%	
Assistant Teacher					
\$7.25 - \$8.25	38%	15%	15%	28%	
\$8.26 - \$9.25	22%	13%	17%	19%	
\$9.25 - \$10.25	16%	19%	18%	17%	
\$10.26 or more	11%	38%	28%	19%	
No response	14%	15%	22%	16%	
Total	2,096	445	1,030	3,571	

Language Diversity

More than half (51%) of centers and school-based programs reported having children with a home language other than English enrolled. Of the 1,809 providers with these children enrolled, 31% reported offering instruction in Spanish, and 8% reported offering instruction in another home language. Of the 31% offering instruction in Spanish, 12% also reported offering instruction in another language. Other languages cited by two or more providers were an African language, Arabic, Chinese, Farsi, French, German, Hindi, Indian dialect, Italian, Japanese, Korean, Portuguese, Romanian, and Vietnamese.

Family/informal providers were asked about the languages they speak themselves. The vast majority reported English (96%, compared to 98% in 2013); a small percentage reported Spanish (4%), and 4% reported other languages.

Table 42. Reported Languages Spoken by Provider					
	Licensed family homes	Informal providers	Total		
English	96%	94%	96%		
Spanish	5%	2%	4%		
Other	4%	3%	4%		
Total	1,036	189	1,225		

Following are languages spoken as reported by two or more family/informal providers: Arabic, American Sign Language, Farsi, French, German, Italian, and Russian.

The survey forms were made available in Spanish (on paper), and all communications to providers on the mailing list included instructions on requesting Spanish materials and contacting Spanish-speaking survey staff. Only one respondent requested and returned a Spanish-language paper form.

10. Quality Rated

All providers except for public school-based programs were asked about their participation in Georgia's Quality Rated program. Overall, one-third (compared to one-fifth in 2013) reported participating in the program. Nearly a fourth (22%) reported that they intend to begin participating in the near future.

Because most types of license-exempt providers are not eligible for participation, the following chart shows responses based on license type. Among respondents most likely to be eligible – licensed centers and family child care providers – only 1% reported not having heard of the program. In other categories of respondents, approximately one-fourth had not heard of Quality Rated (compared to about one-half in 2013).

Table 43. Quality Rated Participation					
	Licensed	License-	Licensed	Informal	Total
	centers	exempt	family	providers	
		programs	homes		
Yes	45%	6%	36%	12%	32%
No (combined "no" responses)	51%	81%	60%	83%	62%
No, but plan to participate in near future	30%	6%	21%	22%	22%
No, have no plans to participate	10%	15%	24%	5%	14%
No, not sure whether to participate	8%	10%	13%	10%	10%
No, have not heard of this program	1%	22%	1%	25%	7%
No, not eligible for this program	2%	27%	0%	21%	8%
No response	4%	13%	4%	5%	6%
Total (excludes public school-based programs)	2,096	1,030	1,036	189	4,351

The total number of providers reporting Quality Rated (QR) participation was 1,403. These providers were asked about the benefits and costs of the program and whether the benefits were worth the investment costs. The top benefits were improved teaching practices and with materials and equipment. The top costs were materials and equipment and professional development. Most providers reported the benefits were worth the investment/costs. The results are presented in Tables 44-46.

Table 44. Reported QR benefits					
	Licensed	License-	Licensed	Informal	Total
	centers	exempt	family	providers	
		programs	homes		
Improves teaching practices	67%	75%	66%	35%	67%
Helps in adding materials/equipment	59%	59%	73%	22%	62%
Helps in replacing materials/equipment	56%	46%	63%	17%	57%
Current families feel more positive about	54%	56%	57%	48%	55%
center/program					
Tiered reimbursement helps serve families	52%	20%	40%	39%	47%
Helps recruit new families	46%	56%	43%	22%	45%
Center/program more profitable	24%	20%	29%	22%	26%
Staff feel more professional	51%	51%	NA	NA	NA
Total reporting QR participation	943	59	378	23	1,403

Table 45. Reported Two Largest Costs of QR Participation					
	Licensed centers	License- exempt programs	Licensed family homes	Informal providers	Total
Materials/equipment	63%	66%	75%	61%	67%
Professional development	38%	61%	42%	48%	40%
More staff with higher qualifications requiring higher salaries	40%	22%	NA	NA	NA

Increased number of staff	18%	15%	NA	NA	NA
Renovations	12%	8%	37%	13%	19%
Increased management oversight	7%	2%	NA	NA	NA
Total reporting QR participation	943	59	378	23	1,403

Table 46. Reported that QR Benefits Worth the Investment/Costs					
	Licensed centers	License- exempt programs	Licensed family homes	Informal providers	Total
Benefits are worth investment/costs	78%	83%	78%	65%	78%
Total reporting QR participation	943	59	378	23	1,403

Center/school-based programs were asked if they had received a rating, the number of stars received, and whether they had posted the rating in the center or informed parents of the rating.

- Of the 1,002 center/school-based programs indicating participation, 70% reported receiving a star rating.
- Of the 700 that reported receiving a star rating, 37% reported a one-star rating, 48% reported a two-star rating, and 13% reported a three-star rating.
- Of 681 reporting a rating, 94% reported posting the rating in their lobby or reception area, and 88% reported informing parents of the rating by letter, email or newsletter.

11. <u>Summary of Rate Changes</u>

Results indicated statewide 75th percentile site-based market rates increased by 0% to 15% from the 2013 survey to the 2016-2017 survey, depending on the rate and age group category.

- Licensed child care learning centers: 75th percentile rates for infants increased from \$173 to \$180 per week (4%); for three-year-olds, from \$150 to \$160 per week (7%); and for before- and after-school care (school age), from \$76 to \$85 per week (12%).
- Licensed family child care learning homes: 75th percentile rates for infants increased from \$135 to \$149 per week (10%) and for three-year-olds, from \$125 to\$135 per week (8%); and for beforeand after-school care (school age), from \$65 to \$75 per week (15%).

Georgia groups its 159 counties into three market rate zones to reflect market differences in the price of child care. Analysis of county-level population and economic indicators as well as current market rates suggested some county reassignments to better reflect the markets in those counties, with a recommendation that two counties be moved from Zone 2 to Zone 1 and 11 counties be moved from Zone 2 to Zone 3.

Analyses of the 2016-2017 child care market rates included comparisons of rate percentiles over time, by market rate zone, by participation in the state's Quality Rate program, and by participation in the state's child care subsidy program.

- For licensed centers and family child care homes, 75th percentile rates have increased over time. Weekly weekday rates for infants and three-year-olds have increased 33% to 39% since 2005 for these providers.
- Historically, and again this year, Georgia child care reimbursement rates have fallen below the 75th percentile child care market rates, and the gaps have increased over time.
- Rate comparisons based on quality ratings showed that the 75th percentile average weekly center rate for weekday care was 6% (approximately \$10) higher for three-star rated programs than for non-participating or unrated programs and 20% higher than for programs with a zero-star rating; rates generally increased as the number of rating stars increased.
- The subsidy program participation comparison showed that, for licensed centers, average weekly rates for weekday care were 38% higher for non-participating programs than for participating programs. For licensed family homes, the average rate for non-participating homes was 17% higher.

Recommendations for Future Market Rate Surveys

Based on the new federal guidance and experience with the current and 2013 child care market rate surveys, there are some areas in which the processes can be improved for future surveys.

- 1. Collect email addresses for all providers, including family and informal providers, through the licensing and payment systems.
- 2. Revamp the enrollment question instructions and structure to improve enrollment data collection for the purpose of determining slot-based rate statistics.
- 3. Restructure the school version of the survey to clarify reporting of rates and enrollment for multiple programs, including preschool, pre-k, before- and after-school, and summer care programs.
- 4. Allow more time between survey distributions so that providers have sufficient time to respond before the next email or mail distribution, and limit the survey distribution and response period to three months, avoiding major holiday seasons.

Definitions

Statistical Terms

Medians and Percentiles	The median is the rate at which one-half of the respondents charge <i>that rate or less</i> ; and the other half charges <i>that rate or more</i> . For example, if the respondents were ranked in descending order based on their value on the rate under examination, the median would be the rate at which the respondents are evenly divided into two groups. The median of \$50, \$60, \$70, \$75, and \$85 is \$70.
	The median is also known as the <i>50th percentile</i> . Medians are less prone to being biased by extreme values. In the example above, if the highest value had been \$145 instead of \$85, the median would still be \$70. Means, on the other hand, can be affected more by extreme scores.
	Similarly, any specific percentile (e.g., 75 th percentile) is the rate at which that percent of providers (e.g., 75%) charge that rate or less; and the remaining providers (e.g., 25%) charge that rate or more.
Mean	The mean is simply the arithmetic average. In the above example, the mean is \$68. However, if the highest score had been \$145 instead of \$85, the mean would be \$80.
Standard Deviation	The standard deviation is a measure of dispersion of the distribution of rates around the mean score. The smaller the standard deviation, the more closely bunched the distribution of rates is around the mean.
Count/number of responses	The count is the number of respondents from whom valid data was received. When examining a particular statistic, such as the mean or median, it is often important to know the count (or "number of cases") upon which the statistic is based. Statistics based on a small number of cases are often unstable and unreliable.

Georgia Categories of Child Care Providers

Licensed Child Care Learning Center	"Child Care Learning Center" or "Center" means any place operated by an individual or any business entity recognized under Georgia law wherein are received for pay for group care, for less than 24 hours per day without transfer of legal custody, seven or more children under 18 years of age and which is required to be licensed.
Group Child Care Home	A group child care home was a program operated by a person, society, agency, corporation, institution or group that received pay for group care. The group day care home cared for seven to 18 children under the age of 18 for less than 24 hours per day. As of January 1, 2016, group child care home ceased to exist as a category of child care providers in Georgia.

Licensed Family Child Care Learning Home	"Family Child Care Learning Home" or "Home" means a private residence operated by any person who receives therein for pay for supervision and care for less than 24 hours per day, without transfer of legal custody, at least three but not more than six children under 13 years of age who are not related to such persons and whose parent(s) are not residents in the same private residence as the provider and which is required to be licensed; provided, however, that the total number of unrelated children cared for in such home, for pay and not for pay, may not exceed six children under 13 years of age at one time, except that a provider may care for two additional children three years of age or older for two designated one-hour periods daily upon approval by the state.
	Whenever related children or children who reside in the home are present in the home, the total number of children present under the age of 13 may not exceed 12.
Informal Child Care	Informal providers offer less than 24-hour care for one or more children in the child's own home, the caregiver's home, or the home of a friend, neighbor, or other relative; limited to three children unrelated or six children related to the caregiver.

Types of Child Care

Weekday Care	Care and supervision of children Monday through Friday, typically between the hours of 6:00 a.m. and 6:00 p.m.
Weeknight Care	Care and supervision of children during the evening or night for a period of six to 12 hours between 6:00 p.m. and 6:00 a.m.
Part-time Care	Includes drop-in and/or weekend care; weekday/weeknight care less than three days a week.
Before-and After- School Care	Care for school-age children several hours before and/or after school.
Summer Care	Care for school-age children during the summer.



Survey Returns/Response by Region and Type

Statewide Summary	Total	Rec	eived	Completed Online		Total Response		Bad Address		Total Returns	
Survey Type/License Type	Sent	#	%	#	%	#	%	#	%	#	%
Centers/Group Homes/Schools											
Licensed Centers (CCLC)	3,070	627	20 %	1,495	49 %	2,122	69 %	89	3 %	2,211	72 %
Other/Exempt Centers/Programs*	2,947	420	14 %	955	32 %	1,375	47 %	528	18 %	1,903	65 %
Schools (LSS)	851	149	18 %	350	41 %	499	59 %	32	4 %	531	62 %
Group Homes (GDCH)	5	2	40 %	3	60 %	5	100 %	0	0 %	5	100 %
Centers/Group Homes/Schools Total	6,873	1,198	17 %	2,803	41 %	4,001	58 %	649	9 %	4,650	68 %
Families/Informals											
Family (FR)	1,867	657	35 %	438	23 %	1,095	59 %	15	1 %	1,110	59 %
Informal (INF)	2,537	329	13 %	48	2 %	377	15 %	699	28 %	1,076	42 %
Families/Informals Total	4,404	986	22 %	486	11 %	1,472	33 %	714	16 %	2,186	50 %
Statewide Total	11,277	2,184	19 %	3,289	29 %	5,473	49 %	1,363	12 %	6,836	61 %

Note: Surveys completed online and submitted by mail are counted as Completed Online. Surveys Identified as duplicates after mailing are not included in the total sent.



Survey Returns/Response by Region and Type

	Total	Rec	eived		pleted nline		otal ponse	Bad A	ddress	Total I	Returns
Region/Survey Type/License Type	Sent	#	%	#	%	#	%	#	%	#	%
CCR&RA Region 1 - North											
Centers/Group Homes/Schools											
Licensed Centers (CCLC)	609	115	19 %	315	52 %	430	71 %	18	3 %	448	74 %
Other/Exempt Centers/Programs*	588	96	16 %	233	40 %	329	56 %	78	13 %	407	69 %
Schools (LSS)	119	19	16 %	64	54 %	83	70 %	2	2 %	85	71 %
Centers/Group Homes/Schools Total	1,316	230	17 %	612	47 %	842	64 %	98	7 %	940	71 %
Families/Informals					1						
Family (FR)	275	77	28 %	76	28 %	153	56 %	3	1 %	156	57 %
Informal (INF)	170	25	15 %	6	4 %	31	18 %	50	29 %	81	48 %
Families/Informals Total	445	102	23 %	82	18 %	184	41 %	53	12 %	237	53 %
CCR&RA Region 1 - North Total:	1,761	332	19 %	694	39 %	1,026	58 %	151	9 %	1,177	67 %
CCR&RA Region 2 - Metro	1			1	1						
Centers/Group Homes/Schools											
Licensed Centers (CCLC)	621	117	19 %	262	42 %	379	61 %	19	3 %	398	64 %
Other/Exempt Centers/Programs*	821	93	11 %	249	30 %	342	42 %	157	19 %	499	61 %
Schools (LSS)	170	21	12 %	46	27 %	67	39 %	8	5 %	75	44 %
Centers/Group Homes/Schools Total	1,612	231	14 %	557	35 %	788	49 %	184	11 %	972	60 %
Families/Informals											
Family (FR)	350	122	35 %	75	21 %	197	56 %	1	0 %	198	57 %
Informal (INF)	854	116	14 %	20	2 %	136	16 %	242	28 %	378	44 %
Families/Informals Total	1,204	238	20 %	95	8 %	333	28 %	243	20 %	576	48 %
CCR&RA Region 2 - Metro Total:	2,816	469	17 %	652	23 %	1,121	40 %	427	15 %	1,548	55 %
CCR&RA Region 3 - Central					1						
Centers/Group Homes/Schools											
Group Homes (GDCH)	4	1	25 %	3	75 %	4	100 %	0	0 %	4	100 %
Licensed Centers (CCLC)	455	89	20 %	241	53 %	330	73 %	15	3 %	345	76 %
Other/Exempt Centers/Programs*	468	63	13 %	144	31 %	207	44 %	88	19 %	295	63 %
Schools (LSS)	150	13	9 %	58	39 %	71	47 %	3	2 %	74	49 %
Centers/Group Homes/Schools Total	1,077	166	15 %	446	41 %	612	57 %	106	10 %	718	67 %

Note: Surveys completed online and submitted by mail are counted as Completed Online. Surveys Identified as duplicates after mailing are not included in the total sent.



Survey Returns/Response by Region and Type

	Total	Red	ceived		pleted nline		otal ponse	Bad A	Address	Total Return	
Region/Survey Type/License Type	Sent	#	%	#	%	#	%	#	%	#	%
Families/Informals											
Family (FR)	305	113	37 %	61	20 %	174	57 %	3	1 %	177	58 %
Informal (INF)	450	55	12 %	9	2 %	64	14 %	107	24 %	171	38 %
Families/Informals Total	755	168	22 %	70	9 %	238	32 %	110	15 %	348	46 %
CCR&RA Region 3 - Central Total:	1,832	334	18 %	516	28 %	850	46 %	216	12 %	1,066	58 %
CCR&RA Region 4 - Southwest								1			
Centers/Group Homes/Schools											
Licensed Centers (CCLC)	470	103	22 %	239	51 %	342	73 %	10	2 %	352	75 %
Other/Exempt Centers/Programs*	374	57	15 %	105	28 %	162	43 %	98	26 %	260	70 %
Schools (LSS)	170	25	15 %	79	46 %	104	61 %	12	7 %	116	68 %
Centers/Group Homes/Schools Total	1,014	185	18 %	423	42 %	608	60 %	120	12 %	728	72 %
Families/Informals	1										
Family (FR)	300	114	38 %	78	26 %	192	64 %	3	1 %	195	65 %
Informal (INF)	489	62	13 %	4	1 %	66	13 %	140	29 %	206	42 %
Families/Informals Total	789	176	22 %	82	10 %	258	33 %	143	18 %	401	51 %
CCR&RA Region 4 - Southwest Total:	1,803	361	20 %	505	28 %	866	48 %	263	15 %	1,129	63 %
CCR&RA Region 5 - Southeast											
Centers/Group Homes/Schools											
Group Homes (GDCH)	1	1	100 %	0	0 %	1	100 %	0	0 %	1	100 %
Licensed Centers (CCLC)	506	121	24 %	230	45 %	351	69 %	19	4 %	370	73 %
Other/Exempt Centers/Programs*	329	59	18 %	102	31 %	161	49 %	42	13 %	203	62 %
Schools (LSS)	172	55	32 %	74	43 %	129	75 %	3	2 %	132	77 %
Centers/Group Homes/Schools Total	1,008	236	23 %	406	40 %	642	64 %	64	6 %	706	70 %
Families/Informals											
Family (FR)	365	141	39 %	77	21 %	218	60 %	2	1 %	220	60 %
Informal (INF)	296	39	13 %	4	1 %	43	15 %	80	27 %	123	42 %
Families/Informals Total	661	180	27 %	81	12 %	261	39 %	82	12 %	343	52 %
CCR&RA Region 5 - Southeast Total:	1,669	416	25 %	487	29 %	903	54 %	146	9 %	1,049	63 %
CCR&RA Region 6 - East											

Note: Surveys completed online and submitted by mail are counted as Completed Online. Surveys Identified as duplicates after mailing are not included in the total sent.



Survey Returns/Response by Region and Type

	Total	Rec	eived		pleted nline		otal ponse	Bad A	ddress	Total	Returns
Region/Survey Type/License Type	Sent	#	%	#	%	#	%	#	%	#	%
Centers/Group Homes/Schools											
Licensed Centers (CCLC)	409	82	20 %	208	51 %	290	71 %	8	2 %	298	73 %
Other/Exempt Centers/Programs*	350	48	14 %	114	33 %	162	46 %	63	18 %	225	64 %
Schools (LSS)	70	16	23 %	29	41 %	45	64 %	4	6 %	49	70 %
Centers/Group Homes/Schools Total	829	146	18 %	351	42 %	497	60 %	75	9 %	572	69 %
Families/Informals											
Family (FR)	272	90	33 %	71	26 %	161	59 %	3	1 %	164	60 %
Informal (INF)	278	32	12 %	5	2 %	37	13 %	80	29 %	117	42 %
Families/Informals Total	550	122	22 %	76	14 %	198	36 %	83	15 %	281	51 %
CCR&RA Region 6 - East Total:	1,379	268	19 %	427	31 %	695	50 %	158	11 %	853	62 %
CCR&RA Region N/A - Border State Addresses											
Centers/Group Homes/Schools											
Other/Exempt Centers/Programs*	17	4	24 %	8	47 %	12	71 %	2	12 %	14	82 %
Centers/Group Homes/Schools Total	17	4	24 %	8	47 %	12	71 %	2	12 %	14	82 %
CCR&RA Region N/A - Border State Addresses Total:	17	4	24 %	8	47 %	12	71 %	2	12 %	14	82 %
Statewide Total	11,277	2,184	19 %	3,289	29 %	5,473	49 %	1,363	12 %	6,836	61 %

Note: Surveys completed online and submitted by mail are counted as Completed Online. Surveys Identified as duplicates after mailing are not included in the total sent.

Survey Method Detail

Mailing List Preparation

Providers were drawn from three lists provided by DECAL (dated August 29, August 31 and September 12) with a total of 17,794 records. A project database was set up for the purpose of developing the survey mailing and email lists and tracking survey returns. Duplicates in and among the three lists were identified, marked and excluded from any mailing/emailing. Duplicates were identified based on combinations of facility name (or provider name, for family and informal providers), location address (or mailing address, where no location address was available), and/or license number. Based on experience with previous projects, the information technology project manager conducted a manual review of the combined lists; completing a visual check in additional to automated comparisons results in a much higher rate of duplicates identified.

- Multiple, distinct providers listed at the same address separate surveys were sent to both to increase the odds of receiving a response
- After-school programs sharing an address with a public school a survey was sent to the public school only
- Providers with a primary address listing a state outside of Georgia and bordering states surveys were not sent to these providers.

Using these rules, 6,519 of the original 17,794 records were identified as duplicates and removed from the project mailing list prior to the first mailing. An additional eight records were marked as duplicates during the survey period based on discussions with providers.

After duplicates were identified, the remaining records were each assigned a survey ID number. Records without identified counties were updated (based on zip code) to include a county, so that each record could be assigned to the appropriate Child Care Resource & Referral (CCR&R) region. Records in states/counties bordering Georgia were assigned to the closest Georgia region. Finally, the complete list was sent to a mail house, which verified addresses using US Postal Service software. Address corrections and forwarding addresses provided by the mail house were updated in the mailing list.

Survey Design

The Georgia child care market rate survey was made available in three versions. One survey form was developed for center-based programs (licensed and license-exempt), one for public school-based programs, and one for family and informal child care providers. Separate questionnaires allowed for shorter surveys the school-based and family/informal providers, making participation less burdensome. This also reduced the number of non-applicable questions for any given respondent and thus, opportunities for confusion and inaccurate data.

The questions included in each version of the survey were developed in consultation with DECAL's research team, drawing from previous Georgia survey forms and from previous child care market rate surveys conducted by the principal investigator and project manager outside the state. Rates were collected by type of care, age of child, and rate cycle (e.g., monthly, weekly, daily, hourly).

Other topics covered in the surveys include accreditation, staff counts and education (center/program version), years in service, types of care provided, other services provided (e.g., transportation, care for medically fragile children), participation in state and national programs (e.g., Head Start/Early Head Start, the Child and Adult Care Food Program, Georgia lottery-funded pre-k, and Georgia's Quality Rated program), and subsidized child care.

All three versions of the survey were available on paper and as web-based forms. The same questions and answer choices appeared in the same order in both formats. However, the web-based forms enforced a greater degree of data validation. For instance, participants completing either version online were unable to advance through the survey without answering all required questions on each page. The web-based forms also prevented participants from reporting certain combinations of conflicting data by skipping unnecessary questions based on their answers to previous questions. Although the paper forms similarly directed respondents to skip questions based on other responses, participants using the paper forms had a much greater ability to leave questions blank, enter conflicting data, or provide incomplete answers.

The web-based forms were built using Adobe ColdFusion and Microsoft SQL Server and hosted on servers owned and maintained by Care Solutions. Data validation of the online forms was managed using ColdFusion code run each time the participant clicked the "Save and Continue" button on a form page. Compared to other methods for onscreen validation, this approach reduces the possibility for browser conflicts and ensures that the greatest number of participants is able to complete the web-based questionnaires without technical issues, regardless of their computer specifications.

The paper formats were translated into Spanish by project staff. The Spanish paper forms were available upon request. Spanish-language support was also available during business hours.

The paper survey forms were sent with a cover letter on DECAL stationery signed by Commissioner Amy Jacobs, and mailed in a window envelope bearing the DECAL logo. Copies of the paper survey versions are included in the appendices to the survey report.

Survey Distribution

Information about the 2016-2017 Georgia child care market rate survey was sent to each non-duplicated provider a minimum of three times (for providers without email addresses) and up to seven times (for providers with email addresses). Survey communications included an announcement postcard to all non-duplicated providers, three mailings of the survey form with enclosed business-reply envelopes, and multiple personalized email announcements and reminders (e-blasts). As providers responded to the survey on paper or online, or as mail sent to them was returned as undeliverable by the postal service, they were removed from the list for subsequent mailings. Similarly, email addresses were excluded from blasts if the provider had already responded, a previous email had bounced back, or the provider requested to be contacted only via mail.

Following client approval of postcard text, project staff sent an announcement postcard (October 7) to each non-duplicated record in the mailing list. Additionally, an e-blast was sent (October 20) to providers with email addresses listed. These communications explained the purpose of the survey and alerted the

addressee to the upcoming survey; they included contact information for project staff and instructions in Spanish for requesting additional information and/or forms in Spanish.

After the center and family paper versions were approved (October 25 and October 27), the web-based versions were built, and the distribution materials were approved (October 31), the survey was released via email to those two groups October 31. Subsequently, the paper school version was approved (November 9), the web-based version was built, and the survey released to public schools via email November 15.

Each communication to providers from that point forward included the name of the provider/facility, the survey ID#, the web address for the online survey (url), contact information for project staff, a statement in Spanish, and a cover letter (or email section) describing the purpose of the survey. Survey mailings and e-blasts were tailored to the three groups: centers/programs, public schools, and family/informal providers. Following is a summary of the survey distributions.

Distribution	Date(s)
Postcard announcements	10/7/16
Email announcements	10/20/16
Center email	10/31/16
Family/informal email	11/1/16
Center and family/informal email reminder	11/7/16
Center and family/informal first mailing	11/15/16
School (LSS) email	11/15/16
Family/informal second mailing	12/8-9/16
School first mailing	12/8-9/16
Center second mailing	12/13/16
Family/informal third mailing	1/13/17
School second mailing	1/13/17
Center third mailing	1/18/17
"Final request" from Commissioner email distributed by DECAL	2/1/17
Survey officially closed	3/14/17

Although the survey proposal included only two full mailings, followed by a targeted mailing, the short project deadlines due to a delayed start and the lagging pace of business-reply returns prompted a third full mailing instead. The last online response was received March 1, and mail received through March 14 was processed and included in survey responses and returns. Mail received after that date was not processed or included.

Center and school-based programs were offered the opportunity to complete a customized spreadsheet for multiple sites. Three sets of providers utilized this survey response option.

One chain of centers received surveys for only a few sites and emailed a request for additional survey ID#s. These newly-acquired sites were not in the original lists provided by DECAL. Project staff created new records for them in the project mailing list, assigned survey ID#s, and sent surveys to these centers.

Additional Survey Promotion

The state's six Child Care Resource and Referral Agencies were notified of the survey via email (November 6) and provided with the project url and a sample survey ID#; reference copies of the paper survey forms in English were attached. They were invited to try out the online version and asked to support the survey effort and encourage local child care providers to participate.

Survey Support

Throughout the project, project staff offered phone and email support to providers (in English and Spanish) through a dedicated phone line and email address. Most providers who called or emailed had questions about the purpose of the survey or their inclusion in the mailing list, needed help locating their survey ID# and/or the project url, wanted to be removed from the mailing list because they did not currently provide care, or had problems answering specific survey questions.

Common questions about survey content included:

- Confusion between state licensing and national accreditation
- Uncertainty about reporting services at a site serving multiple roles (e.g., a public elementary school with lottery-funded pre-K classrooms and an afterschool program; or a private facility offering full-day private pre-k, half-day private pre-k, before- and afterschool care, and summer care for school-age children)
- Uncertainty about reporting rates at a site offering multiple services at different costs, charging a range of prices for the same service (often based on income or family size), or setting rates on a different cycle from those specified on the questionnaires (e.g., annual tuition or monthly rates)
- Definitions of unfamiliar terms, especially CAPS

If providers had difficulty answering all required questions while using the web-based forms, project staff encouraged them to respond on paper instead for greater flexibility.

Because mailings and e-blasts were sent at relatively short intervals during the survey period, many providers called and emailed to say that they had already completed the survey but received a second copy or additional e-blast, or to ask whether a previously completed survey had been received.

A handful of providers stated that they refused to complete the survey, or would not complete it unless it was required. Project staff acknowledged that it was not required, but encouraged them to participate. Those providers were removed from the e-blast list at their request, but continued to receive mailings throughout the survey period.

Response Processing

Providers who completed the survey online accessed the web-based forms at the project url using their survey ID# and the zip code (mailing or location) of their program; requiring the zip code as well as the survey ID# reduced the chances of accidentally reporting data under the wrong survey ID#. After entering those numbers, providers were shown the name (or facility name) of the associated provider as well as the mailing address (and location address, if any) to verify that they were viewing the correct record. They then were asked the single question, "Do you currently provide early care and education?" Providers

answering "No" to this question were taken directly to a thank-you page and their surveys were marked as completed; providers answering yes were taken to the next page and through the remaining sections of the survey. Providers could revisit and review or edit their responses an unlimited number of times during the survey period, whether or not the survey had been marked as completed.

Project staff processed returned paper forms and undeliverable mail each day during the survey period. Mail returned as undeliverable was marked "Bad Address" or "No Mail Receptacle", depending on the postal service's note. If a second address was available for the provider, that address was attempted in a subsequent mailing; if not, the provider was removed from the mailing list. (Providers with undeliverable mailing addresses but valid email addresses continued to receive e-blasts, however.) Completed paper forms were marked with the received date. Several respondents opted to hand-address envelopes rather than use the enclosed business-reply envelopes. In some cases, they mailed their completed surveys to DECAL rather than to the survey address noted in the instructions. As these forms were forwarded to project staff by DECAL, they were processed in the same manner as other paper forms.

Providers who called or emailed to say they no longer provided care were not required to complete an online or paper form, although most of them did. Project staff marked their responses directly into the tracking database, including the date of the message.

All responses for a survey record - including online records, paper forms, and telephone/email messages from those not providing care - were recorded in the tracking database. However, each survey record is counted only once in the response report. For the purposes of reporting returns and responses, project staff used the following hierarchy (in order):

- 1. Any survey completed online was counted as "Completed Online"
- 2. A returned paper form was counted as "Received"
- 3. A provider who called or emailed to say they no longer provided care was counted as "Received"
- 4. A survey started online and completed through the rate section, but not to the final screen, was considered "mostly completed" and counted as "Completed Online"
- 5. A survey returned as undeliverable by the postal service was counted as "Bad Address"

If a provider returned a second copy of a survey, the new received date was not entered, and the second form was filed. If a provider returned a paper copy of the survey as well as completing the online form, the received date was entered, and the online form was checked for completeness and updated as appropriate.

Returned paper forms that could not be entered because they were blank, illegible, or could not be interpreted were marked "Unusable" and are not counted in the survey responses. Survey records started online but not completed at least through the rate section were also not counted.

Survey Response

In 2016-2017, Georgia had a relatively high rate of online completion. More than 60% of providers who completed the survey used the web-based forms, including 71% of all center-version respondents and 38% of family-version respondents. Technological problems seem to have been extremely rare: most providers who started an online form completed it at least as far as the rate questions. Only 136 providers

who began the survey failed to provide enough data (either online or on paper) to be counted as a response.

Only one respondent requested and returned a completed Spanish survey form.

The survey was closed as of March 14, with the last online response received on March 1. Paper survey forms received through the morning of March 14 were processed and included in the response rate and data analysis. Mail received after that date was kept but not processed.

See Appendix II for a report of survey responses and returns through March 14, 2017, by provider type, child care resource and referral agency region, and state.

Data Cleansing and Anomalies

As described above, both the paper versions and the web-based versions guided respondents to enter consistent, interpretable data; the web-based versions, in particular, required answers to most questions and prevented respondents from entering certain combinations of conflicting data.

To ensure meaningful reporting on survey data, the project manager individually reviewed each paper form and made any necessary corrections before data entry by project staff. In most cases, only minimal corrections were necessary to make forms internally consistent. The most common changes to paper forms were marking a time (e.g., weekday, weeknight) or type (e.g., full-time, part-time) of care as being provided in a previous question to correspond with the rate categories reported by the provider; these flag fields help to identify groups of similar providers for later analysis.

Other frequent corrections included:

- For questions where providers marked multiple answers to a single question, selecting the appropriate response (e.g., the highest education level for a family or informal provider, or the middle of a range of salaries reported by a center provider).
- For questions with two parts typically a yes/no question followed by an "If yes, then..." question, or a yes/no question followed by a blank for more information - the project manager completed the yes/no portion of the question when the following response indicated the answer to the question.
- For center surveys where counts of staff varied widely between questions, inconsistent answers were excluded.

Where a provider's rates did not fit the form questions (e.g., providers who indicated they charge monthly or annual rates or attached a printed schedule of rates), the project manager calculated the weekly or daily rate using the following guidelines:

- For any range of rates within an age group, the highest value is the rate
- Private pre-k tuition for "annual" or nine-month programs equals 36 weeks
- A month of care equals 4.2 weeks
- One day of before-school care equals one hour
- One day of afterschool care equals three hours

All changes and corrections were marked and initialed on the forms. For all questions, including rates, if the answer could not be entered as marked and an informed correction was not possible, the entire question was excluded from data entry. If a provider left a question blank, the question was also excluded from data entry. Almost all rates were entered exactly as marked, with two exceptions:

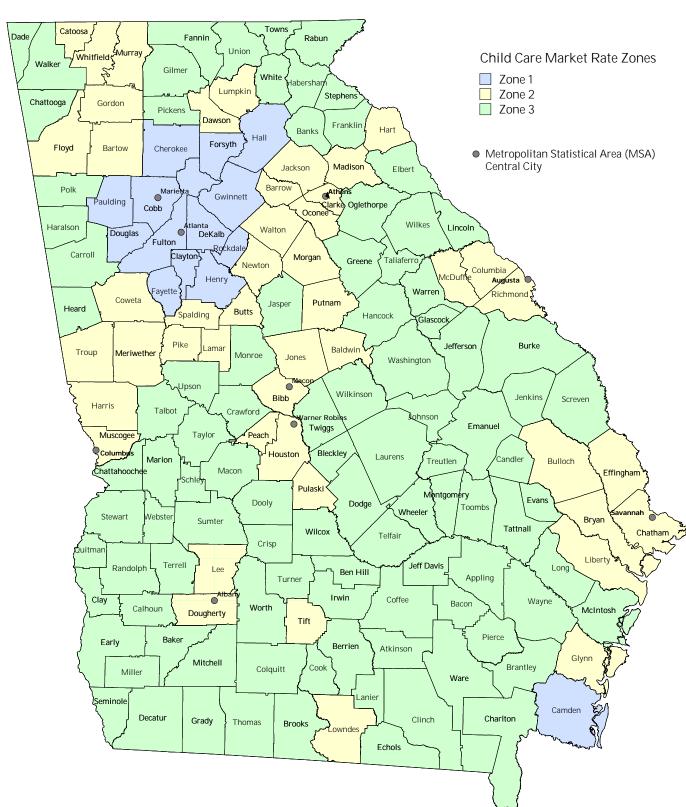
- If a provider reported an identical dollar amount for one week and for one day of care (for the same age group and type of care), the project manager identified the less-likely data as an error (based on other responses) and excluded it.
- Second, if the numbers recorded by the provider in the rate section were clearly enrollment numbers rather than rates, they were excluded.

At the close of the survey period, after the web-based forms were closed and project staff had completed data entry on all paper forms, the project manager archived a copy of the data tables before creating a series of custom anomaly reports with the principal investigator. These reports were written to identify possible problems with data collected in either format. These reports identified errors on paper forms missed during the project manager's data cleansing, typos by the data-entry staff, and inconsistent online responses not prevented by the logic built into the web-based forms. For paper forms, the project manager checked each apparent anomaly against the original form, and either corrected the form and updated the data tables or verified that the response was entered correctly. For online forms, corrections were limited primarily to the flag fields for time and type of care mentioned above, inconsistent counts of center staff, and obvious typos in rate data (such as weekday care rates of \$110, \$110, \$1100, and \$110 reported for the four age groups).

Additionally, several providers with exceptionally high rates were contacted directly or websites searched for tuition information, and it was determined that some of the reported rates were actually monthly, so rate data were adjusted accordingly. Similarly, a few family providers with very high enrollments were contacted and that data corrected as well.

Data Verification

As a final step in verifying the data collected through the survey forms, project staff conducted verification calls to ten percent of all respondents (including online and paper responses as well as providers who called or emailed to say that they did not provide care). (See Appendix IX for method and results.)



Current Georgia Child Care Market Rate Zones

Note: Zones effective July 2006.

Produced & Published by Care Solutions, Inc.

Licensed Child Care Learning Centers

Licensed Child C	Provider (site)		Mean	Std.	Std.	Minimum	Maximum	Percentiles			
	Responses	No	mean	Error	Deviation			25th	50th	75th	
		response		of							
Weekday Care (w	eekly rate)			Mean							
Infant	692	317	\$198.81	2.98	78.30	\$33.00	\$1,475.00	\$150.00	\$175.00	\$236.66	
1-year-old	756	253	\$192.34	3.03	83.26	\$26.74	\$1,616.28	\$145.00	\$170.00	\$230.00	
2-year-old	766	243	\$184.86	2.86	79.13	\$35.00	\$1,616.28	\$140.00	\$165.00	\$220.00	
3-year-old	791	218	\$176.32	3.05	85.74	\$40.70	\$1,627.67	\$130.00	\$155.00	\$209.30	
4-year-old	749	260	\$167.89	3.06	83.70	\$25.00	\$1,627.67	\$125.00	\$146.00	\$204.19	
5-year-old not in school	587	422	\$153.62	4.21	101.91	\$18.60	\$1,697.44	\$114.00	\$130.00	\$180.00	
Average rate ages 0-5	805	204	\$179.75	2.89	81.94	\$44.00	\$1,637.07	\$133.66	\$159.17	\$213.17	
Average rate - infant/toddler	770	239	\$191.99	2.98	82.58	\$33.00	\$1,616.28	\$144.25	\$170.00	\$227.14	
Average rate - toddler	769	240	\$188.27	2.89	80.28	\$35.00	\$1,616.28	\$140.47	\$166.50	\$224.50	
Average rate - ages 3-5	804	205	\$168.09	2.92	82.81	\$46.51	\$1,650.93	\$124.10	\$146.67	\$197.45	
Night/Overnight C		,									
Infant	20	989	\$218.40	43.24	193.39	\$65.00	\$800.00	\$140.00	\$162.50	\$175.00	
1-year-old	20	989	\$210.40	43.65	195.19	\$65.00	\$800.00	\$139.25	\$155.00	\$165.00	
2-year-old	21	988	\$198.00	40.51	185.66	\$65.00	\$750.00	\$130.00	\$145.00	\$162.50	
3-year-old	21	988	\$186.33	37.76	173.02	\$65.00	\$700.00	\$120.00	\$135.00	\$157.50	
4-year-old	21	988	\$183.00	38.06	174.43	\$65.00	\$700.00	\$120.00	\$130.00	\$155.00	
5-year-old not in school	21	988	\$178.00	36.69	168.16	\$65.00	\$700.00	\$115.00	\$129.00	\$152.50	
5-12-year-old (school age)	30	979	\$156.27	30.33	166.13	\$35.00	\$700.00	\$75.00	\$107.50	\$131.25	
Weekend Care (tv	vo-day rate)										
Infant	11	998	\$107.36	12.24	40.58	\$42.00	\$165.00	\$74.00	\$100.00	\$150.00	
1-year-old	12	997	\$97.92	12.97	44.93	\$14.00	\$150.00	\$63.50	\$95.00	\$143.75	
2-year-old	14	995	\$85.64	8.85	33.12	\$14.00	\$135.00	\$66.75	\$90.00	\$102.50	
3-year-old	15	994	\$85.00	8.35	32.33	\$14.00	\$135.00	\$65.00	\$80.00	\$100.00	
4-year-old	15	994	\$83.33	8.02	31.08	\$14.00	\$135.00	\$65.00	\$80.00	\$100.00	
5-year-old not in school	16	993	\$76.06	8.30	33.22	\$14.00	\$120.00	\$60.00	\$72.00	\$100.00	
5-12-year-old (school age)	16	993	\$81.50	7.65	30.59	\$14.00	\$120.00	\$60.00	\$87.00	\$107.50	
Part-Time Care (d			•				•	-	•	•	
Infant	284	725	\$52.11	1.26	21.16	\$15.00	\$160.00	\$40.00	\$45.00	\$58.06	
1-year-old	315	694	\$51.75	1.18	20.86	\$15.00	\$155.00	\$40.00	\$45.00	\$60.00	
2-year-old	326	683	\$50.46	1.08	19.52	\$12.50	\$145.00	\$40.00	\$45.00	\$58.00	
3-year-old	332	677	\$48.99	1.15	21.04	\$12.50	\$215.00	\$37.00	\$45.00	\$55.00	
4-year-old	312	697	\$47.08	1.06	18.74	\$15.00	\$215.00	\$35.00	\$45.00	\$51.50	
5-year-old not in school	278	731	\$45.47	1.16	19.41	\$15.00	\$215.00	\$35.00	\$40.00	\$50.00	
Out-of-School Tim	•		A a - -	<i>.</i> - :		A	A 10	A		A a i a	
Before- and after-school	555	454	\$85.64	1.31	30.93	\$30.00	\$400.00	\$70.00	\$80.00	\$94.00	
Before-school	430	579	\$53.81	1.24	25.69	\$5.00	\$275.00	\$35.00	\$50.00	\$65.00	
After-school	563	446	\$72.97	1.12	26.54	\$10.00	\$350.00	\$65.00	\$70.00	\$80.00	
Summer	628	381	\$147.20	2.08	52.19	\$50.00	\$675.00	\$115.00	\$130.00	\$165.00	

Public School-Based Programs

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w	eekly rate)									
Infant	1	93	\$295.00			\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
1-year-old	1	93	\$295.00			\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
2-year-old	1	93	\$271.00			\$271.00	\$271.00	\$271.00	\$271.00	\$271.00
3-year-old	2	92	\$160.50	110.50	156.27	\$50.00	\$271.00	\$50.00	\$160.50	
4-year-old	6	88	\$47.50	5.44	13.32	\$25.00	\$60.00	\$36.25	\$50.00	\$60.00
5-year-old not in school	1	93	\$50.00			\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Average rate ages 0-5	7	87	\$81.14	33.96	89.84	\$25.00	\$283.00	\$40.00	\$50.00	\$60.00
Average rate - infant/toddler	1	93	\$287.00			\$287.00	\$287.00	\$287.00	\$287.00	\$287.00
Average rate - toddler	1	93	\$283.00			\$283.00	\$283.00	\$283.00	\$283.00	\$283.00
Average rate - ages 3-5	7	87	\$79.43	32.26	85.35	\$25.00	\$271.00	\$40.00	\$50.00	\$60.00
Part-Time Care (d	aily rate)									
Infant	0	94								
1-year-old	0	94								
2-year-old	0	94								
3-year-old	0	94								
4-year-old	3	91	\$9.33	2.96	5.13	\$5.00	\$15.00	\$5.00	\$8.00	
5-year-old not in school	0	94								
Out-of-School Tim	e Care (week	ly rate)								
Before- and after-school	2	92	\$67.00	7.00	9.90	\$60.00	\$74.00	\$60.00	\$67.00	
Before-school	2	92	\$24.50	10.50	14.85	\$14.00	\$35.00	\$14.00	\$24.50	
After-school	35	59	\$53.29	2.12	12.57	\$20.00	\$75.00	\$50.00	\$50.00	\$60.00
Summer	6	88	\$145.83	30.01	73.51	\$60.00	\$220.00	\$82.50	\$142.50	\$220.00

Zone 1 Child Care Market Rate Statistics

License-Exempt/Other Providers in the Priced Market (includes faith-based and non-profit programs)

	Provider (site		Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w	eekly rate)									
Infant	21	458	\$93.36	13.36	61.22	\$31.40	\$200.00	\$37.21	\$48.84	\$150.00
1-year-old	60	419	\$68.42	8.78	68.01	\$15.12	\$437.50	\$36.05	\$40.12	\$68.31
2-year-old	77	402	\$72.19	5.69	49.95	\$13.95	\$235.00	\$38.95	\$50.00	\$96.51
3-year-old	80	399	\$86.15	6.93	62.01	\$31.40	\$399.00	\$45.35	\$59.30	\$127.73
4-year-old	92	387	\$96.93	7.48	71.73	\$30.00	\$399.00	\$49.13	\$61.05	\$134.75
5-year-old not in school	79	400	\$109.22	8.69	77.23	\$30.00	\$399.00	\$55.00	\$90.00	\$140.00
Average rate ages 0-5	119	360	\$93.59	6.64	72.42	\$30.00	\$399.00	\$43.72	\$60.00	\$130.47
Average rate - infant/toddler	78	401	\$71.97	6.47	57.18	\$13.95	\$320.75	\$37.65	\$44.96	\$98.26
Average rate - toddler	78	401	\$71.26	6.41	56.63	\$13.95	\$320.75	\$38.23	\$45.06	\$98.26
Average rate - ages 3-5	116	363	\$96.42	6.62	71.33	\$30.00	\$399.00	\$48.30	\$63.66	\$133.42
Night/Overnight C	are (weekly ra	te)								
Infant	1	478	\$165.00			\$165.00	\$165.00	\$165.00	\$165.00	\$165.00
1-year-old	1	478	\$145.00			\$145.00	\$145.00	\$145.00	\$145.00	\$145.00
2-year-old	1	478	\$145.00			\$145.00	\$145.00	\$145.00	\$145.00	\$145.00
3-year-old	2	477	\$207.50	72.50	102.53	\$135.00	\$280.00	\$135.00	\$207.50	
4-year-old	2	477	\$207.50	72.50	102.53	\$135.00	\$280.00	\$135.00	\$207.50	
5-year-old not in school	2	477	\$107.50	17.50	24.75	\$90.00	\$125.00	\$90.00	\$107.50	
5-12-year-old (school age)	14	465	\$72.43	11.43	42.76	\$30.00	\$180.00	\$38.75	\$65.00	\$96.25
Weekend Care (tv	vo-day rate)									
Infant	1	478	\$60.00			\$60.00	\$60.00	\$60.00	\$60.00	\$60.00
1-year-old	3	476	\$59.91	15.76	27.30	\$32.56	\$87.16	\$32.56	\$60.00	
2-year-old	3	476	\$51.24	9.35	16.19	\$32.56	\$61.16	\$32.56	\$60.00	
3-year-old	2	477	\$60.58	0.58	0.82	\$60.00	\$61.16	\$60.00	\$60.58	
4-year-old	2	477	\$61.43	1.43	2.02	\$60.00	\$62.86	\$60.00	\$61.43	
5-year-old not in school	2	477	\$61.43	1.43	2.02	\$60.00	\$62.86	\$60.00	\$61.43	
5-12-year-old (school age)	9	470	\$54.67	19.37	58.11	\$16.00	\$200.00	\$18.00	\$40.00	\$65.00
Part-Time Care (c										
Infant	12	467	\$31.08	8.43	29.21	\$6.00	\$120.00	\$19.09	\$22.63	\$30.00
1-year-old	39	440	\$26.26	2.54	15.84	\$6.00	\$100.00	\$17.50	\$22.22	\$35.00
2-year-old	40	439	\$32.93	3.13	19.82	\$6.00	\$95.00	\$19.20	\$28.13	\$40.00
3-year-old	29	450	\$33.38	3.54	19.06	\$6.00	\$85.00	\$20.00	\$30.25	\$37.50
4-year-old	27	452	\$31.70	4.38	22.77	\$6.00	\$85.00	\$10.00	\$27.50	\$40.00
5-year-old not in school	25	454	\$28.27	3.94	19.70	\$7.00	\$95.00	\$13.50	\$25.00	\$35.00
Out-of-School Tin			•				•	•	•	
Before- and after-school	25	454	\$60.35	4.61	23.06	\$25.00	\$125.00	\$45.00	\$60.00	\$70.00
Before-school	23	456	\$29.18	3.01	14.43	\$10.00	\$62.50	\$15.00	\$25.00	\$40.00
After-school	173	306	\$50.78	1.79	23.54	\$25.00	\$200.00	\$35.00	\$40.00	\$60.00
Summer	109	370	\$121.52	6.37	66.46	\$25.00	\$300.00	\$62.50	\$115.00	\$150.00

Licensed Failing	Provider (site	•	Mean	Std.	Std.	Minimum	Maximum	Percentile	es	
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w	eekly rate)	<u> </u>		Incall				1	1	
Infant	410	72	\$149.59	1.77	35.78	\$34.88	\$300.00	\$125.00	\$145.00	\$165.00
1-year-old	416	66	\$143.93	1.84	37.50	\$3.00	\$300.00	\$121.25	\$140.00	\$160.00
2-year-old	428	54	\$140.78	1.82	37.64	\$2.00	\$300.00	\$120.00	\$135.00	\$160.00
3-year-old	404	78	\$137.19	1.83	36.74	\$1.00	\$300.00	\$110.00	\$130.00	\$150.00
4-year-old	358	124	\$134.14	2.00	37.78	\$50.00	\$300.00	\$100.00	\$130.00	\$150.00
5-year-old not in school	275	207	\$127.21	2.51	41.59	\$40.00	\$300.00	\$100.00	\$125.00	\$150.00
Average rate ages 0-5	446	36	\$140.19	1.81	38.31	\$2.00	\$300.00	\$115.00	\$135.00	\$160.00
Average rate - infant/toddler	441	41	\$144.29	1.79	37.62	\$2.50	\$300.00	\$120.00	\$140.00	\$160.00
Average rate - toddler	436	46	\$142.28	1.81	37.81	\$2.50	\$300.00	\$120.00	\$137.50	\$160.00
Average rate - ages 3-5	408	74	\$134.08	1.88	37.91	\$1.00	\$300.00	\$105.42	\$130.00	\$150.00
Night/Overnight C	are (weekly ra									
Infant	63	419	\$233.48	19.64	155.92	\$100.00	\$1,100.00	\$149.00	\$175.00	\$250.00
1-year-old	65	417	\$220.22	18.41	148.41	\$100.00	\$1,100.00	\$142.50	\$175.00	\$250.00
2-year-old	68	414	\$211.01	17.02	140.33	\$100.00	\$1,050.00	\$130.00	\$165.00	\$250.00
3-year-old	66	416	\$205.97	17.09	138.85	\$95.00	\$1,050.00	\$125.00	\$165.00	\$250.00
4-year-old	66	416	\$198.62	16.56	134.56	\$95.00	\$1,025.00	\$125.00	\$157.50	\$250.00
5-year-old not in school	62	420	\$195.71	17.39	136.92	\$95.00	\$1,025.00	\$118.00	\$150.00	\$250.00
5-12-year-old (school age)	60	422	\$189.33	17.37	134.53	\$45.00	\$950.00	\$100.00	\$150.00	\$250.00
Weekend Care (tv	vo-day rate)									
Infant	50	432	\$103.60	5.66	40.00	\$35.00	\$200.00	\$70.00	\$100.00	\$126.25
1-year-old	48	434	\$100.31	5.85	40.55	\$35.00	\$200.00	\$70.00	\$90.00	\$123.75
2-year-old	50	432	\$97.80	5.52	39.06	\$35.00	\$200.00	\$70.00	\$90.00	\$120.00
3-year-old	49	433	\$95.61	5.71	39.98	\$35.00	\$200.00	\$65.00	\$85.00	\$120.00
4-year-old	48	434	\$95.21	5.38	37.27	\$35.00	\$190.00	\$66.25	\$85.00	\$120.00
5-year-old not in school	44	438	\$95.91	5.65	37.47	\$35.00	\$190.00	\$70.00	\$80.00	\$120.00
5-12-year-old (school age)	44	438	\$92.61	5.30	35.13	\$35.00	\$190.00	\$66.25	\$80.00	\$120.00
Part-Time Care (d										
Infant	197	285	\$40.12	0.98	13.69	\$20.00	\$100.00	\$30.00	\$40.00	\$45.00
1-year-old	204	278	\$38.92	0.92	13.11	\$15.00	\$90.00	\$30.00	\$38.00	\$45.00
2-year-old	207	275	\$38.21	0.89	12.80	\$20.00	\$85.00	\$30.00	\$35.00	\$45.00
3-year-old	200	282	\$37.06	0.90	12.75	\$18.00	\$85.00	\$27.50	\$35.00	\$44.25
4-year-old	187	295	\$36.30	0.94	12.91	\$15.00	\$85.00	\$25.00	\$35.00	\$40.00
5-year-old not in school	164	318	\$35.71	0.99	12.68	\$15.00	\$85.00	\$25.25	\$35.00	\$40.00
Out-of-School Tim										
Before- and after-school	176	306	\$71.08	1.93	25.60	\$25.00	\$250.00	\$55.00	\$65.00	\$80.00
Before-school	126	356	\$55.37	2.75	30.82	\$25.00	\$225.00	\$40.00	\$50.00	\$60.00
After-school	170	312	\$58.49	2.16	28.13	\$25.00	\$225.00	\$45.00	\$53.00	\$65.00
Summer	184	298	\$114.58	2.93	39.74	\$50.00	\$300.00	\$85.00	\$100.00	\$135.00

Zone 1 Child Care Market Rate Statistics

Informal Child Care Providers (identified through participation in the CAPS subsidized child care program)

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentile	es	
	Responses	No response		Error of Mean	Deviation			25	50	75
Weekday Care (w	eeklv rate)			IVIEAN						
Infant	46	85	\$115.76	4.41	29.93	\$60.00	\$200.00	\$95.00	\$117.50	\$126.25
1-year-old	46	85	\$110.11	5.15	34.90	\$20.00	\$200.00	\$88.75	\$100.00	\$126.25
2-year-old	45	86	\$101.22	4.95	33.24	\$35.00	\$200.00	\$85.00	\$95.00	\$115.00
3-year-old	38	93	\$97.26	4.21	25.96	\$50.00	\$175.00	\$80.00	\$95.00	\$102.50
4-year-old	36	95	\$93.72	4.93	29.55	\$43.00	\$175.00	\$75.00	\$92.50	\$107.50
5-year-old not in school	36	95	\$93.11	4.73	28.38	\$50.00	\$175.00	\$75.00	\$87.50	\$100.00
Average rate ages 0-5	68	63	\$94.76	3.52	29.01	\$20.00	\$177.50	\$80.00	\$91.25	\$111.25
Average rate - infant/toddler	63	68	\$102.87	4.07	32.28	\$20.00	\$200.00	\$85.00	\$100.00	\$123.33
Average rate - toddler	57	74	\$100.61	4.36	32.94	\$20.00	\$200.00	\$85.00	\$100.00	\$118.75
Average rate - ages 3-5	49	82	\$90.39	3.76	26.35	\$43.00	\$175.00	\$75.00	\$90.00	\$100.00
Night/Overnight C	are (weekly ra	-								
Infant	13	118	\$204.23	70.20	253.12	\$50.00	\$1,000.00	\$90.00	\$100.00	\$187.50
1-year-old	14	117	\$205.36	67.61	252.96	\$20.00	\$1,000.00	\$80.00	\$112.50	\$243.75
2-year-old	14	117	\$190.00	65.82	246.26	\$50.00	\$1,000.00	\$83.75	\$105.00	\$151.25
3-year-old	13	118	\$140.00	36.10	130.18	\$50.00	\$500.00	\$75.00	\$80.00	\$152.50
4-year-old	12	119	\$144.58	38.84	134.56	\$50.00	\$500.00	\$75.00	\$90.00	\$161.25
5-year-old not in school	11	120	\$142.73	39.79	131.95	\$50.00	\$500.00	\$75.00	\$90.00	\$175.00
5-12-year-old (school age)	21	110	\$128.10	25.54	117.03	\$50.00	\$500.00	\$57.50	\$80.00	\$140.00
Weekend Care (tv	vo-day rate)									
Infant	14	117	\$83.21	9.36	35.01	\$50.00	\$160.00	\$50.00	\$75.00	\$100.00
1-year-old	14	117	\$77.86	10.61	39.70	\$20.00	\$160.00	\$50.00	\$70.00	\$100.00
2-year-old	16	115	\$78.69	8.04	32.15	\$40.00	\$150.00	\$51.25	\$70.00	\$100.00
3-year-old	14	117	\$71.43	8.36	31.28	\$40.00	\$150.00	\$50.00	\$62.50	\$100.00
4-year-old	12	119	\$71.67	9.09	31.50	\$40.00	\$150.00	\$50.00	\$62.50	\$93.75
5-year-old not in school	12	119	\$70.00	9.07	31.41	\$40.00	\$150.00	\$50.00	\$60.00	\$86.25
5-12-year-old (school age)	19	112	\$70.47	6.40	27.90	\$40.00	\$150.00	\$50.00	\$70.00	\$90.00
Part-Time Care (d										
Infant	19	112	\$36.61	4.18	18.21	\$15.00	\$75.00	\$25.00	\$35.00	\$45.00
1-year-old	17	114	\$32.82	4.14	17.06	\$10.00	\$75.00	\$22.50	\$25.00	\$40.00
2-year-old	16	115	\$31.69	4.37	17.46	\$10.00	\$75.00	\$21.25	\$25.00	\$35.00
3-year-old	16	115	\$28.56	3.44	13.75	\$10.00	\$65.00	\$21.25	\$25.00	\$33.75
4-year-old	16	115	\$27.94	3.54	14.14	\$10.00	\$65.00	\$17.75	\$25.00	\$33.75
5-year-old not in school	19	112	\$31.68	4.20	18.32	\$10.00	\$75.00	\$20.00	\$25.00	\$35.00
Out-of-School Tim										
Before- and after-school	45	86	\$76.56	6.97	46.76	\$23.00	\$325.00	\$50.00	\$65.00	\$85.50
Before-school	28	103	\$61.91	11.68	61.83	\$23.00	\$325.00	\$28.13	\$44.00	\$71.25
After-school	33	98	\$60.77	9.90	56.84	\$25.00	\$325.00	\$35.00	\$45.00	\$67.50
Summer	34	97	\$112.21	12.51	72.94	\$50.00	\$475.00	\$75.00	\$90.00	\$125.00

Licensed Child Care Centers

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentiles		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w	eekly rate)			mouri						
Infant	454	279	\$127.43	1.25	26.68	\$55.00	\$250.00	\$110.00	\$125.00	\$143.00
1-year-old	482	251	\$122.11	1.21	26.61	\$55.00	\$250.00	\$100.00	\$120.00	\$138.00
2-year-old	497	236	\$119.05	1.16	25.97	\$55.00	\$250.00	\$100.00	\$115.00	\$135.00
3-year-old	524	209	\$115.48	1.16	26.59	\$50.00	\$250.00	\$95.00	\$115.00	\$131.85
4-year-old	490	243	\$110.37	1.34	29.58	\$10.00	\$250.00	\$90.00	\$110.00	\$129.00
5-year-old not in school	378	355	\$105.15	1.56	30.42	\$19.77	\$321.63	\$85.00	\$100.00	\$120.00
Average rate ages 0-5	532	201	\$117.33	1.18	27.24	\$29.07	\$253.72	\$97.05	\$114.42	\$134.42
Average rate - infant/toddler	498	235	\$122.51	1.18	26.34	\$55.00	\$250.00	\$102.50	\$120.00	\$138.42
Average rate - toddler	497	236	\$120.52	1.17	26.17	\$55.00	\$250.00	\$100.00	\$117.50	\$136.50
Average rate - ages 3-5	531	202	\$112.10	1.19	27.53	\$29.07	\$253.72	\$91.67	\$110.00	\$130.00
Night/Overnight C		-								
Infant	45	688	\$194.20	32.26	216.39	\$60.00	\$1,250.00	\$103.00	\$115.00	\$137.50
1-year-old	46	687	\$178.89	27.68	187.73	\$55.00	\$1,000.00	\$95.00	\$105.00	\$131.25
2-year-old	46	687	\$169.52	24.67	167.32	\$50.00	\$750.00	\$95.00	\$100.00	\$123.75
3-year-old	46	687	\$163.02	24.11	163.55	\$50.00	\$750.00	\$90.00	\$95.50	\$120.00
4-year-old	46	687	\$159.04	23.72	160.88	\$50.00	\$700.00	\$85.00	\$95.00	\$120.00
5-year-old not in school	44	689	\$161.16	24.76	164.24	\$50.00	\$700.00	\$85.00	\$95.00	\$120.00
5-12-year-old (school age)	49	684	\$145.49	22.02	154.17	\$40.00	\$650.00	\$77.50	\$88.00	\$110.00
Weekend Care (tv										
Infant	15	718	\$90.00	8.55	33.11	\$50.00	\$180.00	\$65.00	\$85.00	\$110.00
1-year-old	15	718	\$87.93	8.43	32.63	\$50.00	\$180.00	\$65.00	\$85.00	\$100.00
2-year-old	15	718	\$87.93	8.43	32.63	\$50.00	\$180.00	\$65.00	\$85.00	\$100.00
3-year-old	14	719	\$88.50	8.78	32.86	\$50.00	\$180.00	\$68.75	\$82.50	\$102.50
4-year-old	14	719	\$88.50	8.78	32.86	\$50.00	\$180.00	\$68.75	\$82.50	\$102.50
5-year-old not in school	14	719	\$86.79	8.76	32.79	\$50.00	\$180.00	\$68.75	\$82.50	\$96.25
5-12-year-old (school age)	14	719	\$86.79	8.76	32.79	\$50.00	\$180.00	\$68.75	\$82.50	\$96.25
Part-Time Care (c			• -				• • • •	• -	• -	
Infant	188	545	\$36.47	1.01	13.91	\$15.00	\$130.00	\$27.25	\$35.00	\$40.00
1-year-old	218	515	\$35.41	0.86	12.73	\$12.00	\$115.00	\$26.00	\$35.00	\$40.00
2-year-old	221	512	\$34.98	0.82	12.16	\$12.00	\$110.00	\$26.00	\$35.00	\$40.00
3-year-old	231	502	\$33.90	0.78	11.90	\$11.00	\$105.00	\$26.00	\$30.00	\$40.00
4-year-old	221	512	\$33.34	0.75	11.09	\$11.00	\$90.00	\$26.00	\$30.00	\$40.00
5-year-old not in school	200	533	\$33.26	0.79	11.15	\$15.00	\$90.00	\$26.00	\$30.00	\$40.00
Out-of-School Tin				1	1		•			
Before- and after-school	389	344	\$69.98	1.19	23.55	\$25.00	\$370.00	\$60.00	\$65.00	\$75.00
Before-school	311	422	\$48.05	1.34	23.67	\$5.00	\$270.00	\$33.00	\$45.00	\$60.00
After-school	373	360	\$58.07	1.31	25.35	\$15.00	\$375.00	\$50.00	\$55.00	\$65.00
Summer	409	324	\$106.86	1.41	28.58	\$12.00	\$425.00	\$89.50	\$100.00	\$125.00

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentiles			
	Responses	No response		Error of Mean	Deviation			25th	50th	75th	
Weekday Care (w	eekly rate)										
Infant	0	228									
1-year-old	0	228									
2-year-old	0	228									
3-year-old	3	225	\$97.33	9.62	16.66	\$85.00	\$116.28	\$85.00	\$90.70		
4-year-old	21	207	\$41.56	3.46	15.85	\$25.00	\$90.70	\$30.00	\$35.00	\$45.00	
5-year-old not in school	4	224	\$38.75	2.39	4.79	\$35.00	\$45.00	\$35.00	\$37.50	\$43.75	
Average rate ages 0-5	23	205	\$46.69	4.85	23.24	\$25.00	\$116.28	\$30.00	\$35.00	\$60.00	
Average rate - infant/toddler	0	228									
Average rate - toddler	0	228									
Average rate - ages 3-5	23	205	\$46.69	4.85	23.24	\$25.00	\$116.28	\$30.00	\$35.00	\$60.00	
Part-Time Care (d	aily rate)										
Infant	0	228									
1-year-old	0	228									
2-year-old	0	228									
3-year-old	0	228									
4-year-old	10	218	\$9.40	0.62	1.96	\$6.00	\$12.00	\$7.75	\$10.00	\$10.50	
5-year-old not in school	3	225	\$9.33	0.67	1.15	\$8.00	\$10.00	\$8.00	\$10.00		
Out-of-School Tin	ne Care (week	ly rate)									
Before- and after-school	46	182	\$60.94	3.93	26.69	\$34.00	\$110.80	\$35.00	\$55.00	\$91.00	
Before-school	41	187	\$27.53	2.06	13.21	\$5.00	\$46.80	\$18.00	\$20.00	\$46.80	
After-school	94	134	\$42.51	1.81	17.57	\$9.50	\$110.80	\$30.00	\$35.00	\$45.00	
Summer	4	224	\$70.00	12.91	25.82	\$40.00	\$100.00	\$45.00	\$70.00	\$95.00	

Public School-Based Programs

Zone 2 Child Care Market Rate Statistics

Appendix V

	Provider (site		Mean	Std.	Std.	Minimum	Maximum	Percentiles		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w							• · · · · · · ·			
Infant	18	208	\$68.84	14.23	60.38	\$20.93	\$188.00	\$23.26	\$29.65	\$125.00
1-year-old	24	202	\$59.32	10.75	52.66	\$20.93	\$176.00	\$23.55	\$31.40	\$88.00
2-year-old	40	186	\$56.59	6.36	40.21	\$25.58	\$174.00	\$31.98	\$37.79	\$63.95
3-year-old	51	175	\$62.93	5.31	37.94	\$25.58	\$168.00	\$37.21	\$45.35	\$70.00
4-year-old	59	167	\$66.91	5.62	43.17	\$20.93	\$250.23	\$39.53	\$52.33	\$79.30
5-year-old not in school	36	190	\$86.49	16.43	98.56	\$20.93	\$616.28	\$44.19	\$62.50	\$88.90
Average rate ages 0-5	68	158	\$69.32	6.03	49.71	\$20.93	\$250.23	\$35.00	\$48.64	\$86.13
Average rate - infant/toddler	40	186	\$55.18	6.78	42.87	\$25.58	\$178.67	\$29.17	\$34.88	\$53.95
Average rate - toddler	40	186	\$55.28	6.61	41.80	\$25.58	\$174.00	\$30.23	\$34.88	\$53.95
Average rate - ages 3-5	67	159	\$71.09	5.88	48.09	\$20.93	\$250.23	\$39.53	\$55.27	\$85.00
Night/Overnight C	are (weekly ra	ate)								
Infant	1	225	\$475.00			\$475.00	\$475.00	\$475.00	\$475.00	\$475.00
1-year-old	2	224	\$262.50	187.50	265.17	\$75.00	\$450.00	\$75.00	\$262.50	
2-year-old	2	224	\$250.00	175.00	247.49	\$75.00	\$425.00	\$75.00	\$250.00	
3-year-old	3	223	\$228.33	103.33	178.98	\$75.00	\$425.00	\$75.00	\$185.00	
4-year-old	3	223	\$228.33	103.33	178.98	\$75.00	\$425.00	\$75.00	\$185.00	
5-year-old not in school	4	222	\$192.50	81.38	162.76	\$75.00	\$425.00	\$77.50	\$135.00	\$365.00
5-12-year-old (school age)	6	220	\$142.50	60.41	147.98	\$40.00	\$425.00	\$43.75	\$80.00	\$245.00
Weekend Care (tw	vo-day rate)									
Infant	2	224	\$97.50	32.50	45.96	\$65.00	\$130.00	\$65.00	\$97.50	
1-year-old	3	223	\$75.00	29.30	50.74	\$30.00	\$130.00	\$30.00	\$65.00	
2-year-old	3	223	\$75.00	29.30	50.74	\$30.00	\$130.00	\$30.00	\$65.00	
3-year-old	4	222	\$148.75	76.60	153.21	\$30.00	\$370.00	\$38.75	\$97.50	\$310.00
4-year-old	4	222	\$148.75	76.60	153.21	\$30.00	\$370.00	\$38.75	\$97.50	\$310.00
5-year-old not in school	5	221	\$129.00	62.54	139.84	\$30.00	\$370.00	\$40.00	\$65.00	\$250.00
5-12-year-old (school age)	5	221	\$129.00	62.54	139.84	\$30.00	\$370.00	\$40.00	\$65.00	\$250.00
Part-Time Care (d										
Infant	16	210	\$22.48	3.20	12.79	\$10.00	\$65.00	\$16.00	\$19.00	\$26.50
1-year-old	20	206	\$20.97	2.63	11.77	\$10.00	\$65.00	\$14.31	\$18.12	\$24.25
2-year-old	26	200	\$21.05	2.11	10.78	\$10.00	\$65.00	\$14.88	\$19.38	\$23.00
3-year-old	20	206	\$22.09	3.41	15.26	\$9.25	\$80.00	\$14.55	\$17.62	\$26.16
4-year-old	22	204	\$21.12	3.31	15.51	\$6.00	\$80.00	\$12.44	\$16.50	\$28.50
5-year-old not in school	17	209	\$25.35	4.02	16.57	\$10.00	\$80.00	\$13.63	\$20.65	\$31.50
Out-of-School Tim	•	• •								
Before- and after-school	11	215	\$71.55	15.27	50.65	\$25.00	\$210.00	\$40.00	\$60.00	\$90.00
Before-school	12	214	\$34.05	7.38	25.55	\$10.00	\$100.00	\$15.90	\$27.50	\$41.25
After-school	51	175	\$47.86	6.67	47.61	\$5.00	\$360.00	\$35.00	\$40.00	\$50.00
Summer	51	175	\$89.50	5.45	38.95	\$10.00	\$250.00	\$65.00	\$90.00	\$110.00

License-Exempt/Other Providers in the Priced Market (includes faith-based and non-profit programs)

Zone 2 Child Care Market Rate Statistics

Licensed Family Child Care Learning Homes

	Provider (site	-	Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w	eekly rate)			Mouri						
Infant	273	67	\$107.53	1.43	23.65	\$50.00	\$250.00	\$90.00	\$100.00	\$125.00
1-year-old	284	56	\$104.35	1.42	23.87	\$50.00	\$250.00	\$90.00	\$100.00	\$120.00
2-year-old	291	49	\$101.87	1.43	24.32	\$2.50	\$250.00	\$85.00	\$100.00	\$115.00
3-year-old	281	59	\$100.41	1.44	24.06	\$50.00	\$250.00	\$85.00	\$100.00	\$110.00
4-year-old	253	87	\$99.55	1.76	27.95	\$35.00	\$300.00	\$85.00	\$95.00	\$110.00
5-year-old not in school	204	136	\$95.92	1.86	26.59	\$50.00	\$250.00	\$80.00	\$90.00	\$108.75
Average rate ages 0-5	300	40	\$102.16	1.40	24.20	\$2.50	\$250.00	\$86.35	\$100.00	\$115.00
Average rate - infant/toddler	297	43	\$104.48	1.40	24.12	\$2.50	\$250.00	\$88.33	\$100.00	\$116.28
Average rate - toddler	294	46	\$102.84	1.41	24.25	\$2.50	\$250.00	\$85.00	\$100.00	\$115.00
Average rate - ages 3-5	284	56	\$99.93	1.60	27.02	\$50.00	\$300.00	\$85.00	\$95.00	\$110.00
Night/Overnight C		,								
Infant	54	286	\$179.87	18.30	134.45	\$75.00	\$625.00	\$100.00	\$130.00	\$175.00
1-year-old	55	285	\$166.85	15.60	115.68	\$75.00	\$600.00	\$100.00	\$125.00	\$175.00
2-year-old	55	285	\$162.58	14.73	109.24	\$75.00	\$575.00	\$100.00	\$125.00	\$175.00
3-year-old	55	285	\$148.40	13.34	98.93	\$5.00	\$525.00	\$90.00	\$125.00	\$150.00
4-year-old	54	286	\$142.91	12.19	89.59	\$75.00	\$525.00	\$90.00	\$120.00	\$150.00
5-year-old not in school	52	288	\$142.92	12.71	91.64	\$60.00	\$525.00	\$86.25	\$120.00	\$150.00
5-12-year-old (school age)	53	287	\$139.34	12.82	93.32	\$5.00	\$525.00	\$85.00	\$115.00	\$150.00
Weekend Care (tv	vo-day rate)									
Infant	36	304	\$82.47	4.79	28.72	\$40.00	\$150.00	\$60.00	\$80.00	\$97.50
1-year-old	36	304	\$78.31	4.60	27.61	\$40.00	\$150.00	\$60.00	\$77.50	\$88.75
2-year-old	36	304	\$77.08	4.70	28.19	\$35.00	\$150.00	\$60.00	\$75.00	\$87.50
3-year-old	34	306	\$76.32	4.64	27.03	\$30.00	\$150.00	\$60.00	\$75.00	\$81.25
4-year-old	35	305	\$76.29	4.54	26.88	\$30.00	\$150.00	\$60.00	\$75.00	\$85.00
5-year-old not in school	33	307	\$76.06	4.74	27.24	\$30.00	\$150.00	\$60.00	\$75.00	\$82.50
5-12-year-old (school age)	35	305	\$75.43	4.62	27.32	\$30.00	\$150.00	\$60.00	\$75.00	\$85.00
Part-Time Care (c										
Infant	112	228	\$30.99	1.26	13.31	\$16.00	\$110.00	\$25.00	\$25.00	\$35.00
1-year-old	115	225	\$30.00	1.18	12.63	\$15.00	\$100.00	\$22.00	\$25.00	\$35.00
2-year-old	118	222	\$29.06	1.00	10.83	\$10.00	\$75.00	\$22.00	\$25.00	\$35.00
3-year-old	117	223	\$28.60	1.06	11.43	\$0.50	\$75.00	\$20.63	\$25.00	\$35.00
4-year-old	115	225	\$28.90	1.04	11.17	\$10.00	\$75.00	\$22.00	\$25.00	\$35.00
5-year-old not in school	99	241	\$28.16	1.10	10.90	\$10.00	\$75.00	\$20.00	\$25.00	\$35.00
Out-of-School Tin			•				•	•	•	
Before- and after-school	155	185	\$64.04	1.99	24.83	\$2.50	\$180.00	\$50.00	\$60.00	\$75.00
Before-school	108	232	\$48.29	2.39	24.87	\$10.00	\$175.00	\$30.00	\$45.00	\$60.00
After-school	142	198	\$47.57	1.63	19.43	\$10.00	\$125.00	\$34.25	\$45.00	\$60.00
Summer	141	199	\$96.10	3.01	35.74	\$30.00	\$375.00	\$75.00	\$90.00	\$105.00

Zone 2 Child Care Market Rate Statistics

Informal Child Care Providers (identified through participation in the CAPS subsidized child care program)

	Provider (site		Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (w										
Infant	14	22	\$132.50	28.15	105.33	\$75.00	\$425.00	\$80.00	\$92.50	\$112.50
1-year-old	13	23	\$123.46	28.09	101.29	\$75.00	\$375.00	\$77.50	\$80.00	\$95.00
2-year-old	16	20	\$115.63	20.08	80.31	\$60.00	\$325.00	\$75.00	\$80.00	\$107.50
3-year-old	15	21	\$106.00	19.67	76.16	\$55.00	\$325.00	\$70.00	\$75.00	\$100.00
4-year-old	14	22	\$101.43	21.66	81.04	\$50.00	\$325.00	\$63.75	\$75.00	\$81.25
5-year-old not in school	13	23	\$88.46	20.09	72.44	\$45.00	\$325.00	\$57.50	\$75.00	\$75.00
Average rate ages 0-5	17	19	\$112.45	19.96	82.29	\$60.00	\$325.00	\$74.17	\$79.17	\$105.00
Average rate - infant/toddler	16	20	\$123.85	22.38	89.50	\$73.33	\$366.67	\$80.42	\$85.00	\$111.25
Average rate - toddler	16	20	\$119.53	21.37	85.48	\$70.00	\$337.50	\$76.25	\$81.25	\$107.50
Average rate - ages 3-5	16	20	\$100.10	18.88	75.52	\$51.67	\$325.00	\$66.25	\$75.00	\$94.17
Night/Overnight C	Care (weekly ra	nte)								
Infant	4	32	\$223.75	133.94	267.87	\$80.00	\$625.00	\$80.00	\$95.00	\$496.25
1-year-old	4	32	\$187.50	104.35	208.71	\$70.00	\$500.00	\$72.50	\$90.00	\$400.00
2-year-old	6	30	\$196.67	76.96	188.51	\$60.00	\$475.00	\$67.50	\$87.50	\$418.75
3-year-old	5	31	\$138.00	65.74	146.99	\$55.00	\$400.00	\$62.50	\$75.00	\$245.00
4-year-old	5	31	\$134.00	66.77	149.31	\$55.00	\$400.00	\$57.50	\$65.00	\$245.00
5-year-old not in school	4	32	\$141.25	78.25	156.49	\$45.00	\$375.00	\$50.00	\$72.50	\$301.25
5-12-year-old (school age)	5	31	\$128.00	62.04	138.73	\$45.00	\$375.00	\$55.00	\$75.00	\$227.50
Weekend Care (to	vo-day rate)									
Infant	4	32	\$100.00	21.98	43.97	\$50.00	\$150.00	\$57.50	\$100.00	\$142.50
1-year-old	4	32	\$100.00	21.98	43.97	\$50.00	\$150.00	\$57.50	\$100.00	\$142.50
2-year-old	4	32	\$95.00	23.98	47.96	\$50.00	\$150.00	\$52.50	\$90.00	\$142.50
3-year-old	4	32	\$88.75	23.31	46.61	\$50.00	\$150.00	\$51.25	\$77.50	\$137.50
4-year-old	4	32	\$88.75	23.31	46.61	\$50.00	\$150.00	\$51.25	\$77.50	\$137.50
5-year-old not in school	4	32	\$86.25	24.61	49.22	\$45.00	\$150.00	\$46.25	\$75.00	\$137.50
5-12-year-old (school age)	5	31	\$81.00	19.77	44.22	\$45.00	\$150.00	\$47.50	\$60.00	\$125.00
Part-Time Care (c	laily rate)									
Infant	6	30	\$37.00	7.46	18.28	\$20.00	\$70.00	\$21.50	\$35.00	\$47.50
1-year-old	6	30	\$30.33	3.48	8.52	\$20.00	\$40.00	\$21.50	\$30.00	\$40.00
2-year-old	6	30	\$29.17	3.75	9.17	\$20.00	\$40.00	\$20.00	\$27.50	\$40.00
3-year-old	6	30	\$26.67	3.57	8.76	\$15.00	\$40.00	\$18.75	\$27.50	\$32.50
4-year-old	6	30	\$26.67	3.57	8.76	\$15.00	\$40.00	\$18.75	\$27.50	\$32.50
5-year-old not in school	6	30	\$25.83	1.54	3.76	\$20.00	\$30.00	\$23.75	\$25.00	\$30.00
Out-of-School Tin	ne Care (week	ly rate)								
Before- and after-school	11	25	\$75.91	15.36	50.93	\$40.00	\$225.00	\$50.00	\$65.00	\$75.00
Before-school	9	27	\$46.11	5.94	17.81	\$25.00	\$75.00	\$30.00	\$45.00	\$62.50
After-school	12	24	\$62.08	15.48	53.62	\$25.00	\$225.00	\$36.25	\$47.50	\$67.50
Summer	14	22	\$108.57	22.19	83.03	\$50.00	\$325.00	\$70.00	\$75.00	\$102.50

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentile	es	
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (weekly rate)	1							1	1
Infant	195	159	\$99.04	1.44	20.04	\$65.00	\$179.07	\$85.00	\$95.00	\$105.00
1-year-old	209	145	\$95.92	1.32	19.02	\$65.00	\$178.84	\$85.00	\$90.00	\$103.50
2-year-old	215	139	\$94.94	1.39	20.41	\$38.37	\$200.00	\$85.00	\$90.00	\$100.00
3-year-old	229	125	\$92.74	1.31	19.79	\$38.37	\$200.00	\$80.00	\$90.00	\$100.00
4-year-old	215	139	\$91.75	1.31	19.14	\$38.37	\$200.00	\$80.00	\$90.00	\$100.00
5-year-old not in school	169	185	\$88.70	1.69	21.99	\$25.00	\$200.00	\$75.00	\$85.00	\$100.00
Average rate ages 0-5	233	121	\$94.12	1.32	20.13	\$38.37	\$200.00	\$82.00	\$90.00	\$100.12
Average rate - infant/toddler	216	138	\$96.73	1.41	20.71	\$38.37	\$200.00	\$85.00	\$93.33	\$103.33
Average rate - toddler	216	138	\$95.62	1.40	20.51	\$38.37	\$200.00	\$85.00	\$90.00	\$102.38
Average rate - ages 3-5	233	121	\$91.73	1.30	19.85	\$38.37	\$200.00	\$80.00	\$90.00	\$100.00
Night/Overnight	Care (weekly	rate)								
Infant	14	340	\$127.86	29.85	111.70	\$70.00	\$425.00	\$75.00	\$82.50	\$105.00
1-year-old	14	340	\$125.79	30.10	112.61	\$70.00	\$425.00	\$73.75	\$80.00	\$101.25
2-year-old	14	340	\$125.00	30.19	112.97	\$65.00	\$425.00	\$73.75	\$80.00	\$101.25
3-year-old	14	340	\$122.14	28.98	108.43	\$65.00	\$400.00	\$70.00	\$80.00	\$101.25
4-year-old	14	340	\$122.14	28.98	108.43	\$65.00	\$400.00	\$70.00	\$80.00	\$101.25
5-year-old not in school	12	342	\$103.33	22.81	79.01	\$65.00	\$350.00	\$71.25	\$80.00	\$91.25
5-12-year-old (school age)	14	340	\$115.71	28.41	106.30	\$40.00	\$375.00	\$68.75	\$75.00	\$101.25
Weekend Care	(two-day rate)									
Infant	1	353	\$50.00			\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
1-year-old	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
2-year-old	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
3-year-old	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
4-year-old	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
5-year-old not in school	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
5-12-year-old (school age)	1	353	\$40.00			\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
Part-Time Care										
Infant	120	234	\$28.35	0.79	8.63	\$15.00	\$55.00	\$21.00	\$25.00	\$30.00
1-year-old	129	225	\$27.24	0.72	8.23	\$10.00	\$55.00	\$21.00	\$25.00	\$30.00
2-year-old	130	224	\$27.13	0.74	8.40	\$8.00	\$55.00	\$20.00	\$25.00	\$30.00
3-year-old	138	216	\$26.47	0.74	8.70	\$6.00	\$55.00	\$20.00	\$25.00	\$30.00
4-year-old	131	223	\$26.48	0.73	8.38	\$6.00	\$55.00	\$20.00	\$25.00	\$30.00
5-year-old not in school	123	231	\$26.21	0.72	7.97	\$10.00	\$50.00	\$20.00	\$25.00	\$30.00
Out-of-School T										
Before- and after-school	155	199	\$52.59	1.15	14.31	\$25.00	\$125.00	\$45.00	\$50.00	\$60.00
Before-school	105	249	\$39.86	1.70	17.47	\$5.00	\$105.00	\$25.00	\$40.00	\$50.00
After-school	173	181	\$46.89	1.23	16.19	\$13.75	\$175.00	\$40.00	\$45.00	\$50.00
Summer	191	163	\$89.74	1.23	16.97	\$45.00	\$170.00	\$75.00	\$85.00	\$100.00

	Provider (site	e)	Mean	Std.	Std.	Minimum	Maximum	Percentile	es	
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (weekly rate)									
Infant	0	123								
1-year-old	0	123								
2-year-old	0	123								
3-year-old	3	120	\$67.64	4.98	8.63	\$58.14	\$75.00	\$58.14	\$69.77	
4-year-old	2	121	\$32.50	7.50	10.61	\$25.00	\$40.00	\$25.00	\$32.50	
5-year-old not in school	0	123								
Average rate ages 0-5	4	119	\$55.13	7.60	15.20	\$40.00	\$75.00	\$41.85	\$52.76	\$70.78
Average rate - infant/toddler	0	123								
Average rate - toddler	0	123								
Average rate - ages 3-5	4	119	\$55.13	7.60	15.20	\$40.00	\$75.00	\$41.85	\$52.76	\$70.78
Part-Time Care	(daily rate)									
Infant	0	123								
1-year-old	0	123								
2-year-old	0	123								
3-year-old	1	122	\$5.00			\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
4-year-old	2	121	\$5.50	0.50	0.71	\$5.00	\$6.00	\$5.00	\$5.50	
5-year-old not in school	1	122	\$6.00			\$6.00	\$6.00	\$6.00	\$6.00	\$6.00
Out-of-School T	ime Care (wee	ekly rate)								
Before- and after-school	0	123								
Before-school	0	123								
After-school	16	107	\$32.81	2.96	11.83	\$15.00	\$55.00	\$21.25	\$30.00	\$43.75
Summer	1	122	\$75.00			\$75.00	\$75.00	\$75.00	\$75.00	\$75.00

License-Exempt/Other Providers in the Priced Market (includes faith-based and non-profit programs)

	Provider (site		Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care	(weekly rate)									
Infant	14	63	\$114.34	11.52	43.10	\$26.74	\$210.00	\$93.75	\$105.00	\$129.00
1-year-old	17	60	\$96.42	12.80	52.79	\$15.12	\$210.00	\$55.87	\$100.00	\$125.00
2-year-old	21	56	\$82.40	11.22	51.39	\$15.12	\$190.00	\$32.56	\$95.00	\$122.00
3-year-old	25	52	\$81.69	8.80	43.98	\$22.09	\$190.00	\$35.47	\$85.00	\$110.00
4-year-old	25	52	\$83.66	8.75	43.73	\$22.09	\$190.00	\$37.79	\$85.00	\$107.30
5-year-old not in school	14	63	\$98.41	8.04	30.08	\$37.21	\$155.00	\$85.00	\$102.33	\$114.25
Average rate ages 0-5	26	51	\$82.98	8.91	45.44	\$18.60	\$188.33	\$34.24	\$89.57	\$115.04
Average rate - infant/toddler	21	56	\$82.99	11.87	54.39	\$15.12	\$203.33	\$27.33	\$95.00	\$123.00
Average rate - toddler	21	56	\$82.45	11.68	53.54	\$15.12	\$200.00	\$27.91	\$95.00	\$122.50
Average rate - ages 3-5	26	51	\$81.17	8.12	41.42	\$22.09	\$173.33	\$37.21	\$87.07	\$106.08
Night/Overnight	Care (weekly	-								
Infant	1	76	\$110.00			\$110.00	\$110.00	\$110.00	\$110.00	\$110.00
1-year-old	1	76	\$110.00			\$110.00	\$110.00	\$110.00	\$110.00	\$110.00
2-year-old	1	76	\$110.00			\$110.00	\$110.00	\$110.00	\$110.00	\$110.00
3-year-old	1	76	\$105.00			\$105.00	\$105.00	\$105.00	\$105.00	\$105.00
4-year-old	1	76	\$105.00			\$105.00	\$105.00	\$105.00	\$105.00	\$105.00
5-year-old not in school	1	76	\$105.00			\$105.00	\$105.00	\$105.00	\$105.00	\$105.00
5-12-year-old (school age)	3	74	\$71.67	20.28	35.12	\$35.00	\$105.00	\$35.00	\$75.00	
Weekend Care	(two-day rate)									
Infant	1	76	\$130.00			\$130.00	\$130.00	\$130.00	\$130.00	\$130.00
1-year-old	1	76	\$130.00			\$130.00	\$130.00	\$130.00	\$130.00	\$130.00
2-year-old	1	76	\$130.00			\$130.00	\$130.00	\$130.00	\$130.00	\$130.00
3-year-old	1	76	\$120.00			\$120.00	\$120.00	\$120.00	\$120.00	\$120.00
4-year-old	1	76	\$120.00			\$120.00	\$120.00	\$120.00	\$120.00	\$120.00
5-year-old not in school	1	76	\$120.00			\$120.00	\$120.00	\$120.00	\$120.00	\$120.00
5-12-year-old (school age)	1	76	\$120.00			\$120.00	\$120.00	\$120.00	\$120.00	\$120.00
Part-Time Care										
Infant	5	72	\$32.00	3.39	7.58	\$25.00	\$45.00	\$27.50	\$30.00	\$37.50
1-year-old	7	70	\$29.85	3.56	9.42	\$13.95	\$45.00	\$25.00	\$30.00	\$35.00
2-year-old	6	71	\$31.67	3.33	8.16	\$20.00	\$45.00	\$27.50	\$30.00	\$37.50
3-year-old	7	70	\$27.93	3.67	9.71	\$13.00	\$42.50	\$20.00	\$30.00	\$35.00
4-year-old	8	69	\$25.31	4.12	11.64	\$7.00	\$42.50	\$14.75	\$27.50	\$33.75
5-year-old not in school	4	73	\$31.88	4.72	9.44	\$20.00	\$42.50	\$22.50	\$32.50	\$40.63
Out-of-School T				1	1		•			
Before- and after-school	7	70	\$52.14	5.33	14.10	\$35.00	\$75.00	\$40.00	\$50.00	\$65.00
Before-school	5	72	\$52.00	8.00	17.89	\$25.00	\$75.00	\$37.50	\$55.00	\$65.00
After-school	19	58	\$42.11	2.82	12.28	\$25.00	\$75.00	\$35.00	\$35.00	\$55.00
Summer	21	56	\$77.76	4.89	22.40	\$40.00	\$115.00	\$55.00	\$75.00	\$97.50

Licensed Family Child Care Learning Homes

	Provider (site	-	Mean	Std.	Std.	Minimum	Maximum	Percentile		
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care (weekly rate)	1		1			I		1	1
Infant	169	45	\$89.07	1.18	15.31	\$60.00	\$150.00	\$80.00	\$85.00	\$95.50
1-year-old	177	37	\$87.40	1.16	15.43	\$60.00	\$145.00	\$75.00	\$85.00	\$95.00
2-year-old	179	35	\$86.70	1.22	16.32	\$46.00	\$145.00	\$75.00	\$85.00	\$95.00
3-year-old	176	38	\$86.19	1.22	16.22	\$45.00	\$145.00	\$75.00	\$85.00	\$95.00
4-year-old	163	51	\$84.87	1.27	16.20	\$40.00	\$145.00	\$75.00	\$85.00	\$95.0
5-year-old not in school	144	70	\$83.47	1.58	18.91	\$25.00	\$135.00	\$75.00	\$85.00	\$95.00
Average rate ages 0-5	186	28	\$86.50	1.17	15.90	\$46.00	\$137.50	\$75.00	\$85.00	\$95.00
Average rate - infant/toddler	185	29	\$87.73	1.15	15.67	\$46.00	\$145.00	\$75.83	\$85.00	\$95.00
Average rate - toddler	184	30	\$87.01	1.17	15.91	\$46.00	\$145.00	\$75.00	\$85.00	\$95.00
Average rate - ages 3-5	179	35	\$85.28	1.22	16.26	\$36.67	\$135.00	\$75.00	\$85.00	\$95.00
Night/Overnight		-								
Infant	28	186	\$145.36	26.82	141.90	\$35.00	\$625.00	\$71.25	\$85.00	\$162.5
1-year-old	28	186	\$123.93	19.19	101.52	\$35.00	\$400.00	\$70.00	\$85.00	\$121.2
2-year-old	29	185	\$120.00	18.26	98.32	\$35.00	\$400.00	\$67.50	\$85.00	\$115.0
3-year-old	28	186	\$119.64	18.99	100.46	\$35.00	\$400.00	\$66.25	\$77.50	\$117.5
4-year-old	28	186	\$116.79	18.24	96.53	\$35.00	\$400.00	\$65.00	\$75.00	\$117.5
5-year-old not in school	27	187	\$115.93	17.94	93.22	\$35.00	\$375.00	\$65.00	\$75.00	\$125.0
5-12-year-old (school age)	30	184	\$107.17	14.44	79.09	\$35.00	\$350.00	\$65.00	\$77.50	\$102.5
Weekend Care	(two-day rate)									
Infant	21	193	\$70.00	6.98	31.98	\$40.00	\$170.00	\$42.50	\$60.00	\$92.5
1-year-old	21	193	\$70.95	6.59	30.19	\$40.00	\$160.00	\$42.50	\$70.00	\$92.5
2-year-old	21	193	\$70.00	6.26	28.68	\$40.00	\$150.00	\$42.50	\$70.00	\$92.5
3-year-old	21	193	\$69.52	6.39	29.28	\$30.00	\$150.00	\$42.50	\$70.00	\$92.5
4-year-old	21	193	\$69.52	6.39	29.28	\$30.00	\$150.00	\$42.50	\$70.00	\$92.5
5-year-old not in school	22	192	\$68.18	5.88	27.58	\$30.00	\$140.00	\$43.75	\$65.00	\$91.2
5-12-year-old (school age)	21	193	\$69.05	6.10	27.96	\$30.00	\$140.00	\$42.50	\$70.00	\$92.5
Part-Time Care										
Infant	95	119	\$25.05	0.92	8.94	\$5.00	\$60.00	\$20.00	\$25.00	\$30.0
1-year-old	98	116	\$24.76	0.83	8.20	\$5.00	\$60.00	\$20.00	\$25.00	\$30.0
2-year-old	99	115	\$24.72	0.77	7.71	\$5.00	\$50.00	\$20.00	\$25.00	\$30.0
3-year-old	96	118	\$24.24	0.75	7.32	\$5.00	\$50.00	\$20.00	\$25.00	\$30.0
4-year-old	95	119	\$24.02	0.74	7.18	\$5.00	\$50.00	\$20.00	\$25.00	\$30.0
5-year-old not in school	90	124	\$23.76	0.76	7.21	\$5.00	\$50.00	\$20.00	\$25.00	\$30.0
Out-of-School T										
Before- and after-school	80	134	\$60.95	5.67	50.72	\$25.00	\$450.00	\$40.00	\$50.00	\$68.0
Before-school	67	147	\$47.82	3.32	27.15	\$15.00	\$175.00	\$35.00	\$45.00	\$55.0
After-school	114	100	\$45.74	2.23	23.80	\$15.00	\$175.00	\$33.75	\$40.00	\$50.0
Summer	110	104	\$87.46	4.00	42.00	\$35.00	\$475.00	\$75.00	\$82.50	\$95.0

Informal Child Care Providers (identified through participation in the CAPS subsidized child care program)

	Provider (site		Mean	Std.	Std.	Minimum	Maximum	Percentile	es	
	Responses	No response		Error of Mean	Deviation			25th	50th	75th
Weekday Care	(weekly rate)		1		1					
Infant	8	14	\$78.75	12.02	33.99	\$50.00	\$150.00	\$50.00	\$75.00	\$95.00
1-year-old	12	10	\$73.33	6.01	20.82	\$50.00	\$125.00	\$61.25	\$70.00	\$75.00
2-year-old	10	12	\$73.50	7.27	22.98	\$50.00	\$125.00	\$57.50	\$70.00	\$81.25
3-year-old	7	15	\$67.14	6.35	16.80	\$50.00	\$100.00	\$50.00	\$65.00	\$70.00
4-year-old	8	14	\$65.00	6.27	17.73	\$45.00	\$100.00	\$50.00	\$65.00	\$73.75
5-year-old not in school	7	15	\$62.00	7.86	20.81	\$34.00	\$100.00	\$50.00	\$65.00	\$70.00
Average rate ages 0-5	14	8	\$68.32	6.49	24.30	\$34.00	\$133.33	\$50.00	\$67.50	\$72.50
Average rate - infant/toddler	13	9	\$72.44	6.31	22.77	\$50.00	\$133.33	\$55.00	\$70.00	\$75.00
Average rate - toddler	12	10	\$73.13	6.01	20.81	\$50.00	\$125.00	\$61.25	\$70.00	\$74.38
Average rate - ages 3-5	10	12	\$62.40	5.89	18.61	\$34.00	\$100.00	\$48.75	\$65.00	\$71.25
Night/Overnight	Care (weekly	-								
Infant	4	18	\$67.50	11.81	23.63	\$50.00	\$100.00	\$50.00	\$60.00	\$92.50
1-year-old	5	17	\$63.00	5.83	13.04	\$50.00	\$80.00	\$50.00	\$65.00	\$75.00
2-year-old	5	17	\$62.00	5.15	11.51	\$50.00	\$75.00	\$50.00	\$65.00	\$72.50
3-year-old	5	17	\$62.00	5.15	11.51	\$50.00	\$75.00	\$50.00	\$65.00	\$72.50
4-year-old	4	18	\$60.00	6.12	12.25	\$50.00	\$75.00	\$50.00	\$57.50	\$72.50
5-year-old not in school	4	18	\$60.00	6.12	12.25	\$50.00	\$75.00	\$50.00	\$57.50	\$72.50
5-12-year-old (school age)	8	14	\$51.00	4.92	13.91	\$34.00	\$75.00	\$38.00	\$50.00	\$61.25
Weekend Care	(two-day rate)									
Infant	3	19	\$46.67	8.82	15.28	\$30.00	\$60.00	\$30.00	\$50.00	
1-year-old	4	18	\$40.00	7.07	14.14	\$20.00	\$50.00	\$25.00	\$45.00	\$50.00
2-year-old	4	18	\$40.00	7.07	14.14	\$20.00	\$50.00	\$25.00	\$45.00	\$50.00
3-year-old	4	18	\$40.00	7.07	14.14	\$20.00	\$50.00	\$25.00	\$45.00	\$50.00
4-year-old	4	18	\$40.00	7.07	14.14	\$20.00	\$50.00	\$25.00	\$45.00	\$50.00
5-year-old not in school		18	\$40.00	7.07	14.14	\$20.00	\$50.00	\$25.00	\$45.00	\$50.00
5-12 -year-old (school age)	7	15	\$38.57	5.95	15.74	\$20.00	\$60.00	\$20.00	\$40.00	\$50.00
Part-Time Care										
Infant	6	16	\$18.33	2.11	5.16	\$10.00	\$25.00	\$13.75	\$20.00	\$21.25
1-year-old	7	15	\$17.86	1.84	4.88	\$10.00	\$25.00	\$15.00	\$20.00	\$20.00
2-year-old	6	16	\$18.33	2.11	5.16	\$10.00	\$25.00	\$13.75	\$20.00	\$21.25
3-year-old	4	18	\$18.75	3.15	6.29	\$10.00	\$25.00	\$12.50	\$20.00	\$23.75
4-year-old	6	16	\$16.67	2.47	6.06	\$10.00	\$25.00	\$10.00	\$17.50	\$21.25
5-year-old not in school	5	17	\$16.00	2.92	6.52	\$10.00	\$25.00	\$10.00	\$15.00	\$22.50
Out-of-School T										
Before- and after-school	9	13	\$51.56	9.49	28.47	\$34.00	\$125.00	\$35.00	\$45.00	\$52.50
Before-school	4	18	\$43.75	14.20	28.39	\$15.00	\$75.00	\$17.50	\$42.50	\$71.25
After-school	6	16	\$47.08	8.18	20.03	\$25.00	\$75.00	\$25.00	\$48.75	\$63.75
Summer	10	12	\$83.50	27.33	86.41	\$45.00	\$325.00	\$48.75	\$50.00	\$73.75

Slot-Based Market Rate Percentiles

With the CCDF reauthorization of 2014 and subsequent promulgation of rules by the federal Administration for Children and Families (ACF), additional requirements and guidance for understanding the price and/or cost of child care were established. Specific to market rate surveys, one of the requirements is to analyze data in a manner that captures market differences. "*The survey should examine the price per child care slot, recognizing that all child care facilities should not be weighted equally because some serve more children than others.*"¹ In other words, the guidance is suggesting that market rate statistics be weighted so that the rates charge by providers serving more children count more because they account for more spaces, or slots, in the child care market.

In response to this new federal guidance, analysis of the 2016-2017 survey results included a comparison of site- and slot-based rate statistics. This marks the first time Georgia has analyzed and reported slot-based rate statistics; the state's previous market rate studies reported site-based rates.

One of the challenges in analyzing slot-based rates was determining how to weight the rates. State administrative data included capacity for licensed centers and for licensed family homes. However, unlike the rate information, capacity information was not divided by child age group. The alternative was to use reported child enrollment by age group. Reported enrollment data also presented some disadvantages:

- Missing enrollment data.
- Enrollments of zero for a particular age group: Providers may have reported rates for an age group in which they had no enrollment most likely affecting family providers, who, for example, may provide care for a two-year-old but did not have a two-year-old enrolled at the time of the survey. (The number of licensed centers providing rates but missing enrollments was fairly small.)
- Some inaccurate enrollment data for ages 5-12 (school-age children): It became apparent in the process of reviewing enrollment data that several schools listed their full K-5 or K-8 enrollment rather than just the number enrolled in before-and/or after school care programs.²
- Some enrollment data for licensed family homes suggested more slots than licensing would allow. These providers may have different children on different days or different children at different times of day, in effect sharing slots.

Slot-based rate statistics were weighted based on reported age-group enrollment, with the following exceptions:

1. Licensed family child care provider slots were capped at six, because that is the maximum number of unrelated children that can be in that type of care. Reported enrollment was scaled so that age group weights summed to six. For example, if a family provider reported a total enrollment of eight and an enrollment of one four-year-old, the four-year-old rate would be

¹ Federal Register Vol. 81 No. 190, September 30, 2016/Rules and Regulations, p. 67510.

² The survey form for public school-based programs included an instruction to the contrary (see Question #8); however, the form for licensed centers and license-exempt programs did not, and those lists included some private and faith-based schools.

multiplied by 0.75 (the number in that age group divided by the total number enrolled multiplied by six).

- 2. Informal child care provider slots were capped at three, because that is the maximum number of unrelated children that can be in that type of care. Reported enrollment was scaled so that age group weights summed to three.
- Because it was apparent that many schools, despite instructions not to report enrollment in regular K-12 classes, reported total enrollment for the school (typically an elementary and/or middle school), the slots for school-age children (ages 5-12) were capped at 300 based on the distribution of reported school-age enrollment for centers, schools and exempt programs.
- 4. Slot-based rate statistics exclude rates for providers who provided a rate for a specific age group and type of care but did not report enrollment or reported zero enrollment for that age group.

The following table presents information on missing enrollment for reported rates.

Table 16. Reported Rates and Missing Age Group Enrollment by License Type												
	Licensed center	School- based program	License- exempt program	Licensed family home	Informal provider							
Reported weekday rate; enrollment missing												
Infant	36	0	4	133	15							
One-year-old	41	0	3	105	17							
Two-year-old	48	0	1	109	19							
Three-year-old	51	0	0	117	15							
Four-year-old	85	2	4	170	17							
Five-year-old not in school	284	0	7	216	26							
Number that reported any weekday rate	1,594	43	439	932	99							
Reported before- and/or after-school rate	·											
5-12 enrollment missing	123	7	7	100	20							
Number that reported any before- and/or after-school rate	1,314	156	300	518	75							

The following table shows the distribution of reported school-age enrollments for centers and schoolbased programs.

Table 17. Reported School-Age (5-12) Enrollment										
Number enrolled	Licensed centers	School-based	License-exempt							
		programs	programs							
None (0)	323	92	291							
100 or fewer	1,423	96	425							
101-200	47	20	113							
201-300	10	12	32							
301-400	2	24	14							
401-500	1	30	12							
501-600		35	3							
601-700		32	4							
701-800	1	8	2							

801-900		6	1
901-1000		3	
>1000	1	3	2
Total reporting 5-12 enrollment	1,808	361	899
Total in license category	2,906	445	1,030

Site-based rate statistics are based on unweighted data. Despite instructions to the contrary, it was apparent that a few providers reported aggregated data for multiple sites, typically within a single county. The rates for these providers may be under-represented in the site-based rate statistics but represented more appropriately in the slot-based rate statistics. A few may be over-represented in the slot-based statistics if an individual site as well as the county/area entity supervising multiple sites both reported rates and enrollment for that site.

While slot-based rates may better reflect the availability of rates in the child care marketplace, they cannot be compared to site-based rates reported previously. The comparison of site-based and slot-based rate percentiles showed that, while many of the slot-based rates were higher than the site-based rates, some of the slot-based rates were the same or lower than the site-based rates.

- For licensed child care centers, weekday care slot-based rates were higher for each age group. For example, the 75th percentile rates for three-year-old care were \$160 and \$180 for site- and slot-based rates, respectively, meaning there were more slots at more expensive centers.
- For licensed family child care learning homes, weekday care rates were higher for some age groups (infants, ones, twos and fives not in school) and the same for other age groups (twos, threes and fours).
- For license-exempt programs considered part of the priced child care market, weekday care slotbased rates were higher for infants but lower for the other age groups.

Site- and Slo	ot-Based Wee	kly Full-Da	y Weekday	Child Care	e Market Rat	tes						
Licensed chi	Licensed child care learning centers											
Age Group	Site-Based F	Percentiles			Slot-Based Percentiles							
	Responses 25th 50th 75th				Responses	Slots	25th	50th	75th			
Infant	1,341	\$115.00	\$145.00	\$180.00	1,252	10,748	\$127.23	\$155.00	\$215.00			
One	1,447	\$110.00	\$140.00	\$175.00	1,383	15,435	\$125.00	\$150.00	\$200.00			
Two	1,478	\$105.75	\$135.00	\$170.00	1,416	20,989	\$120.00	\$145.00	\$195.00			
Three	1,544	\$100.00	\$130.00	\$160.35	1,475	24,897	\$115.00	\$140.00	\$180.00			
Four	1,454	\$95.00	\$124.00	\$155.00	1,312	29,845	\$110.00	\$135.00	\$171.00			
Five	1,134	\$90.00	\$115.00	\$140.00	453	5,164	\$100.00	\$130.00	\$166.28			
License-exer	npt programs	(priced marl	ket)	·	·							
Infant	53	\$33.72	\$95.00	\$140.00	47	419	\$32.56	\$100.00	\$162.00			
One	101	\$31.98	\$39.53	\$105.00	97	1,212	\$33.72	\$40.70	\$100.00			
Two	138	\$37.21	\$46.51	\$95.00	136	2,958	\$37.21	\$50.00	\$74.42			

The following table presents a comparison of site and slot-based rates. Slot-based responses are the number of providers reporting both rate and enrollment for the specified age group.

Three	156	\$42.15	\$58.14	\$104.33	153	3,952	\$43.02	\$51.16	\$79.07
Four	176	\$44.19	\$60.47	\$109.65	166	3,349	\$46.51	\$56.28	\$84.88
Five	129	\$54.07	\$85.00	\$115.00	78	882	\$55.00	\$69.77	\$110.00
Licensed fam	ily child care	learning ho	omes						
Infant	852	\$95.00	\$120.00	\$148.75	497	612	\$95.00	\$125.00	\$150.00
One	877	\$90.00	\$115.00	\$140.00	664	1,002	\$95.00	\$116.28	\$145.00
Two	898	\$90.00	\$110.00	\$135.00	686	1,128	\$90.00	\$110.00	\$135.00
Three	861	\$90.00	\$100.00	\$135.00	616	926	\$90.00	\$105.00	\$135.00
Four	774	\$85.00	\$100.00	\$130.00	335	381	\$85.00	\$100.00	\$130.00
Five	623	\$80.00	\$100.00	\$125.00	71	72	\$82.27	\$109.26	\$135.00

Table Notes

- 1. For slot-based statistics, reported rates are weighted by reported enrollment, except that the total enrollment for family providers was limited to six slots. If the provider did not report enrollment or reported an enrollment of zero, that provider's rate is not included in the slot-based rate statistics.
- 2. The five-year-old age group is five-year-olds not yet in school. Because most five-year-olds are in kindergarten, providers may have no enrollment in this age group. This means the number of responses for the slot-based percentiles is much lower than it is for the site-based percentiles because rates with a reported enrollment of zero are not included.
- 3. For licensed family child care homes, the lower number of responses for the four-year-old age group may mean these providers serve fewer four-year-olds due to the availability of both public and private pre-k programs.

Site- and Slot-Based Child Care Statewide Market Rate Statistics by Provider Type

The first five tables present the site-based rate statistics, followed by five tables with slot-based rate statistics.

Licensed Child Care Learning Centers

	Provider Respons		Mean	Std. Error	Std. Deviati	Variance	Minimum	Maximum	Percentile	S	
	Respo nse	No respo nse		of Mean	on				25th	50th	75th
Weekly Weekd	ay Care (w	veekly rate	e)		1		1	1			
Infant	1341	755	\$160.14	1.96	71.68	5138.57	\$33.00	\$1,475.00	\$115.00	\$145.00	\$180.00
1-year-old	1447	649	\$155.02	1.95	74.17	5500.86	\$26.74	\$1,616.28	\$110.00	\$140.00	\$175.00
2-year-old	1478	618	\$149.65	1.83	70.17	4923.34	\$35.00	\$1,616.28	\$105.75	\$135.00	\$170.00
3-year-old	1544	552	\$143.27	1.85	72.54	5262.67	\$38.37	\$1,627.67	\$100.00	\$130.00	\$160.35
4-year-old	1454	642	\$137.25	1.85	70.63	4988.85	\$10.00	\$1,627.67	\$95.00	\$124.00	\$155.00
5-year-old	1134	962	\$127.79	2.39	80.59	6495.55	\$18.60	\$1,697.44	\$90.00	\$115.00	\$140.00
Weekly Night/0	Overnight	Care (wee	kly rate)							1	1
Infant	79	2017	\$188.57	22.08	196.24	38511.58	\$60.00	\$1,250.00	\$100.00	\$125.00	\$165.00
1-year-old	80	2016	\$177.48	20.02	179.09	32073.49	\$55.00	\$1,000.00	\$95.00	\$115.00	\$157.50
2-year-old	81	2015	\$169.21	18.26	164.32	26999.47	\$50.00	\$750.00	\$94.50	\$105.00	\$147.50
3-year-old	81	2015	\$162.00	17.52	157.72	24874.40	\$50.00	\$750.00	\$88.00	\$100.00	\$137.00
4-year-old	81	2015	\$158.88	17.38	156.41	24465.41	\$50.00	\$700.00	\$85.00	\$100.00	\$130.00
5-year-old	77	2019	\$156.74	17.73	155.54	24193.80	\$50.00	\$700.00	\$84.00	\$100.00	\$129.50
5-12-year-old (school age)	93	2003	\$144.48	15.68	151.23	22869.64	\$35.00	\$700.00	\$75.00	\$90.00	\$120.00
Weekend Care	(weekend	/two-day	rate)		1		1	1	1	1	1
Infant	27	2069	\$95.59	7.15	37.15	1380.40	\$42.00	\$180.00	\$65.00	\$90.00	\$120.00
1-year-old	28	2068	\$90.50	7.31	38.69	1497.22	\$14.00	\$180.00	\$61.25	\$87.50	\$117.50
2-year-old	30	2066	\$85.27	6.00	32.87	1080.20	\$14.00	\$180.00	\$63.75	\$85.00	\$100.00
3-year-old	30	2066	\$85.13	5.96	32.63	1064.53	\$14.00	\$180.00	\$65.00	\$80.00	\$100.00
4-year-old	30	2066	\$84.30	5.85	32.05	1026.98	\$14.00	\$180.00	\$65.00	\$80.00	\$100.00
5-year-old	31	2065	\$79.74	5.96	33.18	1100.80	\$14.00	\$180.00	\$60.00	\$75.00	\$100.00
5-12-year-old (school age)	31	2065	\$82.55	5.69	31.67	1003.19	\$14.00	\$180.00	\$60.00	\$80.00	\$100.00
Part-Time Care	(less than	three day	/s a week – da	aily rate)							
Infant	592	1504	\$42.33	0.81	19.67	387.10	\$15.00	\$160.00	\$30.00	\$40.00	\$50.00
1-year-old	662	1434	\$41.59	0.75	19.37	375.03	\$10.00	\$155.00	\$30.00	\$40.00	\$47.13
2-year-old	677	1419	\$40.92	0.71	18.35	336.72	\$8.00	\$145.00	\$30.00	\$38.00	\$45.00
3-year-old	701	1395	\$39.58	0.71	18.90	357.25	\$6.00	\$215.00	\$29.00	\$35.00	\$45.00
4-year-old	664	1432	\$38.44	0.66	17.07	291.37	\$6.00	\$215.00	\$28.00	\$35.00	\$45.00
5-year-old	601	1495	\$37.46	0.69	17.02	289.58	\$10.00	\$215.00	\$26.00	\$35.00	\$45.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	1099	997	\$75.44	0.88	29.06	844.26	\$25.00	\$400.00	\$60.00	\$70.00	\$85.00
Before school	846	1250	\$49.96	0.84	24.49	599.81	\$5.00	\$275.00	\$35.00	\$46.80	\$65.00
After school	1109	987	\$63.89	0.80	26.69	712.15	\$10.00	\$375.00	\$50.00	\$65.00	\$75.00

										Ap	pendix VI
Summer	1228	868	\$124.83	1.36	47.58	2263.43	\$12.00	\$675.00	\$95.00	\$115.00	\$140.00

Public School-Based Programs

	Provider Respons	• •	Mean	Std. Error	Std. Deviati	Variance	Minimum	Maximum	Percentile	S	
	Respo nse	No respo nse		of Mean	on				25th	50th	75th
Weekly Weekd	ay Care (w	eekly rate	e)								
Infant	1	444	\$295.00				\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
1-year-old	1	444	\$295.00				\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
2-year-old	1	444	\$271.00				\$271.00	\$271.00	\$271.00	\$271.00	\$271.00
3-year-old	8	437	\$101.99	25.21	71.29	5082.47	\$50.00	\$271.00	\$61.05	\$80.00	\$109.88
4-year-old	29	416	\$42.16	2.80	15.11	228.17	\$25.00	\$90.70	\$30.00	\$40.00	\$50.00
5-year-old	5	440	\$41.00	2.92	6.52	42.50	\$35.00	\$50.00	\$35.00	\$40.00	\$47.50
Part-Time Care	(less than	three day	vs a week – da	ily rate)							
Infant	0	445									
1-year-old	0	445									
2-year-old	0	445									
3-year-old	1	444	\$5.00				\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
4-year-old	15	430	\$8.87	0.74	2.85	8.12	\$5.00	\$15.00	\$6.00	\$9.00	\$10.00
5-year-old	4	441	\$8.50	0.96	1.91	3.67	\$6.00	\$10.00	\$6.50	\$9.00	\$10.00
Out-of-School T	ime Care	(weekly ra	ate)		·	<u>.</u>		<u>, </u>	·	·	
Before and after school	48	397	\$61.20	3.78	26.18	685.45	\$34.00	\$110.80	\$35.00	\$57.50	\$91.00
Before school	43	402	\$27.39	2.00	13.11	171.79	\$5.00	\$46.80	\$18.00	\$20.00	\$46.80
After school	145	300	\$44.04	1.41	16.96	287.58	\$9.50	\$110.80	\$30.00	\$40.00	\$50.00
Summer	11	434	\$111.82	20.07	66.57	4431.36	\$40.00	\$220.00	\$60.00	\$90.00	\$195.00

License-Exempt/Other Providers in the Priced Market (includes faith-based and non-profit programs)

	Provide Respons		Mean	Std. Error	Std. Deviati	Variance	Minimum	Maximum	Percentile	s	
	Respo nse	No respo nse		of Mean	on				25th	50th	75th
Weekly Weekd	ay Care (w	veekly rate	e)								
Infant	53	729	\$90.57	8.03	58.45	3416.49	\$20.93	\$210.00	\$33.72	\$95.00	\$140.00
1-year-old	101	681	\$70.97	6.26	62.92	3959.00	\$15.12	\$437.50	\$31.98	\$39.53	\$105.00
2-year-old	138	644	\$69.22	4.09	48.04	2308.15	\$13.95	\$235.00	\$37.21	\$46.51	\$95.0
3-year-old	156	626	\$77.84	4.26	53.24	2834.75	\$22.09	\$399.00	\$42.15	\$58.14	\$104.3
4-year-old	176	606	\$84.98	4.61	61.16	3740.61	\$20.93	\$399.00	\$44.19	\$60.47	\$109.6
5-year-old	129	653	\$101.70	7.09	80.52	6483.55	\$20.93	\$616.28	\$54.07	\$85.00	\$115.0
Weekly Night/0	Overnight	Care (wee	ekly rate)								
Infant	3	779	\$250.00	113.61	196.79	38725.00	\$110.00	\$475.00	\$110.00	\$165.00	
1-year-old	4	778	\$195.00	86.19	172.39	29716.67	\$75.00	\$450.00	\$83.75	\$127.50	\$373.7
2-year-old	4	778	\$188.75	80.04	160.07	25622.92	\$75.00	\$425.00	\$83.75	\$127.50	\$355.0
3-year-old	6	776	\$200.83	53.58	131.24	17224.17	\$75.00	\$425.00	\$97.50	\$160.00	\$316.2
4-year-old	6	776	\$200.83	53.58	131.24	17224.17	\$75.00	\$425.00	\$97.50	\$160.00	\$316.2
5-year-old	7	775	\$155.71	46.99	124.31	15453.57	\$75.00	\$425.00	\$85.00	\$105.00	\$185.0
5-12-year-old (school age)	23	759	\$90.61	17.65	84.63	7163.07	\$30.00	\$425.00	\$40.00	\$75.00	\$105.0
Weekend Care	(weekend	/two-day	rate)								
Infant	4	778	\$96.25	19.51	39.02	1522.92	\$60.00	\$130.00	\$61.25	\$97.50	\$130.0
1-year-old	7	775	\$76.39	15.69	41.50	1722.59	\$30.00	\$130.00	\$32.56	\$65.00	\$130.0
2-year-old	7	775	\$72.67	15.70	41.54	1725.81	\$30.00	\$130.00	\$32.56	\$61.16	\$130.0
3-year-old	7	775	\$119.45	43.86	116.04	13464.17	\$30.00	\$370.00	\$60.00	\$65.00	\$130.0
4-year-old	7	775	\$119.69	43.80	115.89	13431.55	\$30.00	\$370.00	\$60.00	\$65.00	\$130.0
5-year-old	8	774	\$110.98	38.92	110.09	12119.92	\$30.00	\$370.00	\$52.50	\$63.93	\$127.5
5-12-year-old (school age)	15	767	\$83.80	24.34	94.26	8885.74	\$16.00	\$370.00	\$20.00	\$50.00	\$120.0
Part-Time Care	(less than	three day	/s a week – da	aily rate)							
Infant	33	749	\$27.05	3.47	19.94	397.47	\$6.00	\$120.00	\$17.25	\$24.00	\$30.0
1-year-old	66	716	\$25.04	1.76	14.28	203.90	\$6.00	\$100.00	\$16.81	\$20.64	\$30.0
2-year-old	72	710	\$28.54	2.02	17.14	293.63	\$6.00	\$95.00	\$17.63	\$23.25	\$35.0
3-year-old	56	726	\$28.67	2.33	17.41	303.18	\$6.00	\$85.00	\$17.13	\$25.00	\$35.0
4-year-old	57	725	\$26.72	2.56	19.30	372.37	\$6.00	\$85.00	\$13.13	\$20.65	\$35.0
5-year-old	46	736	\$27.50	2.61	17.73	314.36	\$7.00	\$95.00	\$14.75	\$25.00	\$35.0
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	43	739	\$61.88	4.79	31.38	984.68	\$25.00	\$210.00	\$40.00	\$60.00	\$72.0
Before school	40	742	\$33.50	3.12	19.73	389.39	\$10.00	\$100.00	\$20.20	\$25.00	\$48.7
After school	243	539	\$49.49	1.90	29.66	879.62	\$5.00	\$360.00	\$35.00	\$40.00	\$55.0
Summer	181	601	\$107.42	4.36	58.66	3441.48	\$10.00	\$300.00	\$60.00	\$100.00	\$131.0

Licensed Family Child Care Learning Homes

	Provider Respons		Mean	Std. Error	Std. Deviati	Variance	Minimum	Maximum	Percentile	S	
	Respo nse	No respo nse		of Mean	on				25th	50th	75th
Weekly Weekd	ay Care (w	veekly rate	e)						·		·
Infant	852	184	\$124.11	1.32	38.54	1485.38	\$34.88	\$300.00	\$95.00	\$120.00	\$148.75
1-year-old	877	159	\$119.70	1.29	38.27	1464.41	\$3.00	\$300.00	\$90.00	\$115.00	\$140.00
2-year-old	898	138	\$117.39	1.27	38.02	1445.38	\$2.00	\$300.00	\$90.00	\$110.00	\$135.00
3-year-old	861	175	\$114.76	1.25	36.67	1345.05	\$1.00	\$300.00	\$90.00	\$100.00	\$135.00
4-year-old	774	262	\$112.46	1.35	37.44	1401.54	\$35.00	\$300.00	\$85.00	\$100.00	\$130.00
5-year-old	623	413	\$106.85	1.51	37.74	1424.13	\$25.00	\$300.00	\$80.00	\$100.00	\$125.00
Weekly Night/0	Overnight	Care (wee	kly rate)								
Infant	145	891	\$196.50	12.35	148.68	22106.85	\$35.00	\$1,100.00	\$105.00	\$150.00	\$250.00
1-year-old	148	888	\$182.17	10.96	133.31	17772.44	\$35.00	\$1,100.00	\$100.00	\$145.00	\$218.75
2-year-old	152	884	\$176.13	10.27	126.56	16017.43	\$35.00	\$1,050.00	\$100.00	\$132.50	\$200.00
3-year-old	149	887	\$168.50	10.07	122.91	15107.59	\$5.00	\$1,050.00	\$95.00	\$125.00	\$200.00
4-year-old	148	888	\$162.81	9.63	117.20	13735.92	\$35.00	\$1,025.00	\$95.00	\$125.00	\$193.75
5-year-old	141	895	\$160.96	9.92	117.85	13888.49	\$35.00	\$1,025.00	\$92.50	\$125.00	\$187.50
5-12-year-old	143	893	\$153.57	9.56	114.27	13056.91	\$5.00	\$950.00	\$85.00	\$125.00	\$175.00
(school age)											
Weekend Care	-	· ·	-		1	1	1	1	1	I	1
Infant	107	929	\$89.90	3.61	37.29	1390.66	\$35.00	\$200.00	\$65.00	\$80.00	\$120.00
1-year-old	105	931	\$86.90	3.57	36.54	1334.84	\$35.00	\$200.00	\$60.00	\$80.00	\$100.00
2-year-old	107	929	\$85.37	3.44	35.58	1265.90	\$35.00	\$200.00	\$60.00	\$80.00	\$100.00
3-year-old	104	932	\$84.04	3.50	35.66	1271.88	\$30.00	\$200.00	\$60.00	\$80.00	\$100.00
4-year-old	104	932	\$83.65	3.34	34.06	1160.31	\$30.00	\$190.00	\$60.00	\$80.00	\$100.00
5-year-old	99	937	\$83.13	3.43	34.08	1161.52	\$30.00	\$190.00	\$60.00	\$80.00	\$100.00
5-12-year-old (school age)	100	936	\$81.65	3.24	32.42	1051.04	\$30.00	\$190.00	\$60.00	\$77.50	\$100.00
Part-Time Care	(less than	three day	vs a week – da	ily rate)							
Infant	404	632	\$34.05	0.70	14.08	198.28	\$5.00	\$110.00	\$25.00	\$30.00	\$40.00
1-year-old	417	619	\$33.13	0.66	13.38	178.91	\$5.00	\$100.00	\$25.00	\$30.00	\$40.00
2-year-old	424	612	\$32.51	0.61	12.63	159.46	\$5.00	\$85.00	\$25.00	\$30.00	\$40.00
3-year-old	413	623	\$31.68	0.62	12.54	157.30	\$0.50	\$85.00	\$25.00	\$30.00	\$40.00
4-year-old	397	639	\$31.22	0.62	12.35	152.62	\$5.00	\$85.00	\$25.00	\$30.00	\$35.00
5-year-old	353	683	\$30.54	0.64	12.10	146.47	\$5.00	\$85.00	\$24.00	\$30.00	\$35.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	411	625	\$66.45	1.58	32.00	1024.28	\$2.50	\$450.00	\$50.00	\$65.00	\$75.00
Before school	301	735	\$51.15	1.62	28.13	791.56	\$10.00	\$225.00	\$35.00	\$45.00	\$60.00
After school	426	610	\$51.44	1.21	24.98	624.15	\$10.00	\$225.00	\$35.00	\$50.00	\$60.00
Summer	435	601	\$101.73	1.95	40.66	1652.86	\$30.00	\$475.00	\$80.00	\$95.00	\$115.00

Informal Child Care Providers (identified through participation in the CAPS subsidized child care program)

	Provider Respons		Mean	Std. Error	Std. Deviati	Variance	Minimum	Maximum	Percentile	Percentiles		
	Respo nse	No respo nse		of Mean	on				25th	50th	75th	
Weekly Weekd	ay Care (w	veekly rate	e)									
Infant	68	121	\$114.85	6.75	55.64	3096.25	\$50.00	\$425.00	\$90.00	\$100.00	\$125.00	
1-year-old	71	118	\$106.34	6.35	53.49	2860.68	\$20.00	\$375.00	\$75.00	\$95.00	\$125.00	
2-year-old	71	118	\$100.56	5.69	47.97	2301.11	\$35.00	\$325.00	\$75.00	\$85.00	\$110.0	
3-year-old	60	129	\$95.93	5.71	44.19	1952.94	\$50.00	\$325.00	\$75.00	\$85.00	\$100.0	
4-year-old	58	131	\$91.62	6.16	46.89	2198.56	\$43.00	\$325.00	\$65.00	\$80.00	\$100.0	
5-year-old	56	133	\$88.14	5.68	42.52	1807.91	\$34.00	\$325.00	\$65.00	\$75.00	\$100.0	
Weekly Night/C	Overnight	Care (wee	kly rate)									
Infant	21	168	\$181.90	50.04	229.31	52581.19	\$50.00	\$1,000.00	\$80.00	\$100.00	\$167.5	
1-year-old	23	166	\$171.30	45.32	217.33	47232.31	\$20.00	\$1,000.00	\$70.00	\$85.00	\$160.0	
2-year-old	25	164	\$166.00	41.52	207.61	43100.00	\$50.00	\$1,000.00	\$70.00	\$95.00	\$132.5	
3-year-old	23	166	\$122.61	24.90	119.43	14263.34	\$50.00	\$500.00	\$65.00	\$75.00	\$100.0	
4-year-old	21	168	\$125.95	27.20	124.64	15534.05	\$50.00	\$500.00	\$60.00	\$75.00	\$110.0	
5-year-old	19	170	\$125.00	28.07	122.35	14969.44	\$45.00	\$500.00	\$60.00	\$75.00	\$115.0	
5-12-year-old (school age)	34	155	\$109.94	18.61	108.52	11775.81	\$34.00	\$500.00	\$50.00	\$75.00	\$100.0	
Weekend Care	(weekend	/two-day	rate)									
Infant	21	168	\$81.19	8.05	36.91	1362.26	\$30.00	\$160.00	\$50.00	\$75.00	\$100.0	
1-year-old	22	167	\$75.00	8.63	40.47	1638.10	\$20.00	\$160.00	\$50.00	\$67.50	\$100.0	
2-year-old	24	165	\$74.96	7.34	35.95	1292.22	\$20.00	\$150.00	\$50.00	\$64.50	\$100.0	
3-year-old	22	167	\$68.86	7.33	34.40	1183.17	\$20.00	\$150.00	\$50.00	\$52.50	\$100.0	
4-year-old	20	169	\$68.75	7.79	34.83	1212.83	\$20.00	\$150.00	\$50.00	\$52.50	\$93.7	
5-year-old	20	169	\$67.25	7.82	34.96	1222.30	\$20.00	\$150.00	\$46.25	\$50.00	\$86.2	
5-12-year-old (school age)	31	158	\$64.97	5.68	31.65	1001.70	\$20.00	\$150.00	\$45.00	\$50.00	\$75.0	
Part-Time Care	(less than	three day	vs a week – da	ily rate)								
Infant	31	158	\$33.15	3.18	17.71	313.59	\$10.00	\$75.00	\$20.00	\$25.00	\$40.0	
1-year-old	30	159	\$28.83	2.69	14.73	216.97	\$10.00	\$75.00	\$20.00	\$25.00	\$35.0	
2-year-old	28	161	\$28.29	2.80	14.80	218.95	\$10.00	\$75.00	\$20.00	\$25.00	\$33.7	
3-year-old	26	163	\$26.62	2.37	12.08	145.85	\$10.00	\$65.00	\$20.00	\$25.00	\$30.0	
4-year-old	28	161	\$25.25	2.34	12.38	153.23	\$10.00	\$65.00	\$15.50	\$25.00	\$30.0	
5-year-old	30	159	\$27.90	2.89	15.85	251.27	\$10.00	\$75.00	\$19.25	\$25.00	\$30.0	
Out-of-School T	ime Care	(weekly ra	ate)									
Before and after school	65	124	\$72.98	5.66	45.66	2084.89	\$23.00	\$325.00	\$50.00	\$60.00	\$80.0	
Before school	41	148	\$56.67	8.21	52.59	2765.25	\$15.00	\$325.00	\$26.25	\$45.00	\$65.0	
After school	51	138	\$59.47	7.36	52.55	2761.74	\$25.00	\$325.00	\$35.00	\$45.00	\$60.0	
Summer	58	131	\$106.38	10.12	77.10	5944.56	\$45.00	\$475.00	\$73.75	\$80.00	\$112.5	

Licensed Child Care Learning Centers

	Weighte Provider Respons (slots)		Mean	Std. Error of Mean	Std. Deviati on	Variance	Minimum	Maximum	Percentile	S	
	Respo nse	No respo nse							25th	50th	75th
Weekly Weekda	ay Care (w		e)								
Infant	10748	1896	\$178.00	0.85	87.67	7685.46	\$33.00	\$1,475.00	\$127.23	\$155.00	\$215.00
1-year-old	15435	2898	\$169.42	0.62	77.61	6023.27	\$26.74	\$1,616.28	\$125.00	\$150.00	\$200.00
2-year-old	20989	3994	\$164.05	0.52	74.91	5612.08	\$35.00	\$1,616.28	\$120.00	\$145.00	\$195.00
3-year-old	24897	8428	\$157.37	0.51	79.80	6373.81	\$38.37	\$1,627.67	\$115.00	\$140.00	\$180.00
4-year-old	29845	13124	\$148.55	0.39	67.46	4550.79	\$10.00	\$1,627.67	\$110.00	\$135.00	\$171.00
5-year-old	5164	1670	\$151.65	1.82	130.72	17087.77	\$18.60	\$1,697.44	\$100.00	\$130.00	\$166.28
Weekly Night/C	Overnight	Care (wee	kly rate)								
Infant	463	12181	\$180.72	8.09	174.08	30305.56	\$60.00	\$800.00	\$101.00	\$125.00	\$150.00
1-year-old	638	17695	\$171.52	6.56	165.64	27436.81	\$55.00	\$1,000.00	\$95.00	\$120.00	\$149.00
2-year-old	800	24183	\$156.23	5.29	149.48	22345.63	\$50.00	\$750.00	\$95.00	\$110.00	\$139.00
3-year-old	847	32483	\$156.78	5.42	157.73	24877.86	\$50.00	\$750.00	\$85.00	\$100.00	\$130.00
4-year-old	722	42247	\$158.84	5.73	153.87	23675.11	\$50.00	\$700.00	\$88.00	\$110.00	\$130.00
5-year-old	223	6611	\$150.92	11.23	167.66	28111.19	\$50.00	\$700.00	\$80.00	\$95.00	\$120.00
5-12-year-old (school age)	2835	45701	\$116.35	2.18	115.97	13448.30	\$35.00	\$700.00	\$75.00	\$85.00	\$100.00
Weekend Care	(weekend	/two-day	rate)								
Infant	133	12511	\$93.71	2.71	31.31	980.24	\$42.00	\$180.00	\$65.00	\$90.00	\$120.00
1-year-old	200	18133	\$84.12	2.39	33.79	1141.98	\$14.00	\$180.00	\$60.00	\$80.00	\$100.00
2-year-old	265	24718	\$81.82	1.75	28.53	813.83	\$14.00	\$180.00	\$65.00	\$80.00	\$100.00
3-year-old	255	33070	\$85.84	1.72	27.44	753.22	\$14.00	\$180.00	\$70.00	\$80.00	\$100.00
4-year-old	249	42720	\$86.57	1.63	25.78	664.47	\$14.00	\$180.00	\$70.00	\$80.00	\$100.00
5-year-old	155	6679	\$102.27	1.86	23.20	538.06	\$14.00	\$180.00	\$90.00	\$100.00	\$120.00
5-12-year-old (school age)	568	47968	\$82.78	1.01	24.03	577.60	\$42.00	\$120.00	\$60.00	\$75.00	\$100.00
Part-Time Care	(less than	three day	vs a week – da	ily rate)							
Infant	3673	8971	\$44.71	0.32	19.41	376.85	\$15.00	\$160.00	\$32.00	\$40.00	\$50.00
1-year-old	5760	12573	\$44.63	0.27	20.21	408.57	\$10.00	\$155.00	\$30.00	\$40.00	\$50.00
2-year-old	7940	17043	\$44.10	0.21	19.04	362.38	\$8.00	\$145.00	\$30.00	\$40.00	\$50.00
3-year-old	9372	23958	\$42.72	0.22	21.24	451.09	\$6.00	\$215.00	\$30.00	\$40.00	\$50.00
4-year-old	11720	31259	\$44.17	0.17	18.36	337.09	\$6.00	\$215.00	\$35.00	\$40.00	\$50.00
5-year-old	2453	4381	\$43.45	0.47	23.14	535.44	\$10.00	\$215.00	\$35.00	\$40.00	\$50.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	27900	20636	\$78.45	0.20	33.58	1127.83	\$25.00	\$400.00	\$65.00	\$75.00	\$85.00
Before school	22490	26046	\$49.70	0.18	26.89	723.07	\$5.00	\$275.00	\$35.00	\$45.00	\$64.00
After school	31723	16813	\$65.65	0.15	27.02	729.99	\$10.00	\$375.00	\$50.00	\$65.00	\$75.00
Summer	31793	16743	\$131.30	0.30	52.96	2805.05	\$12.00	\$675.00	\$100.00	\$120.00	\$149.00

Public School-Based Programs

	Weighte Provider Respons (slots)		Mean	Std. Error of Mean	Std. Deviati on	Variance	Minimum	Maximum	Percentile	s	
	Respo nse	No respo nse							25th	50th	75th
Weekly Weekd	ay Care (w	eekly rate	e)		1	I	I				
Infant	16	60	\$295.00	0.00	0.00	0.00	\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
1-year-old	24	81	\$295.00	0.00	0.00	0.00	\$295.00	\$295.00	\$295.00	\$295.00	\$295.00
2-year-old	32	128	\$271.00	0.00	0.00	0.00	\$271.00	\$271.00	\$271.00	\$271.00	\$271.00
3-year-old	188	967	\$155.31	6.67	91.46	8365.57	\$58.14	\$271.00	\$85.00	\$90.70	\$271.00
4-year-old	1069	17807	\$45.49	0.65	21.13	446.51	\$25.00	\$90.70	\$30.00	\$42.00	\$45.00
5-year-old	46	2421	\$37.17	0.37	2.51	6.28	\$35.00	\$40.00	\$35.00	\$35.00	\$40.00
Part-Time Care	(less than	three day	vs a week – da	aily rate)							
Infant	0	76									
1-year-old	0	105									
2-year-old	0	160									
3-year-old	7	1148	\$5.00	0.00	0.00	0.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
4-year-old	547	18329	\$8.94	0.10	2.24	5.01	\$5.00	\$15.00	\$7.00	\$10.00	\$10.00
5-year-old	46	2421	\$9.13	0.15	1.00	1.00	\$8.00	\$10.00	\$8.00	\$10.00	\$10.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	3512	50082	\$61.30	0.39	23.31	543.43	\$34.00	\$110.80	\$35.00	\$60.00	\$91.00
Before school	3693	49901	\$25.43	0.19	11.76	138.39	\$5.00	\$46.80	\$18.00	\$20.00	\$30.00
After school	18743	34851	\$42.56	0.11	15.15	229.57	\$9.50	\$110.80	\$30.00	\$40.00	\$50.00
Summer	992	52602	\$96.28	2.19	68.86	4741.65	\$40.00	\$220.00	\$40.00	\$60.00	\$100.00

License-Exempt/Other Providers in the Priced Child Care Market (includes faith-based and non-profit programs)

	Weighte Provider Respons (slots)	•	Mean	Std. Error of Mean	Std. Deviati on	Variance	Minimum	Maximum	Percentile	S	
	Respo	No							25th	50th	75th
	nse	respo									
18/a a lubu 18/a a ludu		nse	-1								
Weekly Weekda	-	-	-	2.02	64 70	2010 71	¢20.02	¢240.00	622 F.C	¢100.00	¢4.62.00
Infant	419	277	\$103.66	3.02	61.73	3810.71	\$20.93	\$210.00	\$32.56	\$100.00	\$162.00
1-year-old	1212	1424	\$71.37	1.72	59.76	3570.76	\$15.12	\$437.50	\$33.72	\$40.70	\$100.00
2-year-old	2958	3769	\$64.28	0.77	42.10	1772.30	\$13.95	\$235.00	\$37.21	\$50.00	\$74.42
3-year-old	3952	4932	\$69.09	0.69	43.22	1867.65	\$22.09	\$399.00	\$43.02	\$51.16	\$79.07
4-year-old	3349	4482	\$77.29	0.85	49.33	2432.98	\$20.93	\$399.00	\$46.51	\$56.28	\$84.88
5-year-old	882	1521	\$89.64	1.78	52.87	2795.53	\$30.00	\$616.28	\$55.00	\$69.77	\$110.00
Weekly Night/C	-				10:15	22021.25	A	A	6440.00	6000.05	A
Infant	28	668	\$294.46	34.80	184.13	33904.33	\$110.00	\$475.00	\$110.00	\$320.00	\$475.00
1-year-old	35	2601	\$304.29	29.00	171.55	29431.09	\$75.00	\$450.00	\$110.00	\$450.00	\$450.00
2-year-old	42	6685	\$262.50	24.35	157.82	24907.62	\$75.00	\$425.00	\$110.00	\$145.00	\$425.00
3-year-old	46	8838	\$234.78	21.03	142.63	20344.40	\$75.00	\$425.00	\$105.00	\$135.00	\$425.00
4-year-old	36	7795	\$246.39	25.89	155.34	24129.44	\$75.00	\$425.00	\$105.00	\$207.50	\$425.00
5-year-old	34	2369	\$245.59	26.63	155.27	24108.73	\$85.00	\$425.00	\$105.00	\$185.00	\$425.00
5-12-year-old (school age)	1247	36735	\$75.82	2.05	72.37	5237.36	\$30.00	\$425.00	\$40.00	\$40.00	\$75.00
Weekend Care	(weekend	/two-day	rate)								
Infant	27	669	\$96.30	6.37	33.10	1095.37	\$65.00	\$130.00	\$65.00	\$65.00	\$130.00
1-year-old	67	2569	\$75.09	3.36	27.48	754.91	\$30.00	\$130.00	\$65.00	\$87.16	\$87.16
2-year-old	100	6627	\$63.80	2.62	26.19	685.83	\$30.00	\$130.00	\$60.00	\$61.16	\$65.00
3-year-old	108	8776	\$66.05	1.87	19.48	379.30	\$30.00	\$120.00	\$61.16	\$61.16	\$61.16
4-year-old	93	7738	\$66.22	2.02	19.50	380.15	\$30.00	\$120.00	\$62.86	\$62.86	\$63.93
5-year-old	44	2359	\$110.55	14.63	97.03	9414.02	\$50.00	\$370.00	\$62.86	\$65.00	\$120.00
5-12-year-old	560	37422	\$42.68	2.46	58.25	3392.74	\$16.00	\$370.00	\$16.00	\$20.00	\$50.00
(school age)											
Part-Time Care	(less than	three day	/s a week – da	ily rate)							
Infant	146	550	\$26.61	1.25	15.07	227.22	\$12.00	\$120.00	\$18.00	\$25.00	\$30.00
1-year-old	697	1939	\$23.91	0.47	12.51	156.41	\$6.00	\$100.00	\$16.00	\$20.63	\$28.50
2-year-old	1479	5248	\$25.11	0.37	14.19	201.42	\$6.00	\$95.00	\$16.25	\$20.00	\$30.00
3-year-old	1188	7696	\$23.09	0.35	11.96	143.09	\$6.00	\$85.00	\$16.00	\$20.00	\$25.58
4-year-old	825	7006	\$21.75	0.45	12.84	164.93	\$6.00	\$85.00	\$15.00	\$17.00	\$30.00
5-year-old	262	2141	\$20.58	0.93	15.03	225.95	\$7.00	\$80.00	\$7.00	\$20.00	\$25.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	3437	34545	\$57.41	0.26	15.01	225.24	\$25.00	\$125.00	\$50.00	\$60.00	\$60.00
Before school	4552	33430	\$29.01	0.33	22.48	505.24	\$10.00	\$100.00	\$15.00	\$25.00	\$30.00
After school	22922	15060	\$48.65	0.26	39.76	1580.73	\$5.00	\$360.00	\$35.00	\$40.00	\$50.00
Summer	9679	28303	\$107.52	0.59	57.57	3314.36	\$10.00	\$300.00	\$55.00	\$100.00	\$140.00

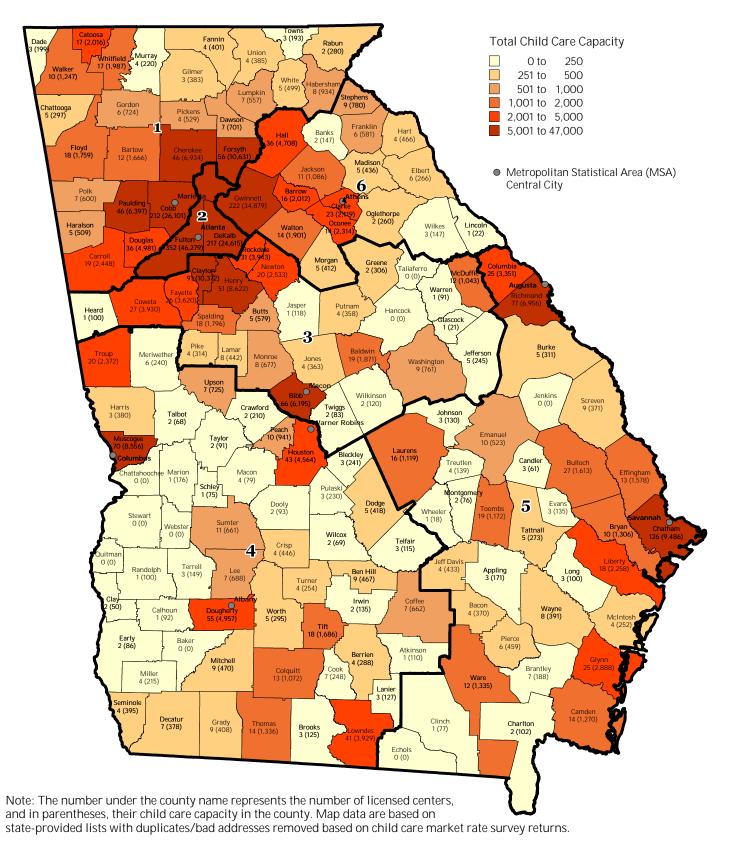
Licensed Family Child Care Learning Homes

	Weighte Provider Respons (slots)		Mean	Std. Error of Mean	Std. Deviati on	Variance	Minimum	Maximum	Percentile	S	
	Respo nse	No respo nse							25th	50th	75th
Weekly Weekd	ay Care (w		e)								
Infant	612	48	\$127.34	1.67	41.37	1711.32	\$50.00	\$300.00	\$95.00	\$125.00	\$150.00
1-year-old	1002	104	\$122.49	1.30	41.15	1693.36	\$3.00	\$300.00	\$95.00	\$116.28	\$145.00
2-year-old	1128	124	\$118.80	1.13	37.96	1441.01	\$2.00	\$300.00	\$90.00	\$110.00	\$135.00
3-year-old	926	109	\$115.73	1.15	35.01	1225.43	\$1.00	\$275.00	\$90.00	\$105.00	\$135.00
4-year-old	381	45	\$113.67	1.97	38.37	1472.78	\$35.00	\$300.00	\$85.00	\$100.00	\$130.00
5-year-old	72	19	\$110.60	4.37	36.94	1364.92	\$25.00	\$220.00	\$82.27	\$109.26	\$135.00
Weekly Night/C	Overnight	Care (wee	kly rate)								
Infant	93	568	\$207.98	16.05	154.58	23893.54	\$35.00	\$1,100.00	\$110.00	\$151.65	\$250.00
1-year-old	147	959	\$188.21	12.45	150.99	22799.37	\$65.00	\$1,100.00	\$100.00	\$145.00	\$225.00
2-year-old	158	1095	\$170.37	9.56	119.99	14398.70	\$35.00	\$1,050.00	\$100.00	\$130.00	\$200.00
3-year-old	127	908	\$173.09	12.46	140.63	19777.41	\$5.00	\$1,050.00	\$100.00	\$132.23	\$200.00
4-year-old	69	357	\$147.15	10.39	86.08	7410.04	\$65.00	\$450.00	\$90.00	\$125.00	\$175.00
5-year-old	19	72	\$123.38	18.18	78.37	6141.68	\$50.00	\$375.00	\$65.46	\$100.00	\$167.21
5-12-year-old (school age)	183	624	\$142.38	6.91	93.37	8718.54	\$5.00	\$450.00	\$85.00	\$110.00	\$196.21
Weekend Care	(weekend	/two-day	rate)			1	1			I	1
Infant	67	593	\$81.98	3.66	30.01	900.73	\$35.00	\$175.00	\$60.00	\$80.00	\$100.00
1-year-old	100	1006	\$91.09	3.67	36.64	1342.69	\$40.00	\$200.00	\$70.00	\$80.00	\$100.00
2-year-old	114	1138	\$85.62	3.18	34.04	1158.77	\$35.00	\$190.00	\$65.00	\$80.00	\$100.00
3-year-old	91	944	\$82.14	3.67	34.91	1218.94	\$30.00	\$200.00	\$60.00	\$75.00	\$100.00
4-year-old	47	379	\$82.65	5.44	37.18	1382.30	\$30.00	\$190.00	\$60.00	\$75.00	\$91.19
5-year-old	9	81	\$54.63	4.88	14.69	215.82	\$40.00	\$80.00	\$40.00	\$50.00	\$70.00
5-12-year-old (school age)	118	689	\$75.86	2.55	27.65	764.51	\$30.00	\$150.00	\$60.00	\$70.00	\$90.00
Part-Time Care	(less than	three day	vs a week – da	aily rate)							
Infant	293	367	\$34.04	0.76	13.04	170.16	\$5.00	\$100.00	\$25.00	\$30.00	\$40.00
1-year-old	444	662	\$34.34	0.65	13.70	187.73	\$5.00	\$100.00	\$25.00	\$30.00	\$40.00
2-year-old	491	762	\$32.48	0.52	11.41	130.19	\$5.00	\$80.00	\$25.00	\$30.00	\$40.00
3-year-old	409	626	\$31.83	0.61	12.25	150.05	\$0.50	\$80.00	\$25.00	\$30.00	\$35.00
4-year-old	186	239	\$31.92	0.93	12.67	160.61	\$5.00	\$80.00	\$25.00	\$30.00	\$35.00
5-year-old	41	50	\$32.35	2.51	16.00	255.99	\$5.00	\$80.00	\$25.00	\$30.00	\$35.00
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	468	339	\$67.38	1.91	41.24	1700.80	\$2.50	\$450.00	\$50.00	\$65.00	\$75.00
Before school	354	453	\$50.67	1.42	26.73	714.63	\$15.00	\$225.00	\$35.00	\$45.00	\$60.00
After school	479	328	\$51.78	1.13	24.62	606.09	\$15.00	\$225.00	\$35.00	\$50.00	\$65.00
Summer	485	322	\$100.05	2.18	47.89	2293.56	\$30.00	\$475.00	\$75.00	\$90.00	\$110.00

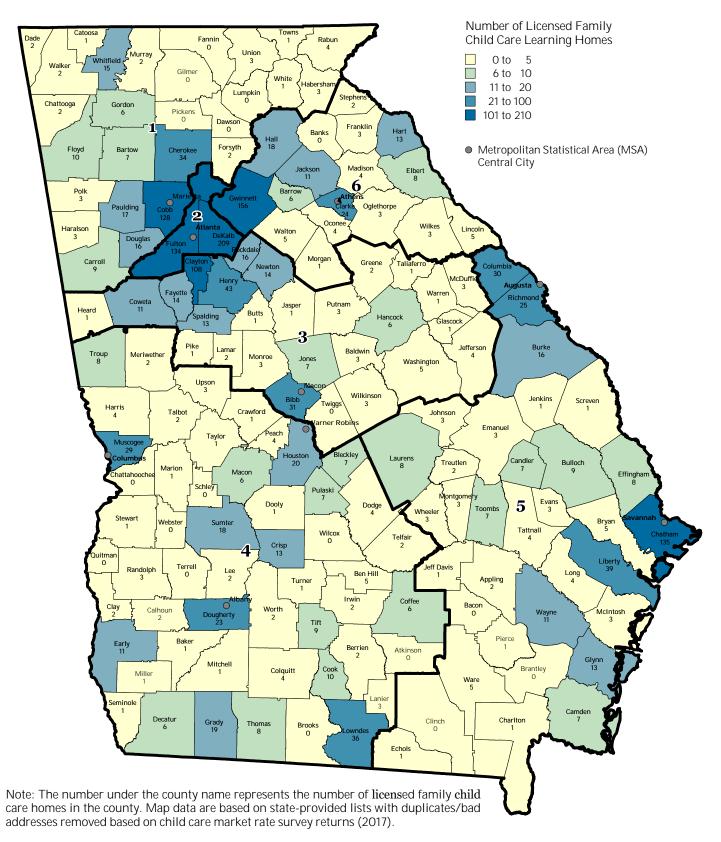
Informal Child Care Providers (identified through participation in the CAPS subsidized child care program)

	Weighte Provider Respons (slots)		Mean	Std. Error of Mean	Std. Deviati on	Variance	Minimum	Maximum	Maximum Percentiles		
	Respo	No							25th	50th	75th
	nse	respo									
Weekly Weekd	av Cara lu	nse									
-	-	-		0 00	1E 22	20EE 19	¢Ε0.00	¢42E 00	¢00.00	¢100.00	\$120.00
Infant	31	14	\$106.15	8.08 7.95	45.33	2055.18	\$50.00	\$425.00 \$375.00	\$90.00	\$100.00	
1-year-old	37	22	\$102.44		48.52	2354.54	\$20.00		\$75.65	\$100.00	\$125.00
2-year-old	36	21	\$98.16	7.04	42.33	1791.47	\$35.00	\$300.00	\$73.79	\$91.49	\$103.19
3-year-old	29	16	\$92.25	5.76	31.03	962.75	\$50.00	\$250.00	\$77.68	\$85.00	\$100.00
4-year-old	23	20	\$79.83	6.35	30.54	932.79	\$43.00	\$250.00	\$56.18	\$75.00	\$95.00
5-year-old	3	9	\$85.00	11.17	18.52	342.86	\$65.00	\$100.00	\$68.75	\$87.50	
Weekly Night/C	-	-		07 70	250.40	67222.00	650.00	¢1.000.00	604 77	60F 00	6202.05
Infant	7	39	\$204.90	97.79	259.49	67332.68	\$50.00	\$1,000.00	\$81.77	\$95.80	\$282.95
1-year-old	14	45	\$158.56	48.31	183.09	33523.48	\$20.00	\$1,000.00	\$50.14	\$84.60	\$160.00
2-year-old	14	43	\$180.14	56.10	209.78	44007.52	\$50.00	\$1,000.00	\$67.31	\$79.79	\$317.64
3-year-old	7	38	\$87.73	30.67	83.75	7013.80	\$50.00	\$500.00	\$63.38	\$75.00	\$87.14
4-year-old	9	34	\$109.74	35.95	109.19	11922.06	\$50.00	\$400.00	\$58.89	\$75.00	\$103.32
5-year-old	2	10	\$168.13	191.72	271.13	73511.72	\$50.00	\$500.00	\$50.00	\$65.00	
5-12-year-old (school age)	32	131	\$109.12	19.67	112.00	12544.39	\$34.00	\$500.00	\$50.00	\$75.00	\$100.00
Weekend Care	(weekend	/two-day	rate)								
Infant	5	41	\$98.44	17.58	37.45	1402.65	\$30.00	\$150.00	\$75.00	\$100.00	\$130.74
1-year-old	13	46	\$74.48	11.60	42.00	1764.28	\$20.00	\$160.00	\$46.95	\$64.45	\$97.51
2-year-old	11	46	\$64.50	7.69	25.49	649.56	\$20.00	\$120.00	\$50.00	\$55.00	\$75.10
3-year-old	7	38	\$69.65	11.07	29.71	882.74	\$40.00	\$100.00	\$40.00	\$59.66	\$100.00
4-year-old	9	34	\$71.73	12.46	37.12	1378.17	\$20.00	\$150.00	\$50.00	\$60.40	\$99.66
5-year-old	2	10	\$40.00				\$40.00	\$40.00	\$40.00	\$40.00	\$40.00
5-12-year-old	24	139	\$65.71	6.79	33.27	1106.89	\$20.00	\$150.00	\$45.00	\$59.33	\$75.00
(school age)											
Part-Time Care	(less than	three day	vs a week – da	aily rate)							
Infant	10	36	\$35.76	6.39	19.76	390.29	\$10.00	\$75.00	\$20.28	\$36.73	\$40.00
1-year-old	14	46	\$27.54	3.68	13.61	185.24	\$10.00	\$50.00	\$20.00	\$25.00	\$44.15
2-year-old	10	48	\$21.40	1.27	3.96	15.65	\$10.00	\$25.00	\$20.00	\$20.00	\$25.00
3-year-old	12	33	\$29.61	4.04	14.12	199.32	\$10.00	\$65.00	\$22.45	\$25.00	\$38.47
4-year-old	10	33	\$26.17	3.66	11.57	133.92	\$10.00	\$50.00	\$16.69	\$26.71	\$32.48
5-year-old	2	10	\$13.50				\$10.00	\$17.00	\$10.00	\$14.67	
Out-of-School T	ime Care	(weekly ra	ate)								
Before and after school	54	110	\$66.75	3.68	26.98	727.85	\$35.00	\$225.00	\$50.00	\$60.00	\$75.00
Before school	31	132	\$47.19	4.23	23.53	553.67	\$15.00	\$125.00	\$30.00	\$44.99	\$50.00
After school	41	122	\$57.19	6.77	43.31	1875.46	\$25.00	\$225.00	\$35.00	\$48.48	\$58.36
Summer	50	113	\$95.35	8.25	58.44	3414.68	\$45.00	\$325.00	\$75.00	\$80.00	\$99.11

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) Licensed Child Care Learning Centers by County and Child Care Resource & Referral Region



Bright from the Start: Georgia Department of Early Care and Learning (DECAL) Licensed Family Child Care Learning Homes by County and Child Care Resource & Referral Region



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Georgia Department of Early Care and Learning 2 Martin Luther King Jr. Drive, SE, Suite 670, East Tower, Atlanta, GA 30334 (404) 656-5957

Nathan Deal Governor Amy M. Jacobs Commissioner

November 10, 2016

Dear Program Director:

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) is surveying programs regarding the **2016** cost of child care and early education statewide. The information you provide will help us compile a snapshot of early care and education and prepare Georgia's next Child Care and Development Fund State Plan.

Our survey consultants, Care Solutions, Inc., are sending the survey to child care and early education programs statewide, including exempt programs and informal child care providers participating in the child care subsidy program.

Please complete the survey as soon as possible, *even if you do not charge parents* for the child care and early education you provide. *You can complete the survey online or on the enclosed survey form*.

To complete the survey online:

- 1. Copy or type <u>https://www.caresolutions.com/GAMRsurvey/</u> into your Internet browser's address bar (not the search bar).
- 2. Log in with the five-digit ID number printed above your program name and the zip code on the survey form.

If you prefer to fill out the paper survey form, return the completed form to Care Solutions in the enclosed preaddressed, postage-paid envelope. If you *complete* the survey online, you do not need to return a paper survey form.

If your program has more than one site, complete a separate survey (online or on paper) for each site. (Each site should have received its own letter and form.) If you prefer, you can email Care Solutions to request a custom survey spreadsheet that you can use for all of your sites.

If you have any questions, do not call DECAL. Contact Care Solutions toll-free at 1-800-227-3410 or email <u>GAMRsurvey@caresolutions.com</u>. They will be happy to answer your questions.

Your participation is critical and will help us get the most accurate information possible. Thank you for your help in this important effort!

Sincerely,

Amy M. Jacobs Commissioner

Si prefiere recibir la información y completar el cuestionario de cuidado de niños en español, por favor llame gratuitamente a Care Solutions al 1-800-227-3410 y luego marque 5.



	This survey should be completed by the owner, director or assistant director of your center/program.										
	Please read all instructions and mark your responses carefully. Complete ALL SIDES of this form – THANK YOU!										
				-							
1.	Does your center, p school care for child	-	-		child care, early	education (prior to	kindergarten), or before/after				
	Yes	ightarrow If yes,	continue w	ith Question #2.							
	No	\rightarrow If no, s	kip the rest	of the questionn	aire and return it	in the enclosed pre-	-addressed, pre-paid				
		envelo	pe or call 1-	800-227-3410 so i	we can update ou	ır records.					
2.	Which of the follow	ving best de	scribes you	r center, program	site or school (h	ereafter referred to	as center)? (mark one)				
	A faith-based child	d care centei	r/program/pi	reschool	A publi	c school-based before	and/or after-school program				
	A company-sponsored child care center serving only company employees A public school-based child care center, preschool or pre-k program										
	A privately owned		d for-profit cl r/program/pi			A military ba	se center/program/preschool				
	A private non-profit chil	d care cente	r/program/pi	reschool		An Early Head S	tart or Head Start center only				
	A college or university-	based center	r/program/pi	reschool		A community or park	ks/recreation center/program				
				Another type of ce	nter (please specify	ı):					
3.	Your center is: (mar	k one)			A cer	nter/program/school	with only one site				
	Part of a chain of centers with more than one site										
4.											
	children under age 13? (mark all that apply) Part-time care (less than three days a week)										
					Drop-ii	n care <i>(when there i</i>	s space available) 🗌				
5.	When does your ce mark the "Open" bo	-					Not Open" box. If it is open,				
		Not Open	<u>Open</u>	Opening Tir	ne	Closing Time	<u>e</u>				
	Monday-Friday: $\square \rightarrow \square = $										
	Saturday: □ → am □ am □ am □ pm □										
	Sunday: □ → □ am □ am □ am □ pm □										
	Work or School Holidays:		$\square \rightarrow$	•	am 🗖 pm 🗖		am 🗖 pm 🗖				
6.	Do you provide afte	er-hours cai	e if reques	ted? No	Yes						
7.	7. How long has your center been providing child care and education services? (mark one)										
		Less thar	1 year 🗌	1 to 2 years	3 to 5 years 🗌	6 to 9 years 🗌	10 years or more 🗌				

			Appendix VIII
8.	Please indicate whether your center provides each of the following: (mark "yes" or "r	no" for each one listed	1)
	Georgia's lottery-funded Pre-K (GA Pre-K) No 🗌 Yes 🗌 After-hours care (eve	ening/night/weekend)	No 🗌 Yes 🗌
	Private 4-year-old pre-k No Yes Su	Immer care/programs	No 🗌 Yes 🗌
	Full-day preschool No Yes Transportation to or f	rom the child's school	No 🗌 Yes 🗌
	Half-day preschool No Yes Transportation to or	from the child's home	No 🗌 Yes 🗌
	Early Head Start Services No Yes Care for me	dically fragile children	No 🗌 Yes 🗌
	Head Start Services No Yes Care for childr	ren while they are sick	No 🗌 Yes 🗌
	Before and/or after-school care No Yes Care for child	ren with special needs	No 🗌 Yes 🗌
9.	For each age group listed below, write in the number of children currently enrolled in of children you would like to have enrolled (desired enrollment):	n (attending) your cer	nter, and the number
	(write number in box; if none, put "0" – do not leave any line blank)	Number Enrolled	Desired Enrollment
	Infants (0 – 12 months):		
	1-year-olds (13 – 24 months):		
	2-year-olds (25 – 36 months):		
	3-year-olds:		
	4-year-olds:		
	5-year-olds not in school (not in kindergarten or first grade):		
	Children ages 5-12 (school-age):		
	Total number of children ages 0-12:		
10.	No, have received CAPS navments in the past but not currently.	 → Skip to Question #13 → Continue with Questi 	
11.	Will you accept children who are subsidized by CAPS? No $\square \rightarrow$ Continue with Ques	tion #12	
	$Yes \square \rightarrow Skip \text{ to Question #18}$	8	
12.	Why do you <u>not participate</u> in the state's child care subsidy program (CAPS)? (mark a		_
		nilies living in the area w	
	Payment rates are too low Have full enrollr Takes too long to get payments	nent without families th Not eligible to pa	
	Skip to Question #18		
13.	For how many children do you receive CAPS subsidy payments? (write in number; if	none, put "0")	
14.	Do you limit the number of children receiving CAPS subsidies that can be enrolled in	your center?	
	No $\square \rightarrow$ Skip to Question #16		
	Yes $\square \rightarrow$ Continue with Question #15		
15.	Why do you limit the number of children receiving CAPS subsidies? (mark all that app	oly)	
		nilies living in the area w	
		ment without families th	at would qualify
	Takes too long to get payments Other reason (please specify):		
	Families we serve would not qualify		
16.	Do you charge families receiving CAPS subsidies all or part of the difference between receive from CAPS plus the family co-pay) and your center's stated rate? (mark one)	the total CAPS rate (tne payment you

Yes, the full difference		Yes
--------------------------	--	-----

s, part of the difference 🗌

No

					Appendix VIII
17. For what reasons have	families receiving chil	d care assistance (C	APS) left your cent	ter? (mark all that apply	/)
Did not wa	ant to pay the family co-p	payment	Unable to get	a certificate renewed due	to lack of funds
Could r	not afford the family co-p	payment		Dissatisfied	with my center 🗌
Child moved to an Early H	lead Start or Head Start p	orogram		My center asked	them to leave
Chil	d moved to a free Pre-K p	orogram 🗌 Oth	er reason (<i>please spe</i>	cify):	
	Child went to kinde	ergarten			
18. Do you charge families	for the child care/edu	ucation services pro	vided No 🗌 🚽	Skip to Question #29.	
by your center?			Yes □ →	Continue with Question	n #19.
	not charge or receive p	ayment from parents	or guardians for ch	ild care, go to Question #	29.
19-24	charge or receive paym		-		
Writ PLEASE READ:	e in <u>the TOTAL amount</u>				
	•	narge parents who ac arent pays plus the po		hild care assistance subsid from CAPS	lies, OR
				er that total amount is fo	r one hour, day,
	ning, overnight, week, w			-	· •
19. If you provide <u>weekday</u>	child care/early educat	<u>ion</u> , how much do yo	ou charge for each o	of the following age grou	ps?
	(child care N	1onday-Friday typical	ly between 7 am an	d 6 pm)	
Infants (0 – 12 months):	\$ per:	Hour	Day 🗌	Week	Month
1-year-olds (13 – 24 months):	\$ per:	Hour	Day 🗌	Week	Month
2-year-olds (25 – 36 months):	\$ per:	Hour	Day 🗌	Week	Month
3-year-olds:	\$ per:	Hour	Day 🗌	Week	Month
4-year-olds:	\$ per:	Hour	Day 🗌	Week	Month
5-year-olds not in school:	\$ per:	Hour	Day 🗌	Week 🗌	Month
Are the	e above rates for a full-	-day or a half-day pr	ogram? Fu	ll-day 🗌 🛛 Half-day 🗌]
20. If you provide child car	e <u>at night or overnigh</u>	<u>t</u> , how much do you	charge for each o	f the following age grou	ips?
	(child car	e evenings/nights b	etween 6 pm and 7	' am)	
Infants (0 – 12 months):	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
1-year-olds (13 – 24 months):	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
2-year-olds (25 – 36 months):	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
3-year-olds:	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
4-year-olds:	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
5-year-olds not in school:	\$ per:	Hour	Evening 🗌	Overnight 🗌	Week
5-12-year-olds (school age):	\$ per:	Hour	Evening	Overnight 🗌	Week
21. If you provide child car	e <u>on the weekend</u> , ho	w much do you cha	rge? (child care be	tween Friday night and S	Sunday night)
Infants (0 – 12 months):	\$ per:	Hour	Day 🗌	Weekend 🗌	
1-year-olds (13 – 24 months):	\$ per:	Hour	Day 🗌	Weekend 🗌	
2-year-olds (25 – 36 months):	\$ per:	Hour	Day 🗌	Weekend 🗌	
3-year-olds:	\$ per:	Hour	Day	Weekend 🗌	
4-year-olds:	\$ per:	Hour	Day	Weekend 🗌	
5-year-olds not in school:	\$ per:	Hour	Day	Weekend	
5-12-year-olds (school age):	\$ per:	Hour	Day 🗌	Weekend 🗌	

						Appendix VIII	
22. If you provide out-of-school	time care fo	or school childre	en ages 5-1	2, how much do y	ou charge for each of t	he following?	
Before AND after school ca	re: \$	per:	Hour] [Day 🗌	Week	
Before school care or	ıly: \$	per:	Hour] [Day 🗌	Week	
After school care or	ıly: \$	per:	Hour] [Day 🗌	Week	
Summer ca	re: \$	per:	Hour] [Day 🗌	Week	
23. If you provide part-time care	<u>e</u> (less than t	three days a we	ek), how n	nuch do you charg	e for each of the follow	ving age groups?	
Infants <i>(0</i> -	- 12 months):	\$	per:	Hour	Day 🗌		
1-year-olds (13 -	- 24 months):	\$	per:	Hour	Day 🗌		
2-year-olds (25 -	- 36 months):	\$	per:	Hour	Day 🗌		
	3-year-olds:	\$	per:	Hour	Day		
	4-year-olds	\$	per:	Hour	Day		
5-year-olds i	not in school:	\$	per:	Hour	Day 🗌		
24. If you provide drop-in child	-	-	-				
(child care for shorter period	-	· ·				Day	
25. Do you permit parents to pa	y for care ba	ased on the nur	mber of ho	urs needed and us	ed each week? No	Yes 🗌	
26. Do you offer a discount to fa	milies for m	ore than one c	hild? No	Yes 🗌			
27. Do you charge a registration	fee? No	Yes 🗌					
<i>If yes,</i> which type	of registratio	on fee do you cl	harge, and	what is the highes	t registration fee that	you charge? (mark	
one box and write	in the amour	nt)					
					vearly fee per family of s		
	A or	ne-time fee per cl	hild of \$	A	yearly fee per child of \$		
28. What additional fees, if any, do you charge? Application fee Activity fee Materials fee Other fee							
	uo you chai		plication lee			Other fee	
29. Does your center receive mo							
		e state's food	program (C	ACFP) for children			
	oney from th	e state's food No	program (C	ACFP) for children	in your care?		
29. Does your center receive mo 30. Does your center receive an	oney from th y additional	e state's food No	program (C Yes $\square \rightarrow \square$ private four	ACFP) for children f yes, for how many dations or other g	in your care?		
29. Does your center receive mo 30. Does your center receive an No	oney from th y additional] Yes [] →	ne state's food p No ☐ funding from p if yes, for what	program (C. Yes \rightarrow) private fount the purpose(s)?	ACFP) for children f yes, for how many dations or other g	in your care? children?		
29. Does your center receive mo 30. Does your center receive an	oney from th y additional] Yes [] → ministrators,	e state's food No ☐ funding from p > If yes, for what	program (C. Yes □ → private foun : purpose(s)? I-time staff	ACFP) for children f yes, for how many idations or other g and Full-time st	in your care? children? rants? aff (work at least 32 hour:		
 29. Does your center receive mo 30. Does your center receive an No 31. Including director(s) and ada part-time staff does your center center 	oney from th y additional] Yes _ → ministrators, nter have cu	e state's food p No ☐ funding from p If yes, for what how many full rrently? (if nor	program (C Yes $\square \rightarrow \mu$ private foun purpose(s)? I-time staff me, put "0")	ACFP) for children f yes, for how many dations or other g and Full-time st Part-time st	in your care? children? grants? aff (work at least 32 hours caff (work less than 32 hours	s a week):	
29. Does your center receive mo 30. Does your center receive an No 31. Including director(s) and add	oney from th y additional Yes - ministrators, nter have cu	e state's food No □ funding from p → If yes, for what how many full rrently? (if nor t-time staff in o	program (C. Yes \rightarrow) private fount purpose(s)? I-time staff ne, put "0") each catego	ACFP) for children f yes, for how many dations or other g and Full-time st Part-time st pry below. (Count	in your care? children? grants? aff (work at least 32 hours caff (work less than 32 hours caff (work less than 32 hours);	s a week):	
 29. Does your center receive monostration 30. Does your center receive an No 31. Including director(s) and address part-time staff does your center center and the staff does your center and	oney from th y additional] Yes] → ministrators, nter have cu time and par it person in t	e state's food p No □ funding from p if yes, for what how many full rrently? (if nor rt-time staff in o he role where t	program (C. Yes \rightarrow) private fount purpose(s)? I-time staff ne, put "0") each catego	ACFP) for children f yes, for how many dations or other g and Full-time st Part-time st ory below. (Count he most time. If no	in your care? children? grants? aff (work at least 32 hours caff (work less than 32 hours caff (work less than 32 hours cach person <u>only</u> once; one, put "O")	s a week):	
 29. Does your center receive monostration 30. Does your center receive an No 31. Including director(s) and address part-time staff does your center than one job, count that more than one job, count that Director/assistant directors: 	oney from th y additional] Yes] → ministrators, nter have cu time and par t person in t	te state's food p No □ funding from p funding from p fund	program (C. Yes \rightarrow) private fount: purpose(s)? I-time staff the, put "0") each catego hey spend to teachers:	ACFP) for children f yes, for how many dations or other g and Full-time st Part-time st pry below. (Count the most time. If no	in your care? children? grants? aff (work at least 32 hours caff (work less than 32 hours caff (work less than 32 hours cach person <u>only</u> once; one, put "O") Assistant t	s a week): urs a week): if a person does :eachers:	
 29. Does your center receive monostration 30. Does your center receive an No 31. Including director(s) and addre part-time staff does your center full-to more than one job, count that Director/assistant directors: Social we start the start of the sta	oney from the y additional Yes - ministrators, nter have cu time and par at person in t	e state's food p No □ funding from p funding from p fundi	program (C Yes \rightarrow) private fount: purpose(s)? I-time staff he, put "0") each catego hey spend to teachers:	ACFP) for children f yes, for how many dations or other g and Full-time st Part-time st pry below. (Count the most time. If no Cook/cafeteri	in your care? children? grants? aff (work at least 32 hours caff (work less than 32 hours caff (work less than 32 hours cach person <u>only</u> once; pone, put "0") Assistant to a/maintenance/other staf	s a week): urs a week): if a person does :eachers:	
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					Appendix VIII			
34.	What is the <u>average he</u>	<u>ourly rate</u> you pay your te	achers for providing	child care and early education?	(mark one box in each row)			
	Lead teachers	\$7.25 - \$8.25 🗌	\$8.26 - \$9.25 🗌	\$9.26 - \$10.25	\$10.26 or more 🗌			
	Assistant teachers	\$7.25 - \$8.25	\$8.26 - \$9.25	\$9.26 - \$10.25	\$10.26 or more 🗌			
35.	Does your center parti	icipate in the state's Quali	ty Rated program?	(mark only one)				
			Yes □→	Continue with Question #36				
	No	o, but plan to participate in th	e near future 🛛 🤿					
		No, have no plans	to participate					
		No, not sure whether	to participate	\rightarrow If no, skip to Question #40				
		No, have not heard of						
		ram (schools and other exem						
36.	How has participating all that apply)	in Quality Rated benefitte	ed your center, or ho	ow do you expect it to benefit yo	our center/program? (mark			
	The CAPS tiered rei	mbursement helps us serve f	amilies	Helps in replacing mater	rials/equipment			
		Center/program is more pro	ofitable	Helps in adding mater	rials/equipment			
		Staff feel more profe	ssional	Improves tea	aching practices			
	Current families feel more	e positive about our center/p	rogram 🗌 Ot	ther benefit (please specify):				
		Helps recruit new f	amilies 🗌 🔄					
37.	37. What have been the two largest costs to your center as a result of participating in Quality Rated, or what do you expect the two largest costs will be? (mark no more than two boxes)							
		Materials,	/equipment 🗌		Renovations			
		Professional de	evelopment	Increased manageme	ent oversight			
		Increased num	nber of staff	Other costs (please specify):				
	Hired more staff with high	er qualifications requiring hig	her salaries					
38.	Do you feel the benefi	ts of participating in the C	Juality Rated progra	m are worth the investment/co	sts? No Yes			
39.	Has your center receiv	ed a Quality Rated star ra	ting? No	Yes \rightarrow star ratio	ng			
	If yes: Have	e you posted this Quality Rati	ng in the lobby or rece	ption area? No 🗌	Yes			
	Have you inform	ed parents of this Quality Rat	ing by letter, email or r	newsletter? No	Yes			
40.	How many children cu	rrently enrolled in your co	enter have: (write in	number; if none, put "0")				
	An In	dividual Education Plan (IEP)	A	n Individual Family Service Plan (IFSF	²)			
41.	How many children cu	rrently enrolled in your co	enter reside in a hon	ne where the primary language i	is not English?			
	(if none, put "0")							
	If one or more:	Do any of these children	receive any care or ir	nstruction in their home language	e? No Yes			
		If yes, which language(s)	? Spanish 🗌 🛛 Oth	her $\square \rightarrow$ (please specify):				
42.	What is the title of the	e person completing this s	urvey? (mark only or	ne)				
	Owne	er 🗌 Director 🗌	Assistant director 🗌	Other $\square \rightarrow$ (please specify): _				

Thank you for your help on this important survey! Please return your completed form in the enclosed postage-paid envelope to: Care Solutions, Inc., 1117 Perimeter Center West, Suite W-300, Atlanta, GA 30338.



	Please read all instructions and m	ark your responses carefully. Comple	ete ALL SI	DES of this form - THANK YOU!					
1.	Do you currently provide child care for children under age 13? (mark one box)								
	Yes $\square \rightarrow$ Please continue with Question #2.								
	No $\square o$ Please stop, put this surv	vey in the enclosed pre-addressed, pre-po	aid envelo	pe and mail it back to us or call					
	1-800-227-3410 so we ca	n update our records.							
2.	Where do you provide child care? (mark one) In your home At the child's home								
		Location varies		At another location					
		If anoth	her locatio	n, where?					
3.	Which of the following do you provide?	(mark all that apply) Fu	ll-time car	re (at least three days a week)					
		Part	-time care	(less than three days a week)					
		Dre	op-in care	(as you have space available) 🗌					
4.	Do you provide care for children	Your own children?	No 🗌	Yes					
	under age 13 who are: (mark "yes"	Your own grandchildren?	No 🗌	Yes					
	or "no" for each one)	Other children related to you?	No 🗌	Yes					
		Children NOT related to you?	No	Yes 🗌					
5.	Write in the number of children you care	e for at least five hours a week in eac	h of the	following age groups:					
Wr	ite in the number of children in each	Infants (0-12 months):		4-year-olds:					
	group. If you do not care for	1-year-olds (13-24 months):		5-year-olds not in school					
chil	dren in a specified age group, write	2-year-olds (25-36 months):		(not in kindergarten or first grade):					
in C). Do not leave anything blank.	3-year-olds:		5–12-year-olds (school-age):					
6.									

	Not Open	<u>Open</u>	Starting Time	Ending Time
Monday-Friday:		$\Box \rightarrow$	am 🖵 pm 🖵	am 🖵 pm 🖵
Saturday:		$\Box \rightarrow$	am 🖵 pm 🖵	am 🖵 pm 🖵
Sunday:		$\square \rightarrow$	am 🖵 pm 🖵	am 🖵 pm 🖵
Work or School Holidays:		$\square \rightarrow$	am 🖵 pm 🖵	am 🗆 pm 🖵

Appendix VIII

7.	Do you provide after-hours care if requested? No Yes
8.	Do you currently receive payments from the state's child care subsidy program (CAPS) for any of the children in your care?
	Yes, currently receive CAPS payments $\Box \rightarrow Skip$ to Question #11
	No, have received CAPS payments in the past but not currently No, have never received CAPS payments $\Box \rightarrow$ Continue with Question #9
9.	Will you accept children who are subsidized by CAPS?No $\Box \rightarrow$ Continue with Question #10
	Yes $\square \rightarrow$ Skip to Question #16
10.	Why will you not accept children who are subsidized by CAPS? (mark all that apply)
	Too much paperwork involved — Families living in my area would not quality —
	Payment rates are too low Spaces are filled without families that would qualify
	Takes too long to get payments
	Families I serve would not qualify Cher reason (please specify):
	Skip to Question #16
11.	For how many children do you receive CAPS subsidy payments? (write in number) children
12.	Do you limit the number of children receiving CAPS subsidies that can be cared for in your home?
	No $\square \rightarrow$ Skip to Question #14
	Yes $\Box \rightarrow$ Continue with Question #13
13.	Why do you limit the number of children receiving CAPS subsidies? (mark all that apply)
	Too much paperwork involved
	Payment rates are too low
	Takes too long to get payments Other reason (please specify):
	Families I serve would not qualify
14.	Do you charge families receiving CAPS subsidies all or part of the difference between the total CAPS rate (the payment you receive from CAPS plus the family co-pay) and your regular rate for children not receiving CAPS? (mark one)
	Yes, the full difference Yes, part of the difference No
15.	For what reasons have families receiving CAPS subsidies left your care? (mark all that apply)
	Did not want to pay the co-payment
	Could not afford the co-payment 🗌 Unable to get certificate renewed due to lack of funds 🗌
	Child moved to an Early Head Start or Head Start program
	Child moved to a free Pre-K program
	Other reason (please specify)
16.	Do you charge the children's parents or guardians for the child care and No $\Box \rightarrow Skip$ to Question #25.
_	early education you provide? Yes $\square \rightarrow$ Please continue with Question #17.
IM	PORTANT INSTRUCTIONS for Questions #17-23
lf y	ou <u>DO NOT</u> charge or receive payment from parents or guardians for child care, go to Question #25.
lf y	ou <u>DO</u> charge or receive payment from parents or guardians for child care:
	 For each age group, write in the <u>higher</u> amount of: The total amount you observe the parent for shildren who are not in the CABS preamant. OB
	 <u>The total amount</u> you charge the parent for children who are not in the CAPS program, OR The amount you charge the parent <u>plus</u> the amount the state CAPS program pays. (Do not include any payments
	received from other sources, such as the food program.)
	• For each amount written in, mark the box in that row to show whether that total amount is for one hour, day, evening, overnight,
	week, weekend, etc., of care; <u>mark ONE box in each row</u> . Call 1-800-227-3410 if you have any questions about how to report your rates.

17. If you provide <u>weekday child care</u> , h					s?	
		ay-Frida	y typically between			
Infants (0 – 12 months):	\$	per:	Hour	Day 🗌	Week 🗌	Month
1-year-olds (13 – 24 months):	\$	per:	Hour	Day 🗌	Week 🗌	Month
2-year-olds (25 – 36 months):	\$	per:	Hour	Day 🗌	Week 🗌	Month
3-year-olds:	\$	per:	Hour	Day 🗌	Week 🗌	Month
4-year-olds:	\$	per:	Hour	Day 🗌	Week	Month
5-year-olds not in school:	\$	per:	Hour	Day 🗌	Week	Month
18. If you provide child care <u>at night o</u>					owing age groups?	
	(Child care ev	enings/ı	nights between 6 p	om and 7 am)		
Infants (0 – 12 months):	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
1-year-olds (13 – 24 months):	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
2-year-olds (25 – 36 months):	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
3-year-olds:	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
4-year-olds:	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
5-year-olds not in school:	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
5-12-year-olds (school age):	\$	per:	Hour	Evening 🗌	Overnight 🗌	Week
19. If you provide child care <u>on the we</u>	eekend, how m	uch do	you charge for ea	ch of the followin	g age groups?	
	(Child care be	etween	Friday night and S	unday night)		
Infants (0 – 12 months):	\$	per:	Hour	Day 🗌	Weekend 🗌	
1-year-olds (13 – 24 months):	\$	per:	Hour	Day 🗌	Weekend 🗌	
2-year-olds (25 – 36 months):	\$	per:	Hour	Day 🗌	Weekend 🗌	
3-year-olds:	\$	per:	Hour	Day 🗌	Weekend 🗌	
4-year-olds:	\$	per:	Hour	Day 🗌	Weekend 🗌	
5-year-olds not in school:	\$	per:	Hour	Day 🗌	Weekend 🗌	
5-12-year-olds (school age):	\$	per:	Hour	Day 🗌	Weekend 🗌	
20. If you provide <u>out-of-school-time</u>	<u>care</u> for school	childre	n ages 5-12, how r	much do you char	ge for each of the	following?
Before- AND after-school care:	\$	per:	Hour	Day 🗌	Week	
Before-school care only:	\$	per:	Hour	Day 🗌	Week	
After-school care only:	\$	per:	Hour	Day 🗌	Week 🗌	
Summer care:	\$	per:	Hour	Day 🗌	Week	
21. If you provide part-time care (less		•				
Infants $(0 - 12 months)$:			Hour			age groups:
· ·	\$	per:	_	Day 🗌		
1-year-olds $(13 - 24 \text{ months})$:	\$	per:	Hour 🗌	Day 🗌		
2-year-olds (25 – 36 months):	\$	per:	Hour	Day 🗌		
3-year-olds:	\$	per:	Hour	Day 🗌		
4-year-olds:	\$	per:	Hour	Day 🗌		
5-year-olds not in school:	\$	per:	Hour	Day 🗌		
22. If you provide drop-in child care, how much do you charge?						
(Child care for shorter periods of time when you have space available) \$ per: Hour Day						
23. Do you charge a registration fee? No Yes <i>If yes,</i> which type of registration fee do you A one-time fee per family of \$ A yearly fee per family of \$						
If yes, which type of registration fee do y charge, and what is the highest amount y charge? (mark one box and write in amound	ou 🗌 A one-		per child of \$		A yearly fee per child	

24.	Do you permit parents to pay for care based on the number of hours needed and used each week? No Yes
25.	Please indicate whether you provide each of the following services: (mark "yes" or "no" for each one)
	Full-day preschool No Yes Transportation for children in your care No Yes
	Half-day preschool No Yes Care for medically fragile children No Yes
	Before and/or after-school care No Yes Care for children while they are sick No Yes
	Early Head Start services No 🗌 Yes 🗌
26.	Do you receive money from the state's food program (CACFP) for feeding children in your care? No Ves
27.	How long have you been providing child care? (mark one)
	Less than 1 year 1 to 2 years 3 to 5 years 6 to 9 years 10 years or more
28.	Do you have any paid staff or assistants? No \square Yes $\square \rightarrow If yes$, how many?
29.	How many children in your care have: (write in number; if none, put "0")
	An Individual Education Plan (IEP) An Individual Family Service Plan (IFSP)
30.	How many children in your care live in a home where the primary language is not English? (write in number; if none, put "0")
31.	What is your HIGHEST level of education? (mark only one)
	Some high school
	High school diploma or GED 🗌 Associate of Arts or Science degree (AA or AS) 🗌
	Some college, but no CDA credential or degree 🛛 Bachelor of Arts or Science degree (BA or BS) 🗌
	Child Development Associate (CDA)
	Technical certificate of credit (TCC) bachelor's (MA, MS, Med, MBA, EdS, PhD, EDD, MD, JD, etc.)
32.	Do you participate in the state's Quality Rated program? (mark only one)
	Yes $\square \rightarrow$ Continue with Question #33
	No, but plan to participate in the near future
	No, have no plans to participate
	No, not sure whether to participate $\Box \rightarrow If$ no, skip to Question #36
	No, have not heard of this program
	No, I am not eligible for this program (informal care provider) $\Box \mathcal{I}$
55.	How has participating in Quality Rated benefitted, or how do you expect it to benefit, your family child care learning home? (mark all that apply)
	The CAPS tiered reimbursement helps me serve families
	My child care business is more profitable Helps in adding materials/equipment
	Current families feel more positive about my child care
	Helps me recruit new families Other benefit (please specify)
34.	What have been the two largest costs to you as a result of participating in Quality Rated, or what do you expect the two largest costs will be? (mark all that apply)
	Materials/equipment Professional development/training
	Renovations Other costs (please specify):
35.	Do you feel the benefits of participating in the Quality Rated program are worth the costs? No Yes
36.	What languages do you speak? (mark all that apply)
	English Spanish Other language(s) \rightarrow Which one(s)?
	Do you have Internet access: At your home? No Yes At another location? No Yes
38.	Do you have an email address for parents to contact you? No 🗌 Yes 🗌

Thank you for your help on this survey! Please return your completed form in the enclosed postage-paid envelope to: Care Solutions, Inc., 1117 Perimeter Center West, Suite W-300, Atlanta, GA 30338.



Georgia Department of Early Care and Learning 2 Martin Luther King Jr. Drive, SE, Suite 670, East Tower, Atlanta, GA 30334 (404) 656-5957

Nathan Deal Governor Amy M. Jacobs Commissioner

November 10, 2016

Dear Family Child Care Owner:

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) is surveying providers regarding the *2016* cost of child care and early education. Your responses will help us compile a snapshot of early care and education and prepare Georgia's next Child Care and Development Fund State Plan.

Our survey consultants, Care Solutions, Inc. are sending the survey to child care and early education programs statewide, including exempt programs and informal child care providers participating in the child care subsidy program.

Please complete the survey as soon as possible, *even if you do not charge parents* for the child care and early education you provide. *You can complete the survey online or on the enclosed survey form*.

To complete the survey online:

- 1. Copy or type <u>https://www.caresolutions.com/GAMRsurvey/</u> into your Internet browser's address bar (not the search bar).
- 2. Log in with the five-digit ID number printed above your name and the zip code on the survey form.

If you prefer to fill out the paper survey form, return the completed form to Care Solutions in the enclosed preaddressed, post-paid envelope. If you *complete* the survey online, you do not need to return a paper survey form.

If you have any questions, do not call DECAL. Contact Care Solutions toll-free at 1-800-227-3410 or email <u>GAMRsurvey@caresolutions.com</u>. They will be happy to answer your questions.

Your participation is critical and will help us get the most accurate information possible. Thank you for your help in this important effort!

Sincerely,

Amy M. Jacobs Commissioner

Si prefiere recibir la información y completar el cuestionario de cuidado de niños en español, por favor llame gratuitamente a Care Solutions al 1-800-227-3410 y luego marque 5.



Appendix VIII

Georgia Department of Early Care and Learning 2 Martin Luther King Jr. Drive, SE, Suite 670, East Tower, Atlanta, GA 30334 (404) 656-5957

Nathan Deal Governor Amy M. Jacobs Commissioner

December 8, 2016

Dear School-Based Program Director:

Bright from the Start: Georgia Department of Early Care and Learning (DECAL) is surveying Georgia programs regarding the **2016** cost of child care, early education, and before/after-school care. Your responses will help us compile a snapshot of child care and early education and prepare Georgia's next Child Care and Development Fund State Plan. Schools should complete the survey for any onsite after-school programs, Georgia Pre-K classrooms, early learning centers, or early intervention preschool classes.

Our survey consultants, Care Solutions, Inc., are sending the survey to child care and early education programs statewide, including exempt programs and informal child care providers participating in the child care subsidy program.

Please complete the survey as soon as possible, *even if you do not charge parents* for the child care and early education services you provide. *You can complete the survey online or on the enclosed survey form.*

To complete the survey online:

- 1. Copy or type <u>https://www.caresolutions.com/GAMRsurvey/</u> into your Internet browser's address bar (not the search bar).
- 2. Log in with the five-digit ID number printed above your program name and the zip code on the survey form.

If you prefer to fill out the paper survey form, return the completed form to Care Solutions in the enclosed preaddressed, post-paid envelope. If you *complete* the survey online, you do not need to return a paper survey form.

If yours is an after-school program with more than one site, complete a separate survey (online or on paper) for each site. (Each site should have received its own letter and form.) If you prefer, you can contact Care Solutions toll-free at 1-800-227-3410 or email <u>GAMRsurvey@caresolutions.com</u> to request a custom survey spreadsheet you can use for all of your sites.

If you have any questions, do not call DECAL. Contact Care Solutions; they will be happy to answer your questions.

Your participation is critical and will help us get the most accurate information possible. Thank you for your help in this important effort!

Sincerely,

Amy M. Jacobs Commissioner





	This survey should be completed by the director or assistant director of your program/site.								
	Please read all instructions and mark your responses carefully.								
	Complete ALL SIDES of this fo	rm – THANK YOU!							
1.	Does your center, program site, or school <u>currently</u> provide child care, early education (prior to kindergarten), or before/after school care for children under age 13? (mark one box)								
	Yes $\Box \rightarrow$ If yes, continue with Question #2 and respo	ond to the survey questions based on those programs rather							
	than regular K-12 classrooms								
	No $ \square o$ If no, skip the rest of the questionnaire and return it in the enclosed pre-addressed, pre-paid								
	envelope or call 1-800-227-3410 so we can	update our records.							
2.	Which of the following best describes your center, program site or	school? (mark one)							
	A college or university-based center/program/preschool	A military base center/program/preschool							
	A public school-based before and/or after-school program	An Early Head Start or Head Start center only							
	A public school-based child care center, preschool or pre-k program	A community or parks/recreation center/program							
	Another type of center or school (please specify):								
3.	What kind of care does your center or school	Full-time care (at least three days a week)							
	provide for children under age 13? (mark all that	Part-time care (less than three days a week)							
	apply)	Drop-in care (when there is space available)							
4.	When does your center or school open and close for child care, inc	luding before- and after-school care, or education programs							

4. When does your center or school open and close for child care, including before- and after-school care, or education programs (other than regular K-12 classes)? (If not open during one of the periods listed, mark the "Not Open" box. If it is open, mark the "Open" box, write in the opening and closing times for each period, and mark am or pm)

		Not Open	<u>Open</u>	Opening Time	Closing Time	
	Monday-Friday:		$\square \rightarrow$	am 🖵 pm 🖵	am 🗖 pm 🗖	
	Saturday:		$\square \rightarrow$	am 🖵 pm 🖵	am 🗖 pm 🗖	
	Sunday:		$\square \rightarrow$	am 🖵 pm 🖵	am 🖵 pm 🖵	
	Work or School Holidays:		$\square \rightarrow$	am 🖵 pm 🖵	am 🗖 pm 🗖	
5.	Do you provide afte	er-hours care	e if reques	t ed? No 🗌 Yes 🗌		

							Append	lix VIII	
6.	How long has your center or school been providing child care or education programs (other than regular K-12 one)								
	Less than 1 year 1 to 2 years 3 to 5 years 6 to 9 years 10 years or more								
7.	Please indicate whether your center or s "yes" or "no" for each one listed)	chool p	rovides eac	h of the following	g child care and e	arly education	services:	(mark	
	Georgia's lottery-funded Pre-K (GA Pre-K)	No	Yes	After-ho	ours care (evening/	night/weekend)	No	Yes	
	Private 4-year-old pre-k	No	Yes		Summer	r care/programs	No	Yes	
	Full-day preschool	No	Yes	Transpor	tation to or from th	ne child's school	No	Yes	
	Half-day preschool	No	Yes	Transpo	rtation to or from t	he child's home	No	Yes	
	Early Head Start Services	No	Yes		Care for medically	fragile children	No	Yes	
	Head Start Services	No	Yes	C	Care for children wh	ile they are sick	No	Yes	
	Before and/or after-school care	No	Yes		Care for children wi	th special needs	No	Yes	
8	For each age group listed below, write in	the nu	mber of chi	Idron currently or	volled in (attend	ling) child care	or educa	tion	

8. For each age group listed below, write in the number of children currently enrolled in (attending) child care or education programs (other than regular K-12 classes) at your center or school, and the number of children you would like to have enrolled in those programs (desired enrollment):

	(write number in box; if none, put "0" – do not leave any line blank)	Number Enrolled	Desired Enrollment					
	Infants (0 – 12 months):							
	1-year-olds (13 – 24 months):							
	2-year-olds (25 – 36 months):							
	3-year-olds:							
	4-year-olds:							
	5-year-olds not in school (not in kindergarten or first grade):							
	Children ages 5-12 (school-age):							
	Total number of children ages 0-12:							
9.	. Do you currently receive state child care subsidy program (CAPS) payments to provide child care for any of the children enrolled in child care or education programs other than regular K-12 classes at your center or school?							
	Yes, currently receive CAPS payments $\Box \rightarrow Skip$ to Question #12							
	No, have received CAPS payments in the past but not currently $\Box \rightarrow$ Continue with Question #10							
	No, have never received CAPS payments \square	7 Continue with Question	<i>m</i> #10					
10.	Will you accept children who are subsidized by CAPS? No $\square \rightarrow$ Continue with Ques							
	Yes $\square \rightarrow$ Skip to Question #1	7						
11.	Why do you <u>not participate</u> in the state's child care subsidy program (CAPS)? (mark a	ıll that apply)						
	Too much paperwork involved	nilies living in the area w	ould not quality					
	Payment rates are too low 🗌 Have full enrolli	ment without families th	at would qualify					
	Takes too long to get payments	Not eligible to par	ticipate in CAPS					
	Families we serve would not qualify D Other reason (<i>please specify</i>):							
	Skip to Question #17							
12.	For how many children do you receive CAPS subsidy payments? (write in number; if	none, put "0")						
13.	Do you limit the number of children receiving CAPS subsidies that can be enrolled in	your center or school	?					
	No $\square \rightarrow$ Skip to Question #17							

Yes $\square \rightarrow$ Continue with Question #16

Appendix VIII								
14. Why do you limit the number of children receiving CAPS subsidies? (mark all that apply)								
Too much paperwork involved			Famil	lies living in the area v	would not quality			
Payment rates are too low			Have full enrollme	ent without families t	hat would qualify			
Takes too long to get payments		Other reas	on (please specify):					
Families we serve would not qualify								
15. Do you charge families receiving CAPS su		-			(the payment y	ou		
receive from CAPS plus the family co-pa	y) and	your cente			~ □			
			Yes, the full difference 🗌	Yes, part of the dif		No		
16. For what reasons have families receiving child care assistance (CAPS) left your center or school? (mark all that apply)								
Did not want to pay the family co-p	baymen	t 🗌	Unable to get a cer	tificate renewed due	to lack of funds			
Could not afford the family co-p	baymen	t 🗌		Dissatisfied	with my center			
Child moved to an Early Head Start or Head Start p	progran	n 🗌		My center aske	d them to leave			
Child moved to a free Pre-K p	progran	n 🗌	Other reason (please specify):					
Child went to kinde	ergarter	n 🗌						
17. Do you charge families for the child care/education services provided No $\square \rightarrow$ Skip to Question #26.								
by your center or school?			Yes $\square \rightarrow Con$	ntinue with Questio	n #18.			
for Questions If you <u>do</u> charge or receive payment from parents or guardians for child care: 18-24 Write in <u>the TOTAL amount</u> you charge by age group, that is, the <u>higher</u> amount of: PLEASE READ: The amount you charge parents who do not receive CAPS child care assistance subsidies, OR The amount the parent pays <u>plus</u> the payment you receive from CAPS For each amount written in, mark the box in that row to show whether that total amount is for one hour, day, evening, overnight, week, weekend, etc., of care; <u>mark ONE box in each row</u> .								
18. If you provide weekday child care/early education, how much do you charge for each of the following age groups?								
(child co	are Mo	nday-Friday	typically between 7 am and 6 p	om)				
Infants (0 – 12 months): \$ p	er:	Hour	Day 🗌	Week	Month			
1-year-olds (13 – 24 months): \$ p	er:	Hour	Day	Week	Month			
2-year-olds (25 – 36 months): \$ p	er:	Hour	Day	Week	Month			
3-year-olds: \$ p	er:	Hour	Day	Week	Month			
4-year-olds: \$ p	er:	Hour	Day 🗌	Week	Month			
5-year-olds not in school: \$ p	er:	Hour	Day 🗌	Week	Month			
Are the above rates for a	a full-d	ay or a half	-day program? Full-da	y 🗌 🛛 Half-day 🗌				
19. If you provide <u>out-of-school time care</u> for school children ages 5-12, how much do you charge for each of the following?								
Before AND after school care: \$		per:	Hour Day		Week			
Before school care only: \$		per:	Hour Day	· 🗆	Week			
After school care only: \$		per:	Hour Day		Week			
Summer care: \$		per:	Hour Day		Week			

						Appendix VIII		
20.	20. If you provide part-time care (less than three days a week), how much do you charge for each of the following age groups?							
	Infants (0 – 12 months): \$ per: Hour Day Day							
	1-year-olds (13 – 24 months):	\$	per:	Hour	Day 🗌			
	2-year-olds (25 – 36 months):	\$	per:	Hour	Day 🗌			
	3-year-olds:	\$	per:	Hour	Day 🗌			
	4-year-olds	\$	per:	Hour	Day 🗌			
	5-year-olds not in school:	\$	per:	Hour	Day 🗌			
21.	lf you provide drop-in child care, how mu	uch do you o	charge?					
	(child care for shorter periods of time wh	en you have	e space avai	lable) \$	per: Hour 🗌	Day		
22.	Do you permit parents to pay for care ba	sed on the	number of	hours needed and	used each week?	No 🗌 Yes 🗌		
23.	Do you offer a discount to families for m	ore than on	e child?	No 🗌 Yes 🗌				
24.	Do you charge a registration fee for child	care or edu	ucation prop	grams other than	regular K-12 classes?	No Yes		
	If yes, which type of registratio one box and write in the amoun	-	u charge, ai	nd what is the high	nest registration fee th	nat you charge? (mark		
	A one-time fee per family of \$ A yearly fee per family of \$ A one-time fee per child of \$ A yearly fee per child of \$							
25. What additional fees, if any, do you charge? Application fee Activity fee Activ								
25.								
26.	What additional fees, if any, do you char Does your center or school receive mone	ge?	Application	fee Activity	fee 🗌 Materials fee	Other fee		
26.	What additional fees, if any, do you char	ge?	Application state's food	fee Activity	fee 🗌 Materials fee	Other fee		
26.	What additional fees, if any, do you char Does your center or school receive mone	ge? ey from the No 🗌	Application state's food Yes $\square \rightarrow$	fee Activity f program (CACFP) If yes, for how ma	fee Materials fee for children in your cl ny children?	Other fee		
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26. 27. 28. 29.	What additional fees, if any, do you char Does your center or school receive mone education programs? What is the average hourly rate you pay Lead teachers \$7.25 - \$8.25 [Assistant teachers \$7.25 - \$8.25 [How many children currently enrolled in An Individual Education PI How many children currently enrolled in Ianguage is not English? (if none, put "0") If one or more: Do any of these children If yes, which lang	ge? y from the No your teacher your child of an (IEP) your child of receive any uage(s)? Sp g this surve	Application state's food Yes □ → ers for prov \$8.26 - \$9 \$8.26 - \$9 care or early care or early care or early care or ins panish □	fee \Box Activity d program (CACFP) If yes, for how ma iding child care an 25 \Box \$ 25 \Box \$ y education progra An Individual Far y education progra truction in their ho Other $\Box \rightarrow$ (please hly one)	fee Materials fee for children in your cl ny children? d early education? (mo 59.26 - \$10.25 59.26 - \$10.25 ams have: (write in nur nily Service Plan (IFSP) ams reside in a home v bome language? No	Other fee hild care or early Ark one box in each row) \$10.26 or more \$10.26 or more mber; if none, put "0") Where the primary Yes Yes		

Thank you for your help on this important survey! Please return your completed form in the enclosed postage-paid envelope to: Care Solutions, Inc., 1117 Perimeter Center West, Suite W-300, Atlanta, GA 30338.

2017 Market Rate Survey Verification Calls

To verify survey responses, three samples (random samples generated in SPSS) were drawn for a total sample of 787 providers:

- An initial sample of approximately 15% of responses received as of 1/23/17
- A second sample of approximately 15% of responses received after 1/23/17 through 2/27/17
- A third sample of approximately 15% of responses received after 2/27/17 through 3/13/17

Targeted scripts were created for calls to various types of child care providers, including licensed centers, licensed family and informal child care providers, schools and other programs. A minimum of three attempts were made to contact each provider included in the sample, typically spread out over several days and at different times of day.

Callers used a mystery shopper approach and asked about care for a two-year-old, four-year-old, or child entering elementary school. Responses were recorded and entered into a spreadsheet for comparison with information provided by the same providers on a survey form.

As might be expected, some providers could not be reached or refused to provide information over the telephone, with a few indicating information would be provided at the time of a visit.

Among the sample of 770 providers, a total of 662 contacts (86%) were completed.

	Number in		Contact not		
Provider Type	sample	Completed	Refused	No child care	completed
Licensed centers	286	258	6	1	21
Schools	69	66	-	1	2
Exempt	204	162	2	1	39
Family	165	128	12	2	23
Informal	46	15	2	6	23
Total	770	629	22	11	108

Verification Call Results

Overall, verification results showed that providers generally reported the same or nearly the same rates on the survey and the verification calls. Because of the mystery shopper call technique, it is not surprising that rates reported on the survey and rates reported to callers might differ to some degree for the following reasons:

- While the survey was administered primarily in the months of November 2016 February 2017, the verification calls were completed in February and March 2017, and providers may have been citing changing rates for an upcoming session.
- Providers may cite discounted rates to a parent expressing a direct interest or early interest in care for an upcoming session or year.

• Providers may cite a discounted second-child rate to the parent, as suggested in the lower percentage of rates matching for the four-year-old vs. two-year-old care.

Rate Verification Results

Provider type	Type of care	Same rate	Within +/- \$10 of survey rate	Within +/- \$15 of survey rate	Number of rates compared
Licensed centers	2-year-old weekday care	63%	84%	88%	169
	4-year-old weekday care	51%	74%	80%	170
	After-school care	54%	74%	81%	110
	Summer care	54%	76%	80%	113
Licensed family	2-year-old weekday care	62%	86%	90%	97
providers	4-year-old weekday care	46%	67%	74%	76
	After-school care	25%	58%	58%	24
	Summer care	43%	64%	64%	28
All provider types*	2-year-old weekday care	61%	84%	88%	281
	4-year-old weekday care	48%	73%	79%	274
	After-school care	55%	75%	79%	186
	Summer care	51%	74%	78%	160

*Other provider types not reported separately due to the small numbers of responses.

While there were discrepancies between rates reported on the survey and those provided on verification calls, the state may have confidence in the survey rates for the following reasons:

- The strong survey response rates
- The percentage of providers reporting rates on verification calls within \$10 of the rates reported on the survey forms
- The use of percentiles for reporting and comparing rate data reported on survey responses